



Announcement Summary

Entity name

H3 ENERGY LIMITED

Date of this announcement

Wednesday April 15, 2026

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
H3EAS	OPTION EXPIRING 15-MAY-2027 EX \$0.015	112,500,000	14/04/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

H3 ENERGY LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

68079432796

1.3 ASX issuer code

H3E

1.4 The announcement is

New announcement

1.5 Date of this announcement

15/4/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

29-Oct-2025 09:46

Announcement Title

New - Proposed issue of securities - WBE

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

H3EAS : OPTION EXPIRING 15-MAY-2027 EX \$0.015

Date the +securities the subject of this notification were issued

14/4/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

No further outstanding options to be issued

Issue details

Number of +securities

75,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Free attaching options to placement participants as approved by shareholders at EGM on 9 April 2026

ASX +security code and description

H3EAS : OPTION EXPIRING 15-MAY-2027 EX \$0.015

Date the +securities the subject of this notification were issued

14/4/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

No further outstanding options to be issued



Issue details

Number of +securities

37,500,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Options granted to advisors as part consideration for Lead Manager and Corporate Advisory Services provided as approved by shareholders at the EGM on 9 April 2026



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
H3E : ORDINARY FULLY PAID	853,512,677

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
H3EAQ : OPTION EXPIRING 31-MAR-2030 EX \$0.05	102,955,043
H3EAM : CONVERTIBLE NOTES	125,000
H3EAO : OPTION EXPIRING 28-MAR-2027 EX \$0.03	45,000,000
H3EAN : OPTION EXPIRING 01-JAN-2027 EX \$0.03	84,620,600
H3EAS : OPTION EXPIRING 15-MAY-2027 EX \$0.015	272,500,017
H3EAT : OPTION EXPIRING 31-DEC-2028 EX \$0.01	49,039,038