



Announcement Summary

Entity name

ABX GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday April 15, 2026

The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
New class - code to be confirmed	OPTION EXPIRING 17-NOV-2027 EX \$0.10	103,073,045	17/04/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ABX GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

139494885

1.3 ASX issuer code

ABX

1.4 The announcement is

New announcement

1.5 Date of this announcement

15/4/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +class of +securities to be quoted is:

New +securities in a class that is not yet quoted on ASX ("new class")



Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into a new class

FROM (Existing Class)

ASX +security code and description

ABXAJ : OPTION EXPIRING 17-NOV-2027 EX \$0.10

TO (New Class)

ASX +security code

New class - code to be confirmed

TO (New Class)

+Security description

OPTION EXPIRING 17-NOV-2027 EX \$0.10

TO (New Class)

+Security type

Options

TO (New Class)

ISIN Code

Please state the number of options that were exercised or other +convertible securities that were converted

103,073,045

The first date the options were exercised or other +convertible securities were converted

16/4/2026

The last date the options were exercised or other +convertible securities were converted

16/4/2026

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

No

Issue date

17/4/2026

Will all the +securities issued in this class rank equally in all respects from the issue date?

Yes

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.10000000

Expiry date

17/11/2027



Details of the type of +security that will be issued if an option is exercised

ABX : ORDINARY FULLY PAID

Number of +securities that will be issued if an option is exercised

1 fully paid ordinary share per 1 option exercised

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.

<https://abxgroup.com.au/announcements>

Issue details

Number of +securities to be quoted

103,073,045

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Quotation of 103,073,045 Options (ASX:ABXAJ) previously issued, as detailed in Option cleansing Prospectus dated 15 April 2026

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Nil



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ABX : ORDINARY FULLY PAID	374,263,381
New class - code to be confirmed : OPTION EXPIRING 17-NOV-2027 EX \$0.10	103,073,045

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ABXAE : CONVERTIBLE NOTES	1,795,000
ABXAF : OPTION EXPIRING 14-MAR-2028 EX \$0.08	20,400,000
ABXAK : OPTION EXPIRING 17-MAR-2029 EX \$0.08	15,000,000
ABXAJ : OPTION EXPIRING 17-NOV-2027 EX \$0.10	0
ABXAI : OPTION EXPIRING 18-JUN-2028 EX \$0.082	2,000,000
ABXAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	150,000
ABXAH : OPTION EXPIRING 11-JUN-2028 EX \$0.08	1,200,000
ABXAB : OPTION EXPIRING 01-JUN-2028 EX \$0.1692	750,000
ABXAG : OPTION EXPIRING 25-MAR-2028 EX \$0.08	540,000