

Market Announcement

15 April 2026

Lode Resources Ltd (ASX: LDR) – Trading Halt

Trading in the securities of Lode Resources Ltd ('LDR') will be halted at the request of LDR, pending the release of an announcement by LDR.

Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of:

- the commencement of normal trading on Friday, 17 April 2026; or
- the release of the announcement to the market.

LDR's request for a trading halt is attached below for the information of the market.

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ASX Limited
Announcements

LODE RESOURCES LIMITED – REQUEST FOR TRADING HALT

Lode Resources Limited (ASX:LDR) (**Company**) requests a trading halt to the trading of the Company's securities pending the release of an announcement in relation to a capital raising.

In accordance with listing rule 17.1 the Company advises that:

1. The trading halt is necessary as the Company will undergo a capital raising bookbuild process during the trading halt.
2. The Company wishes the trading halt to last until as such time it makes an announcement to the market concerning the capital raising or Friday 17 April 2026, whichever is the earlier.
3. The Company is not aware of any reason why the trading halt should not be granted, nor is it aware of any other information available at this stage that is necessary to inform the market about the trading halt.

This announcement has been approved and authorised by Lode Resources Ltd's Managing Director, Keith Mayes.

A handwritten signature in black ink, appearing to read "Guy Robertson".

Guy Robertson

Company Secretary

About Lode Resources

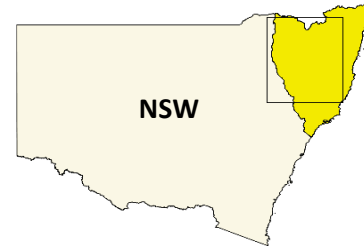
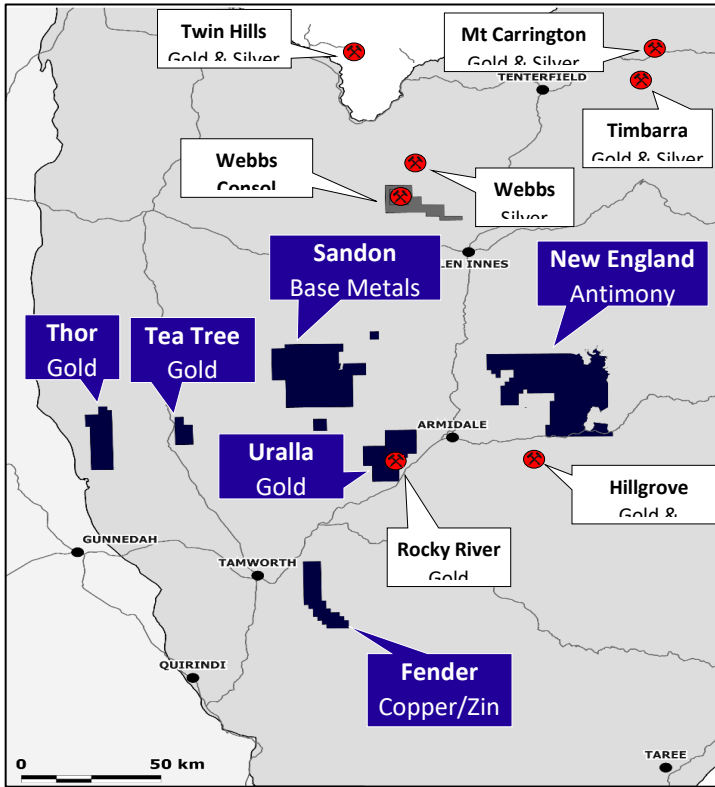
Lode Resources Ltd (LDR) is an ASX-listed explorer focused on the highly prospective but under-explored New England Fold Belt in north-eastern NSW and the Montezuma Silver & Antimony Project located in Tasmania's premier West Coast Mining Province. The Company has assembled a portfolio of brownfield precious and base metal assets characterised by:

- 100% ownership;
- Significant historical geochemistry and/or geophysics;
- Under-drilled and/or open-ended mineralisation; and
- Demonstrated high-grade mineralisation and/or potential for large mineral occurrences.

This has resulted in a portfolio of assets with diverse mineralisation styles consisting of four core projects of current focus

1. **Montezuma Silver & Antimony Project** – Located on the west coast of Tasmania, a region well known for mining activity, the Project consists of a high-grade antimony-silver-lead deposit with initial development, advanced metallurgical test work and significant beneficiation infrastructure.
2. **Uralla Gold** – Located 8km west of the Uralla township, this goldfield was one of the earlier goldfields discovered in NSW and a significant gold producer in the 1850's. Despite this long history the mineralisation style has only recently been recognised as being an Intrusive Related Gold System (IRGS) and this has strong implications for this project's discovery potential. Lode's holdings cover over 300 square kilometres.
3. **New England Antimony Project** – Located in one of Australia's most prolific antimony producing provinces, 19 antimony prospects have already been identified within the Exploration Licences (EL) EL9662 and EL9319, both controlled 100% by Lode. The project is anchored by the Magwood Mine, discovered in the 1880s and mainly worked between 1941 and 1970, and was Australia's primary producer of antimony.
4. **Granville Tin Project** – Located approximately 5 km west of Zeehan in Tasmania, this project is known for its high-grade tin skarn mineralisation. Infrastructure includes connection to grid power, ball mill, gravity tables, spirals, tankage, raw water and a recently constructed tailings dam.

Lode's New England Project Locations



5.

Lode's Tasmanian Project Locations



For more information on Lode Resources and to subscribe for our regular updates, please visit our website at www.loderesources.com or email info@loderesources.com