



## Announcement Summary

**Entity name**

PERCHERON THERAPEUTICS LIMITED

**Date of this announcement**

Wednesday April 15, 2026

**The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
PERAQ	OPTION EXPIRING 15-APR-2028 DEFERRED	86,015,884	15/04/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

PERCHERON THERAPEUTICS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

41095060745

**1.3 ASX issuer code**

PER

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

15/4/2026



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

<b>Announcement Date and Time</b>	<b>Announcement Title</b>	<b>Selected Appendix 3B to submit quotation request</b>
16-Mar-2026 12:29	New - Proposed issue of securities - PER	A standard +pro rata issue (non-renounceable)

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

New Shares and New Options to be issued pursuant to the terms of the Shortfall Offer. All Shortfall Shares and Options are expected to be issued by 22 April 2026



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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Corporate Action Component Detail

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**ASX +security code and description**

PERAQ : OPTION EXPIRING 15-APR-2028 DEFERRED

**Date the +securities the subject of this notification were issued**

15/4/2026

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

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**Number of +securities**

86,015,884

**Were the +securities issued for a cash consideration?**

Yes

**In what currency was the cash consideration being paid?**

AUD - Australian Dollar

**What was the issue price per +security?**

AUD 0.00000000

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## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PER : ORDINARY FULLY PAID	1,087,437,633

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PERAO : OPTION EXPIRING 20-MAY-2028 EX \$0.035	107,056,816
PERAI : OPTION EXPIRING 07-AUG-2028 EX \$0.07	6,690,000
PERAQ : OPTION EXPIRING 15-APR-2028 DEFERRED	86,015,884
PERAJ : OPTION EXPIRING 30-JUN-2028 EX \$0.061	3,000,000
PERAL : OPTION EXPIRING 29-NOV-2029 EX \$0.26	4,036,487
PERAN : OPTION EXPIRING 29-NOV-2029 EX \$0.52	4,036,486
PERAM : OPTION EXPIRING 29-NOV-2029 EX \$0.39	4,036,487
PERAK : OPTION EXPIRING 04-JUL-2029 EX \$0.083	10,600,000