



Announcement Summary

Entity name

EVERGOLD MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday April 16, 2026

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
EG1AD	OPTION EXPIRING 24-JAN-2027 EX \$0.40	500,000	Expiry of option or other convertible security without exercise or conversion	11/04/2026

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

EVERGOLD MINERALS LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

656722397

1.3 ASX issuer code

EG1

1.4 The announcement is

New announcement

1.5 Date of this announcement

16/4/2026



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

EG1AD : OPTION EXPIRING 24-JAN-2027 EX \$0.40

Unquoted +equity securities that have ceased

Number of securities that have ceased

500,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

11/4/2026

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

As disclosed in Section 9.2.1 of the Companys Prospectus dated 13 January 2023 (and lodged with ASX on 5 April 2023), these options were issued to Taylor Collison (or its nominees) and expire three years from the Companys admission to the ASX following completion of the IPO, being 11 April 2026. The expiry date recorded on the description for security code EG1AD differs from this, being 27 January 2027. The Company confirms that 11 April 2026 is the correct expiry date.



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EG1 : ORDINARY FULLY PAID	337,287,959

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EG1AC : OPTION EXPIRING 24-JAN-2027 EX \$0.30	44,999,999
EG1AI : OPTION EXPIRING 27-JUN-2028 EX NIL	1,500,000
EG1AE : OPTION EXPIRING 02-MAY-2027 EX NIL	1,000,000
EG1AD : OPTION EXPIRING 24-JAN-2027 EX \$0.40	0
EG1AG : OPTION EXPIRING 05-JUN-2029 EX NIL	2,000,000
EG1AH : OPTION EXPIRING 05-JUN-2030 EX NIL	2,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.