QUARTERLY REPORT

MARCH 2026

ASX:LEG |14 April 2026

LEGEND MINING LIMITED

ASX Symbol: **LEG**

ABN 22 060 966 145

Level 1, 8 Kings Park Road
West Perth
Western Australia 6005

PO Box 626
West Perth
Western Australia 6872

Phone: +61 8 9212 0600

Email:
legend@legendmining.com.au

Website:
www.legendmining.com.au

CONTACT

Mr Mark Wilson
Executive Chair

PROJECTS

Pinnacle Well:

Gold (Au)

Copper-Lead-Zinc (Cu-Pb-Zn)

Pyrophyllite

Rockford - Fraser Range:

Nickel-Copper (Ni-Cu)

Copper-Zinc-Silver (Cu-Zn-Ag)

Gold (Au)

HIGHLIGHTS

- **Geophysical IP surveys completed at Alpha North and Pyrophyllite Hill**
- **High priority chargeable-resistive features defined at both prospects**
- **Drill approval process underway**
- **Cash balance at 31 March 2026 - $10.2M**

OVERVIEW

The March 2026 Quarter has been very productive at Legend Mining Limited's (Legend) Pinnacle Well Project with the completion of geophysical surveying programmes at both Alpha North and Pyrophyllite Hill prospects, including substantial infill lines.

The geophysical surveys at Alpha North have identified coincident chargeable and resistive features over a 700m strike length that are interpreted to represent sulphides at depth. Given that these features are also coincident with anomalous geochemistry, occur in an area with extensive auriferous quartz veining, historic gold workings, and are associated with regionally significant shears, Legend considers the recent exploration activities have enhanced the gold prospectivity of Alpha North.

The geophysical surveying at Pyrophyllite Hill has delineated a NW-SE trending, coincident chargeability-resistivity feature of ~600m strike length. The orientation is consistent with regional NW-SE trending structures considered significant for mineralisation in the northeastern goldfields of Western Australia. This feature is interpreted to represent disseminated sulphides associated with silica alteration and/or quartz veining at depth and Legend considers it to be very encouraging for gold prospectivity also.

The approval process for drill programmes at both prospects has commenced and Legend expects to be on the ground drilling in July 2026.

Our treasury was bolstered by the receipt of the R&D refund of $811K in February 2026 and we finished the March 2026 Quarter with a healthy cash balance of $10.2M.

PINNACLE WELL PROJECT (Leonora District)
Gold, Copper-Lead-Zinc

The Pinnacle Well Project comprises four granted exploration licences covering an area of 128km^2 and is located approximately 25km NNE of Leonora in the northern goldfields of Western Australia (see Figure 1). The Project is considered primarily prospective for intrusive related and structurally controlled vein hosted gold mineralisation typical of Archaean greenstone belts within the Yilgarn Craton, along with VMS zinc-copper-lead-silver mineralisation. The region is host to a number of significant gold deposits including Gwalia and King of the Hills, along with base metal deposits at Bentley/Jaguar.

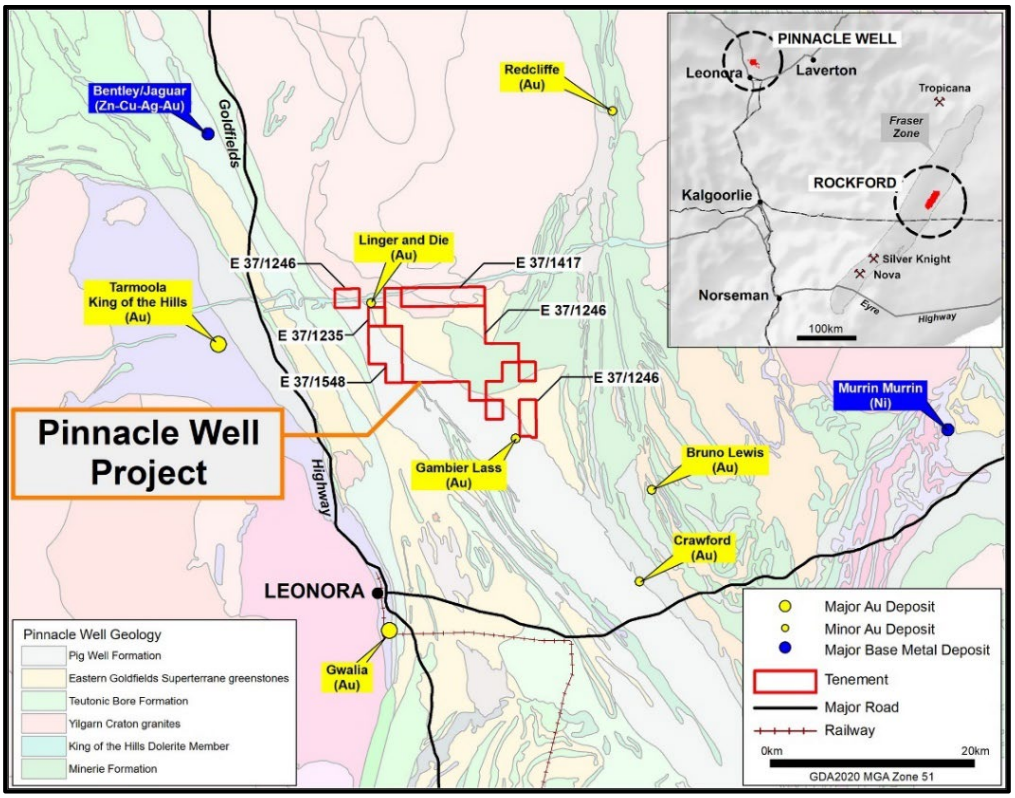

Figure 1: Pinnacle Well project location with major mines/deposits on regional geology (GSWA 1:500K)

During the March 2026 Quarter, Legend completed low impact pole dipole induced polarisation (PDIP) surveying at Alpha North and gradient array induced polarisation (GAIP) and PDIP surveying at Pyrophyllite Hill (see Figure 2 and ASX announcements on 10 February 2026, 16 February 2026, 23 March 2026). The Alpha North surveys were designed to assess the gold potential of extensive quartz veining hosted within the main hornblende granodiorite intrusive, along with the eastern granodiorite-volcanics contact and associated historic gold workings. The Pyrophyllite Hill surveys were aimed at assessing the potential presence of gold bearing quartz veining/silicification with associated sulphides at depth and providing information on the depth and extent of the pyrophyllite alteration zone.

All results from rockchip samples taken from quartz veining at Alpha North and pyrophyllite outcrop at Pyrophyllite Hill in December 2025 were received and are discussed below.

Alpha North Prospect

Geophysical Surveys

Low impact PDIP surveying was completed (four lines) at Alpha North during the March 2026 Quarter, following up on encouraging results from initial GAIP and PDIP surveying completed in December 2025 (see Figure 2). The surveys were designed to assess the gold potential of extensive quartz veining hosted within the main hornblende granodiorite intrusive, along with the eastern granodiorite-volcanics contact and associated historic gold workings.

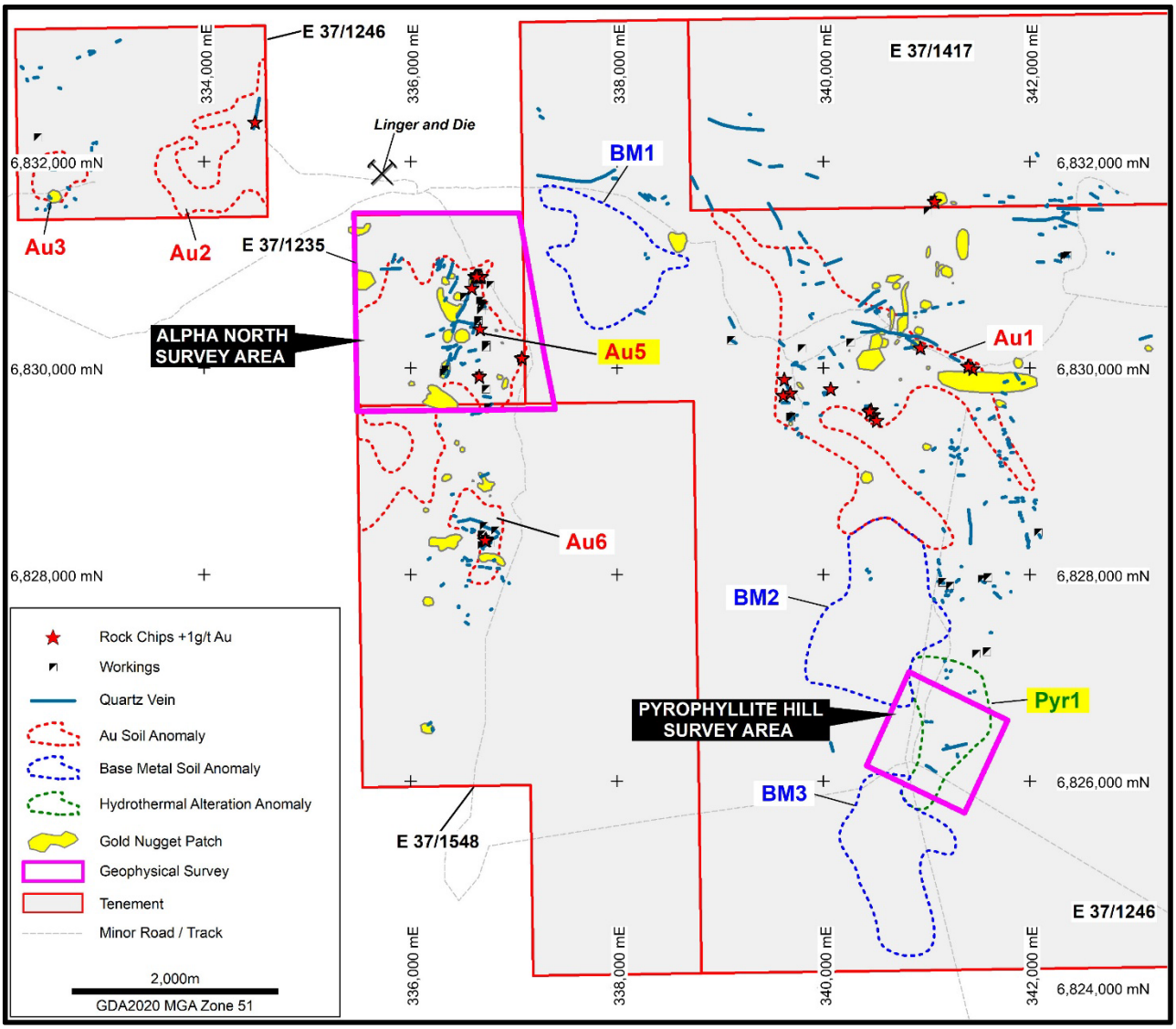

Figure 2: Pinnacle Well Project – Geophysical survey areas – Alpha North and Pyrophyllite Hill. Showing: Gold, base metal and hydrothermal alteration UFF soil anomalies, extensive quartz veining, gold workings, gold nugget patches, >1g/t Au rockchips

The full geophysical programme at Alpha North comprised a 3km^2 GAIP survey and six follow up PDIP lines covering the previously identified Au5 UFF gold anomaly and regionally extensive quartz veining (see Figure 2 and Appendix 2). GAIP is essentially a 2D chargeability and resistivity mapping tool designed to identify areas warranting further investigation with PDIP to define drill targets. The GAIP survey highlighted a central region with elevated chargeability and a concomitant strong resistivity response, which corresponds with the mapped Alpha hornblende granodiorite (see Figure 3).

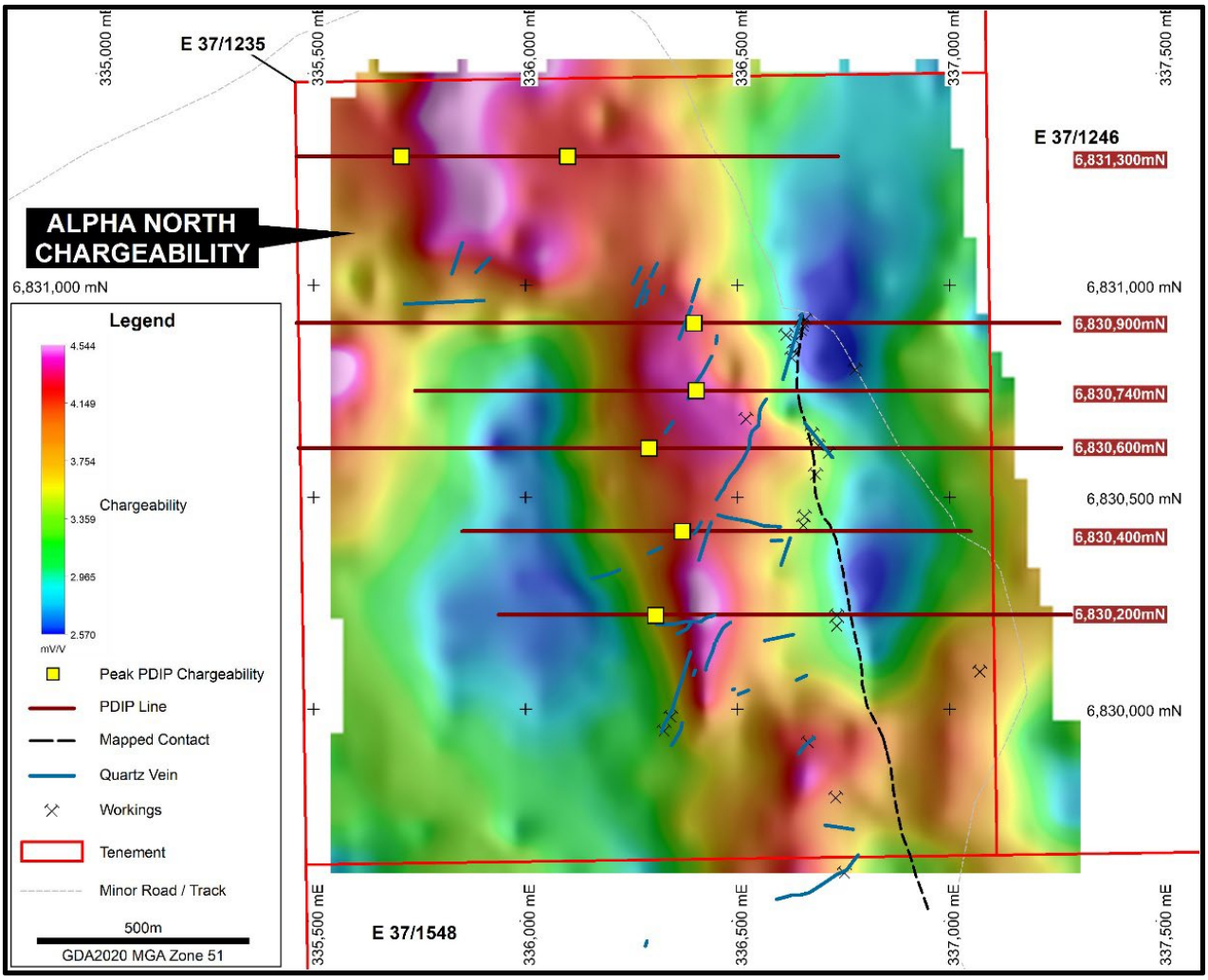

Figure 3: Alpha North GAIP survey chargeability image with PDIP lines (peak chargeability), quartz veining, granodiorite-volcanics contact, gold workings

Follow up of the elevated GAIP chargeability response comprised six lines of PDIP (see Figure 3). Inversion modelling of the PDIP lines identified chargeable features on the four southern lines (6,830,740N to 6,830,200N) coincident with the elevated GAIP chargeable response, however, the deeper/underlying modelled PDIP responses are up to 3-4 times higher than the GAIP responses (see Figure 4).

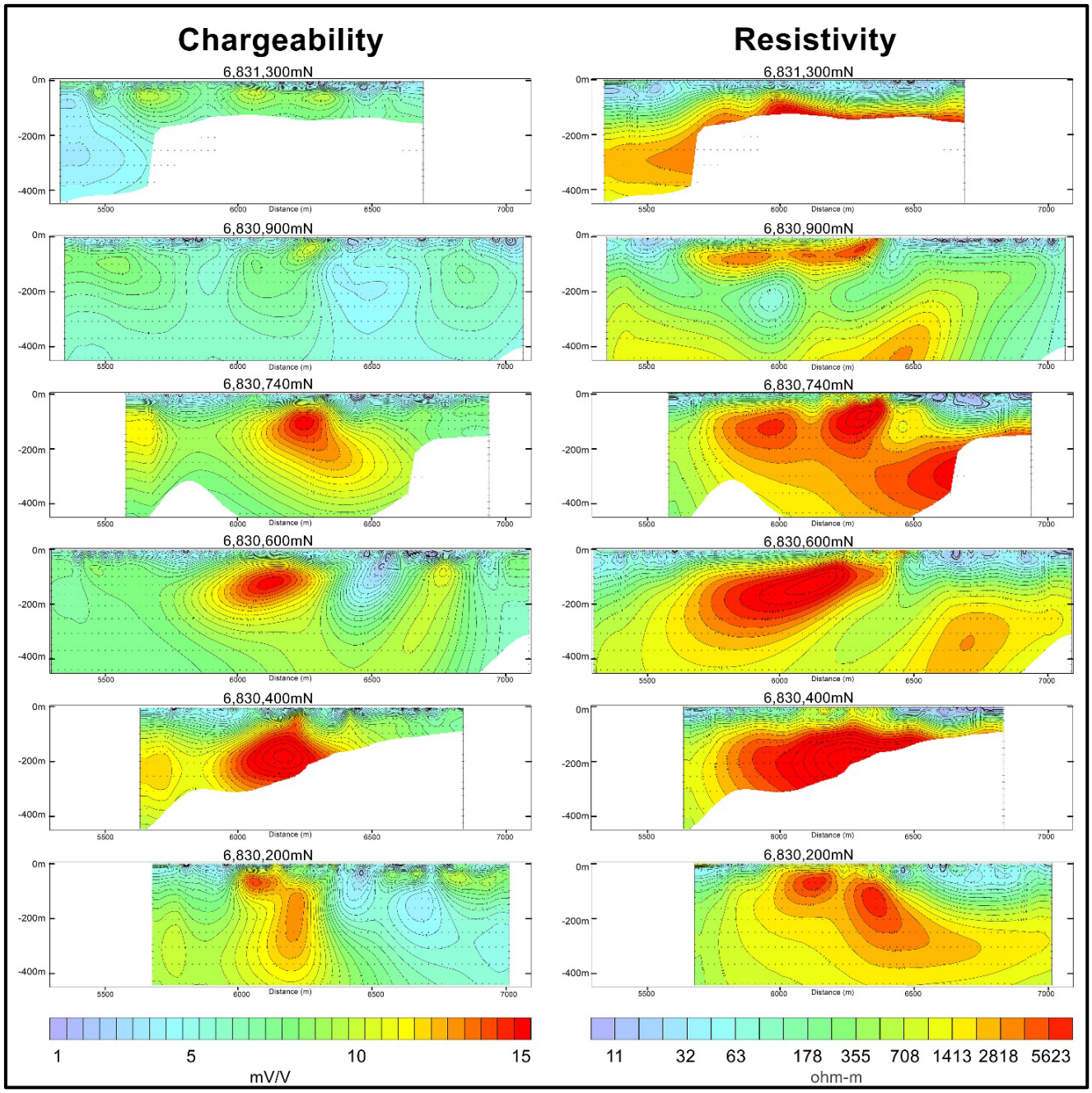

Figure 4: Alpha North PDIP survey chargeability and resistivity inversion models highlighting chargeable and coincident resistive features on the four southern lines

These PDIP chargeable responses varying in size, strength and depth from north to south and are interpreted to possibly represent disseminated sulphides at depths of 75-200m below surface within the granodiorite host. The responses appear too high to be due to clays (weathering?) or disseminated magnetite as indicated by the aeromagnetics. The PDIP line over the large GAIP chargeable high in the northwest did not identify a chargeable response at depth, with the GAIP response interpreted to be due to surficial cover.

Further refining of the PDIP chargeability response utilising pseudo 3D inversion modelling between lines 6,830,900N and 6,830,200N is ongoing to assist prospect interpretation and drillhole design.

Quartz Veining and Rockchip Results

Results from 56 rockchip samples taken by Legend in December 2025 as part of a systematic sampling programme of the extensive quartz veining exposed at Alpha North were received in February 2026. Combined with 41 historic rockchip samples from this area, 35 samples have now returned >0.1g/t Au, including 10 samples > 1.0g/t Au (see Figure 5 and Appendix 3). Elevated Ag-Bi-Cu-Mo values are associated with the gold anomalism and confirms an intrusive-derived component for the mineralisation.

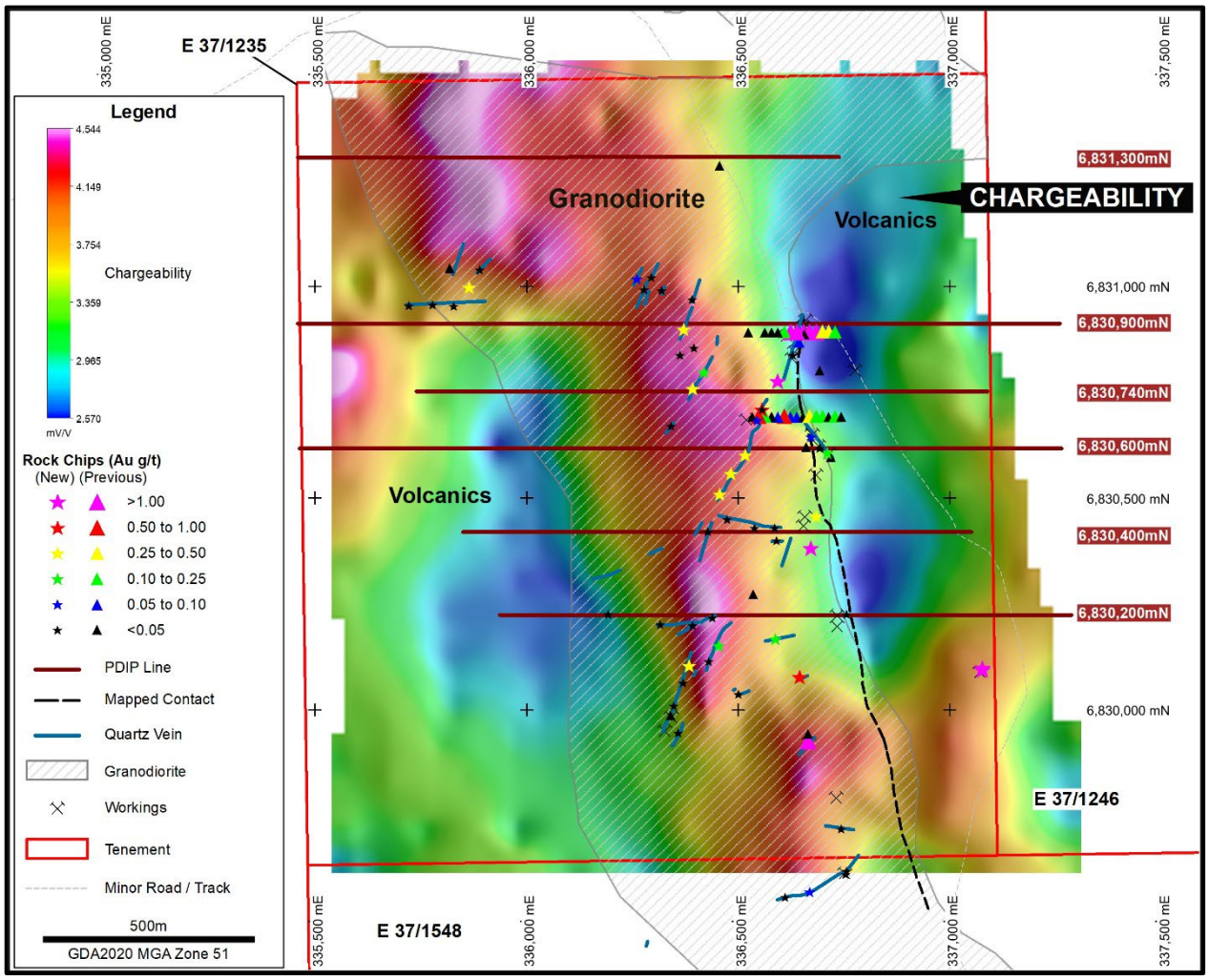

Figure 5: Alpha North – Rockchip gold results from Legend and historic samples with quartz veining, granodiorite-volcanics and gold workings over GAIP chargeability image

The Alpha North prospect hosts extensive quartz veining over 3km with veins striking 030^0, 060^0, 090^0 and 300^0. Veins striking 030^0 are the most abundant and typically associated with higher gold results. Two significant clusters of workings are located at the intersection of ~030^0 and ~300^0 veins and the NNW-SSE trending eastern sheared granodiorite-volcanics contact (see Figure 5). Notably, high grade historic rockchip sample results of 91.9, 64.1, 39.0g/t Au were returned from this location.

Multiple and preferential vein orientations suggest a strong structural control to the veining and fracturing within the Alpha granodiorite host rock. Regional shearing on the NNW-SSE trending eastern contact between the Alpha granodiorite and the volcanic package is interpreted to be a key component in both the deformation of the granodiorite and a significant fluid pathway. Legend considers understanding the local structural controls and its impact on vein formation critical in unlocking the potential for gold mineralisation at Alpha North.

Summary – Alpha North

The geophysical surveys have identified coincident chargeable and resistive features over a 700m strike length that are interpreted to represent sulphides at depth. Given that these features are also coincident with anomalous geochemistry, occur in an area with extensive auriferous quartz veining, historic gold workings, and are associated with regionally significant shears, Legend considers the recent exploration activities to have enhanced the gold prospectivity of Alpha North.

Pyrophyllite Hill Prospect

Geophysical Surveys

Low impact GAIP and PDIP surveying was completed at Pyrophyllite Hill during the March 2026 Quarter (see Figure 2). The surveys were aimed at assessing the potential presence of gold bearing quartz veining/ silicification with associated sulphides at depth and providing information on the depth and extent of the pyrophyllite alteration zone.

In January 2026 a 1km x 1km GAIP survey at Pyrophyllite Hill was conducted to geophysically map the 2D chargeability and resistivity responses over the Pyr1 UFF soil hydrothermal alteration anomaly and region of outcropping pyrophyllite (see Figure 6). The survey highlighted a broad central region with low chargeability, which corresponds closely with the mapped outcrops of pyrophyllite. This chargeability low is flanked to the north and south by moderate to strong chargeable responses. The GAIP resistivity response defines a tight fold in the stratigraphy with the hinge zone coinciding with the main central pyrophyllite outcrop (see Figure 6).

Initial follow up PDIP comprised two lines identifying a strong chargeable feature on line 41000E (see Figures 6 & 7 and ASX announcement 16 February 2026). This chargeable response was modelled at a depth of ~75-300m below surface and interpreted as representing disseminated sulphides as the chargeability response exceeds values typically associated with weathering-type clays. Line 41000E also identified a shallow (0-75m), low chargeability zone (blue) over 1.1km length, which coincides with the mapped pyrophyllite outcrop (see model on Figure 7).

Three additional infill PDIP lines (40600E, 40800E and 41200E) were then completed to test the lateral and depth extent of the chargeable feature identified on 41000E (see Figure 6).

Inversion modelling of the PDIP lines shows that the strong chargeable feature on 41000E is also present on line 40800E (200m to NW) and line 41200E (200m to SE) (see Figures 6 & 7). The PDIP indicates that the feature has a strike length of ~600m with a NW-SE trend. The modelling for 40800E, 41000E and 41200E also shows that the chargeable feature has a strong coincident resistivity response. The modelled depth of the ~600m chargeable-resistive feature increases from 75-250m on 40800E to 175-325m on 41200E suggesting a potential southeasterly plunge (see Figure 7).

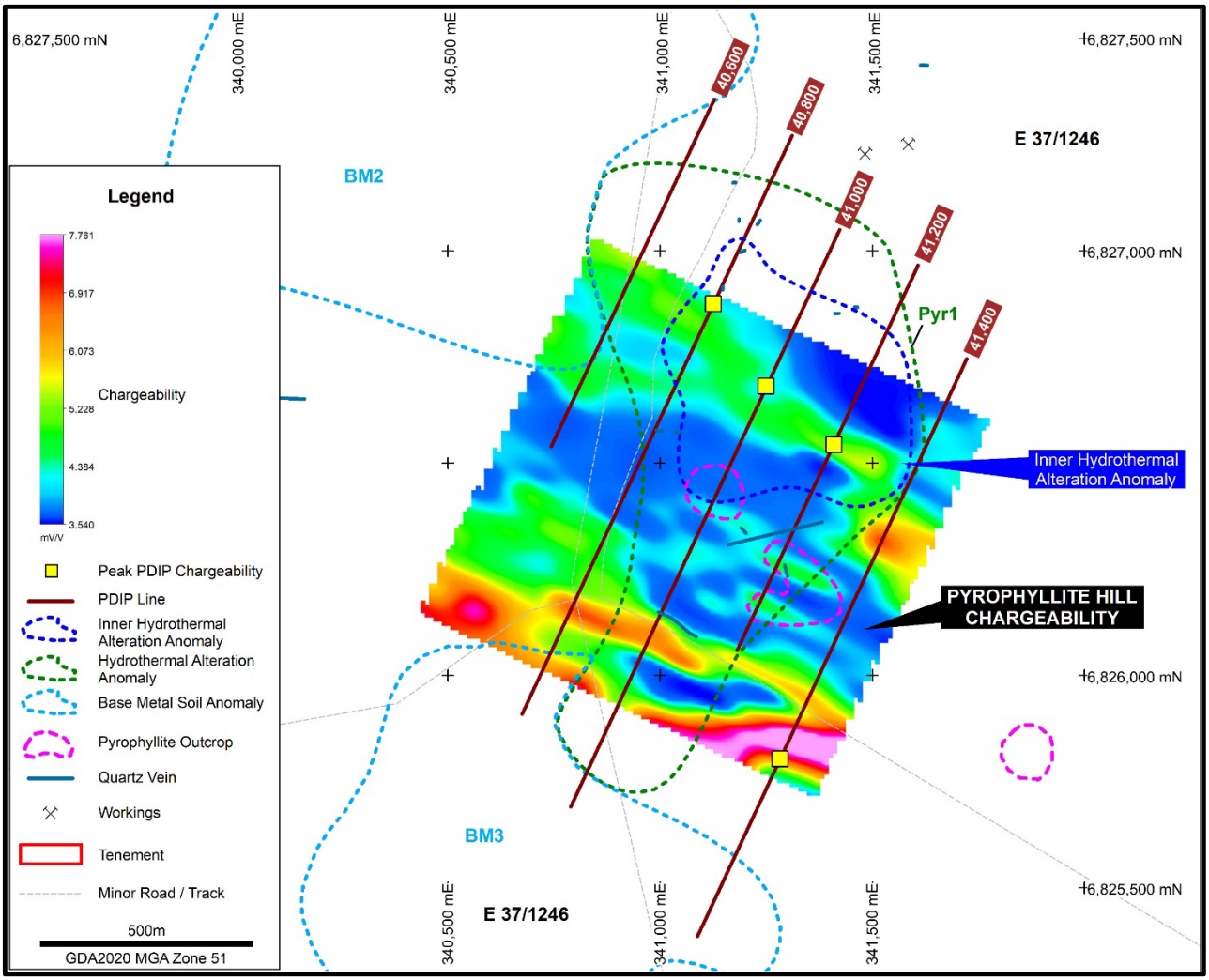

Figure 6: Pyrophyllite Hill PDIP lines with peak chargeability, main pyrophyllite outcrop and Pyr1 UFF soil anomaly on GAIP survey chargeability image

Legend believes that the chargeable-resistive feature at Pyrophyllite Hill represents disseminated sulphides (chargeable response) associated with silica alteration and/or quartz veining (resistive response) within an extensive hydrothermal pyrophyllite alteration zone.

Much of the Pyrophyllite Hill prospect area is obscured by transported alluvial material with sparse subcrop in the vicinity of the peak chargeability-resistivity responses on each of the PDIP lines. Historic rockchip sampling (20 samples) near the projected-to-surface peak chargeability-resistivity response on line 40800E returned anomalous gold results of 0.13g/t Au and 0.09g/t Au, associated with a carbonate altered siderite/ankerite ferruginous gossan (see Figure 8). Further reconnaissance mapping and sampling is planned over the surface projection of the chargeable-resistive trend.

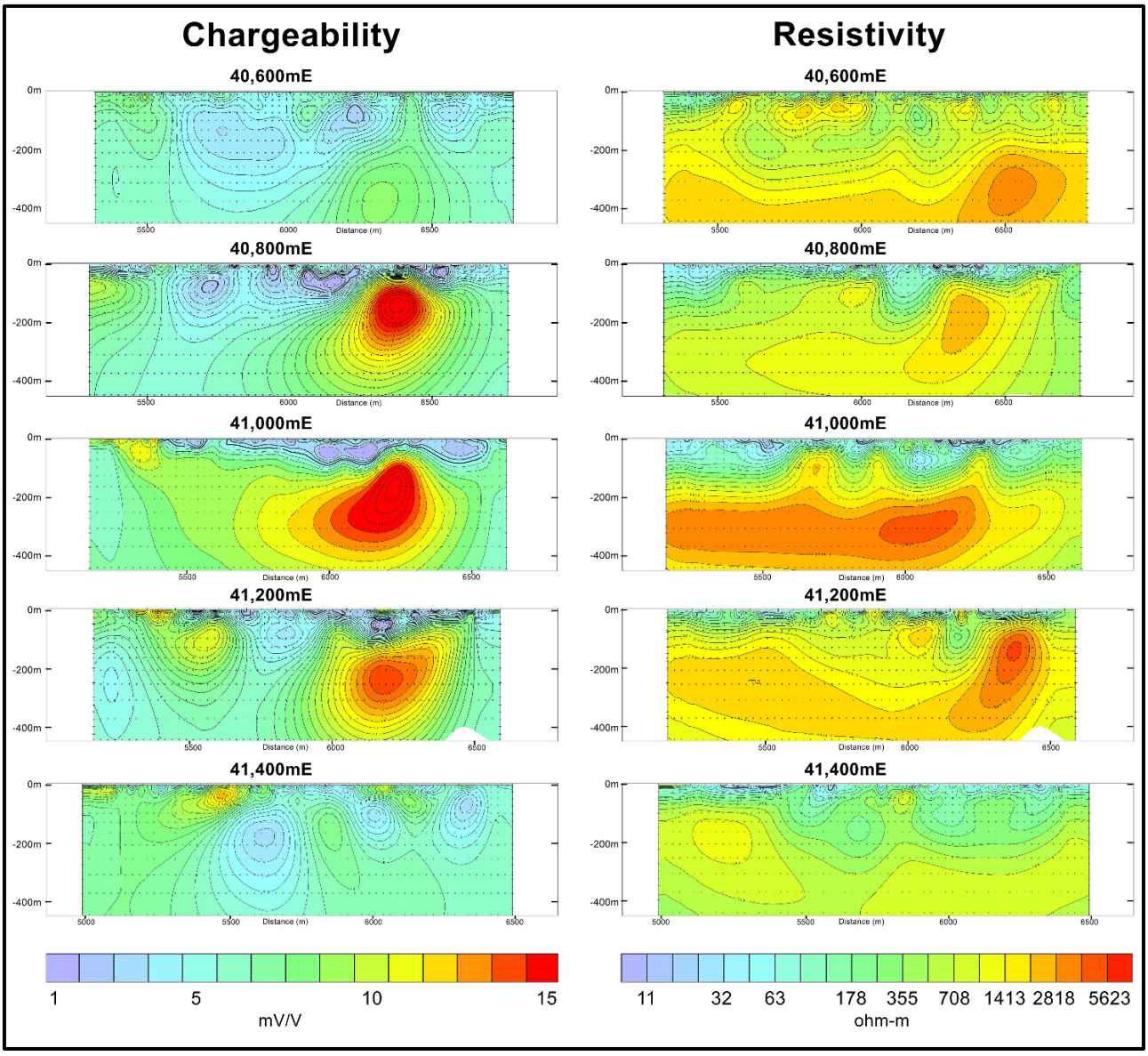

Figure 7: Pyrophyllite Hill PDIP survey chargeability and resistivity inversion models. Lines 40800E, 41000E and 41200E display strong coincident chargeable and resistive features (red) at depth, along with shallow chargeable lows (blue)

Ultra Fine Fraction Soil Anomaly - Pyr1

Previously reported multivariate geochemical interpretation of UFF soil samples defined the Pyr1 anomaly at Pyrophyllite Hill which has a distinct hydrothermal signature (ASX announcement 1 August 2025). Pyr1 is characterised by a strongly anomalous suite of elements (Ag-Cd-Hg-Sb-As) consistent with an intrusion-related hydrothermal signature and is coincident with an extensive 1,300m x 700m pyrophyllite alteration zone (see Figure 8 and Appendix 2). The Pyr1 anomaly has a central more anomalous “inner” zone, which closely coincides with the ~600m PDIP chargeable-resistivity feature (see Figures 6 & 8).

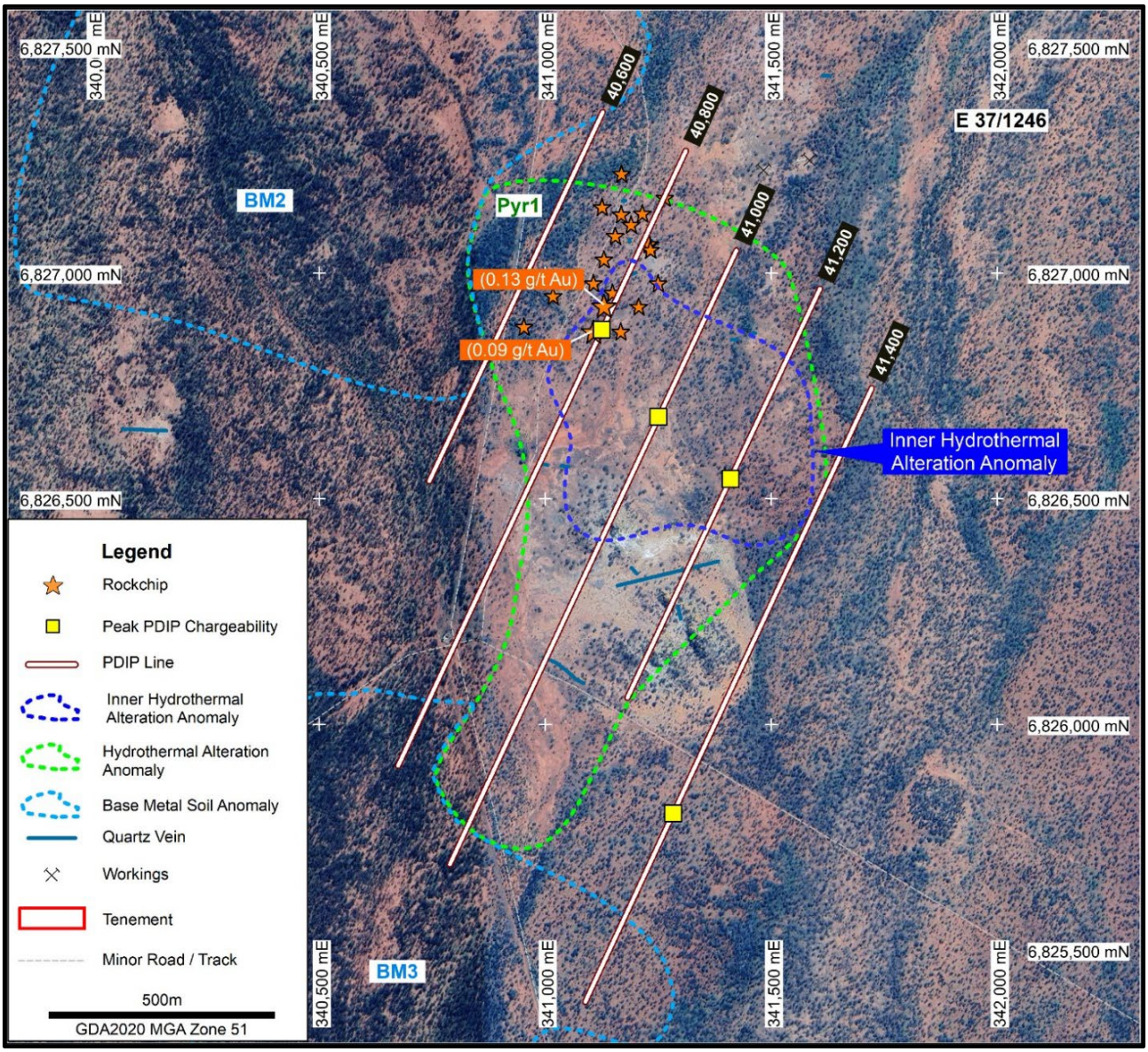

Figure 8: Pyrophyllite Hill Summary – PDIP lines with peak chargeability responses, UFF soil anomalies, historic rockchip samples and quartz veining on Google Earth image

UFF base metal anomalies (BM2 and BM3) located immediately north and south of Pyr1 are interpreted as potentially peripheral alteration halos surrounding the pyrophyllite zone (see Figure 6 & 8). The Pyr1, BM2 and BM3 anomalies and pyrophyllite outcrop are situated within the Pig Well Graben corridor and interpreted to be related to major NW-SE bounding regional structures including the Keith-Kilkenny Fault.

Rockchip Geochemistry

Field reconnaissance and rockchip sampling undertaken in December 2025 over the Pyrophyllite Hill prospect was aimed at defining the extent of the pyrophyllite and provide information on the multielement and XRD character of the pyrophyllite. The prospect contains three prominent pyrophyllite outcrops (see Figure 9) together with patchily-distributed subcrop over an area of ~1,300m x 700m.

Eleven rockchip samples were taken across the Pyrophyllite Hill prospect and assayed for a multielement suite (62 elements), along with XRD analysis to determine the constituent mineral species and their quantitative contents (as weight percentage). The XRD analysis confirmed the presence of pyrophyllite

($Al_2Si_4O_{10}(OH)_2$) in all samples with a percentage range of 10-38wt% pyrophyllite (Figure 9), and aluminium oxide percentages between 9.82-20.55% Al_2O_3 (see ASX announcement 16 February 2026).

Legend favours a hydrothermal origin for the pyrophyllite, supported by the strong Ag-Cd-Hg-Sb-As hydrothermal signature returned from the UFF soils (Pyr1), as opposed to routine regional metamorphism of an aluminous country rock. The source of the hydrothermal fluid is potentially linked to an underlying intrusive or may be related to fluid movement associated with regional scale faulting, i.e., the Keith Kilkenny Fault and the Pig Well Graben.

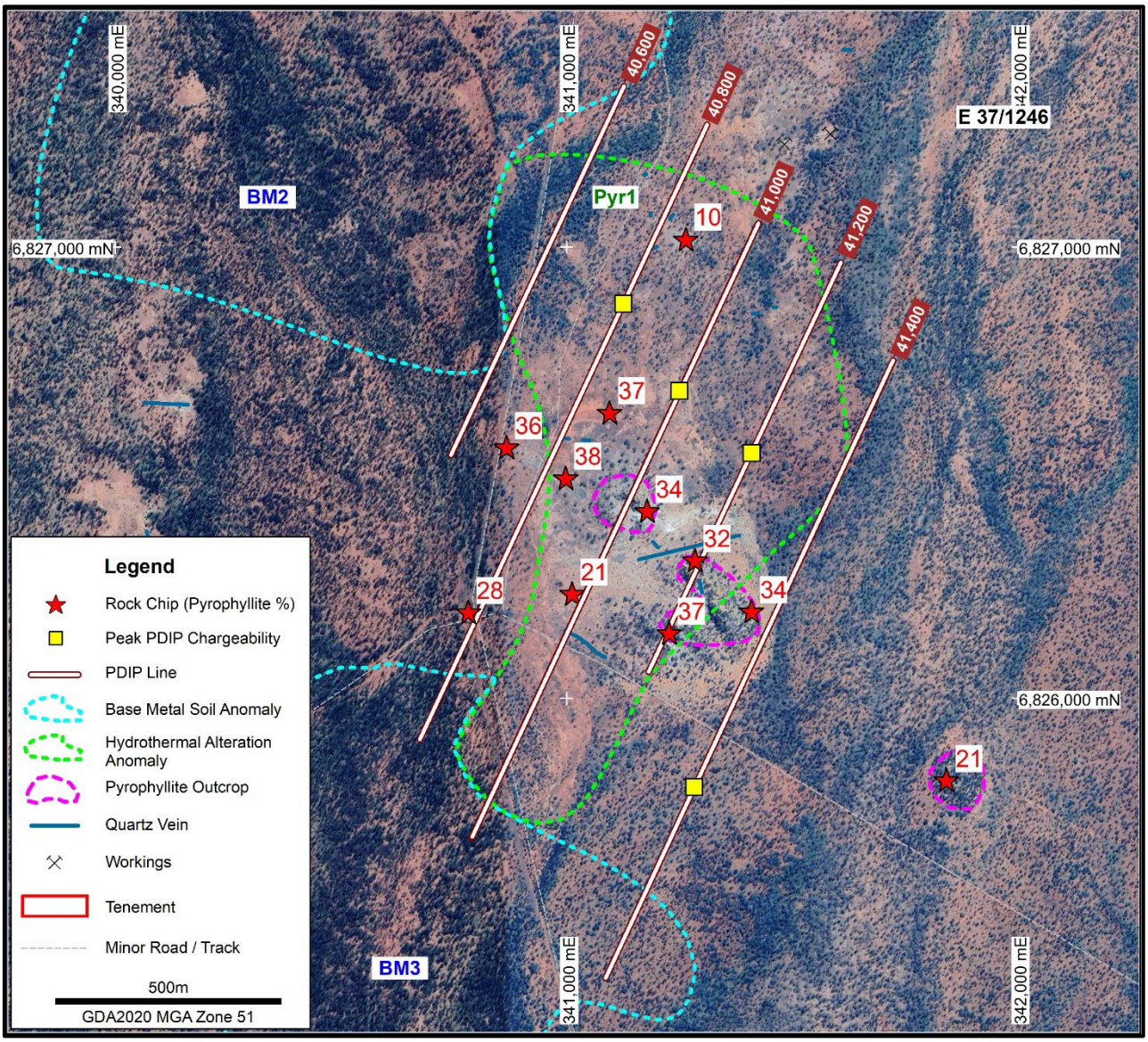

Figure 9: Pyrophyllite Hill – Rockchip pyrophyllite results with main pyrophyllite outcrop, quartz veining, PDIP lines and chargeable peaks on Google Earth image

Summary – Pyrophyllite Hill

The PDIP surveying at Pyrophyllite Hill has delineated a NW-SE trending, coincident chargeability-resistivity feature striking ~600m within an extensive pyrophyllite alteration zone. This orientation is consistent with regional NW-SE trending structures considered significant for mineralisation in the northeastern goldfields of Western Australia. The PDIP feature is spatially associated with the Pyr1 soil anomaly and is interpreted to represent disseminated sulphides associated with silica alteration and/or quartz veining at depth.

Legend considers the coincident PDIP feature, alteration, anomalous chemistry and structural setting to be very encouraging for the identification of gold mineralisation.

Heritage Survey Notification

Legend has forwarded details of proposed heritage survey areas covering Alpha North and Pyrophyllite Hill to Grant Thornton, the nominated Heritage Manager for the Watarra Aboriginal Corporation RNTBC (Watarra), the Prescribed Body Corporate that holds Native Title on Trust for the Darlot People. The survey areas relate to proposed drilling programmes targeting the recently defined chargeable-resistive features at both prospects.

Future Programmes – Pinnacle Well

- Complete reconnaissance mapping at Alpha North over the projected-to-surface position of the chargeable-resistive responses between lines 6,830,740N and 6,830,200N.
- Complete reconnaissance mapping and sampling at Pyrophyllite Hill over on lines 40800E, 41000E and 41200E.
- Undertake heritage clearance surveys at Alpha North and Pyrophyllite Hill prior to drilling.
- Commence drilling programmes at Alpha North and Pyrophyllite Hill.

ROCKFORD PROJECT (Fraser Range District)
Nickel-Copper, Copper-Zinc-Silver, Gold

Legend's Rockford Project is located in the highly prospective Fraser Range district of Western Australia and is considered prospective for mineralisation styles including magmatic nickel-copper, VMS zinc-copper-silver and structurally controlled gold. The Project comprises two granted exploration licences (E28/2188 and E28/2189) covering a total area of 378km^2, see Figure 10. The tenements are part of a JV with Creasy Group (30% interest) with Legend manager of the JV.

Exploration Activities

Field work involved statutory rehabilitation activities during the March 2026 Quarter, along with good faith heritage and land access agreement negotiations continuing.

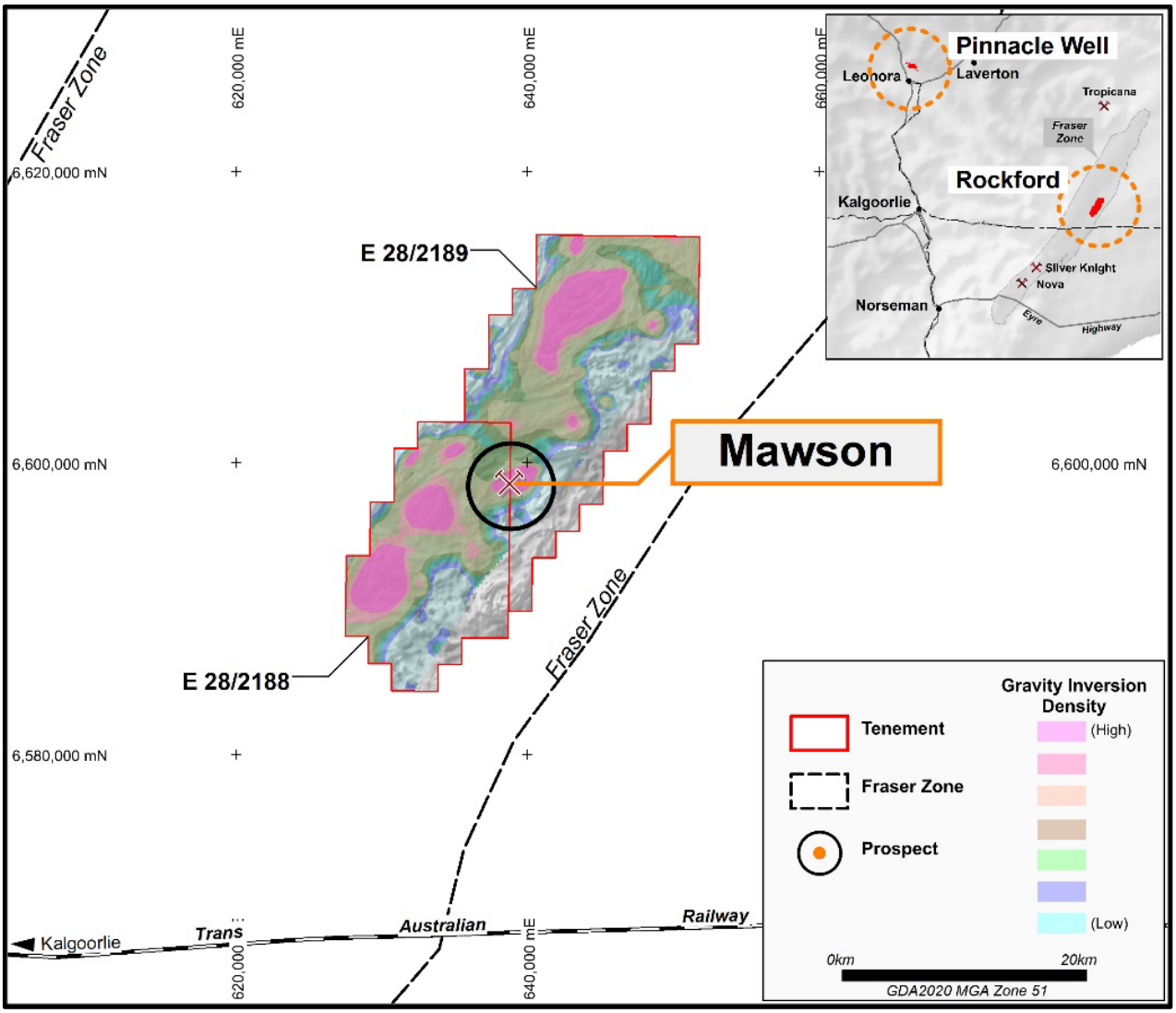

Figure 10: Rockford Project with prospect locations over regional gravity inversion

CORPORATE

Annual Report and Notice of Annual General Meeting

The Annual Report for the year ended 31 December 2025 and the Notice of Annual General Meeting (AGM) were sent to shareholders in March 2026.

The AGM will be held at 2.00pm AWST on Friday, 1 May 2026. Please see the Notice of AGM on Legend's website for full details.

R&D Cash Refund Received

As previously advised, Legend Mining lodged its FY2025 tax return in November 2025 and in February 2026 received a Research and Development cash refund from the Australian Taxation Office of $811,458.

ASX Additional Information

1. ASX Listing Rule 5.3.1: Exploration and Evaluation Expenditure during the March 2026 Quarter was $676,000.

2. ASX Listing Rule 5.3.2: There was no substantive mining production and development activities during the March 2026 Quarter.

3. ASX Listing Rule 5.3.5: Payments to related parties of the Company and their associates during the March 2026 Quarter: $144,000 - The Company advises that this relates to non-executive directors' fees and executive directors' salaries and entitlements only. Please see Remuneration Report in the current Annual Report for further details on Directors' remuneration.

Authorised by Mark Wilson, Executive Chair.

Competent Person Statement

The information in this report that relates to Exploration Results is based on information compiled by Mr Derek Waterfield, a Member of the Australian Institute of Geoscientists and a full time employee of Legend Mining Limited. Mr Waterfield has sufficient experience that is relevant to the styles of mineralisation and types of deposit under consideration, and to the activity being undertaken, to qualify as a Competent Person as defined in the 2012 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves" (JORC Code). Mr Waterfield consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

The information in this report that relates to Legend's Exploration Results is a compilation of previously released to ASX by Legend Mining (1 August 2025, 5 November 2025, 8 December 2025, 10 February 2026, 16 February 2026, 23 March 2026). Mr Waterfield consents to the inclusion of these Results in this report. Mr Waterfield has advised that this consent remains in place for subsequent releases by Legend of the same information in the same form and context, until the consent is withdrawn or replaced by a subsequent report and accompanying consent. Legend confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements and that all material assumptions and technical parameters in the market announcements continue to apply and have not materially changed. Legend confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcements.

Forward Looking Statements

This announcement contains "forward-looking statements" within the meaning of securities laws of applicable jurisdictions. Forward-looking statements can generally be identified by the use of forward-looking words such as "may", "will", "expect", "intend", "plan", "estimate", "anticipate", "believe", "continue", "objectives", "outlook", "guidance" or other similar words, and include statements regarding certain plans, strategies and objectives of management and expected financial performance. Forward-looking statements are provided as a general guide only and should not be relied upon as an indication or guarantee of future performance. These forward-looking statements are based upon a number of estimates, assumptions and expectations that, while considered to be reasonable by Legend Mining Limited, are inherently subject to significant uncertainties and contingencies, involve known and unknown risks, uncertainties and other factors, many of which are outside the control of Legend Mining Limited and any of its officers, employees, agents or associates.

Actual results, performance or achievements may vary materially from any projections and forward-looking statements and the assumptions on which those statements are based. Exploration potential is conceptual in nature, to date there has been insufficient exploration to define a Mineral Resource and it is uncertain if further exploration will result in the determination of a Mineral Resource. Readers are cautioned not to place undue reliance on forward-looking statements and Legend Mining Limited assumes no obligation to update such information made in this announcement, to reflect the circumstances or events after the date of this announcement.

Visit www.legendmining.com.au for further information and announcements.

For more information:

Mr Mark Wilson
Executive Chair
Ph: +61 8 9212 0600

Mr Tony Walsh
Director/Company Secretary
Ph: +61 8 9212 0600

Appendix 1 - Tenement Schedule as at 31 March 2026

Mining Tenements

Tenement Reference	Location	Interest at beginning of Quarter	Acquired / Withdrawn	Interest at end of Quarter	Comments
E28/2188	Fraser Range, Western Australia	70%	N/A	70%	70:30 JV
E28/2189	Fraser Range, Western Australia	70%	N/A	70%	70:30 JV
E37/1235	Leonora, Western Australia	100%	N/A	100%	-
E37/1246	Leonora, Western Australia	100%	N/A	100%	-
E37/1417	Leonora, Western Australia	100%	N/A	100%	-
E37/1548	Leonora, Western Australia	100%	N/A	100%	-

Farm-In or Farm-Out Arrangements : None

Appendix 2: Gold, Base Metal and Hydrothermal Alteration Anomalies in UFF Soil Samples

Anomaly	Associated Elements	*Highest values above background	Geological Support	Area km²
Au1	*Au, As, Co, Cu, Ni, Sb*	*Au 7.5x, As 3x, Sb 1.5x: normalised background*	*Extensive quartz veins, maximum 11.95g/t Au rockchip, gold nugget patches, syenogranite/rhyolite contact, minor gossans*	*2.91*
Au2	*Au, Ag, Co, Cu, Ni, Pd, Pt*	*Au 6x, Pt 5x, Ag 2.2x: normalised background*	*Quartz veins, dolerite dyke, syenogranite/volcanics contact*	*0.66*
Au3	*Au, As, Ag, Co, Cu, Ni, Pd, Pt*	*Au 4.5x, Pt 5x, Ag 3x: normalised background*	*Quartz veins, gossans, exhalite horizons, gold nugget patches, dolerite dyke*	*0.18*
Au4	*Au, Co, Cu, Te, Zn*	*Au 3x: normalised background*	*100% transported cover, NW of Gambier Lass gold workings*	*0.77*
Au5	Au, Ag, Bi, Cd, Cu, Hg	Au 12x, Ag 4.8x, Bi 2x, Cd 7.4x, Cu 6.9x, Hg 3.2x: normalised background	Extensive quartz veins, shear-controlled workings, rockchip values of **91.9, 64.1, 39.0g/t Au**, gold nugget patches, western contact of Alpha, Granite (hornblende granodiorite)	2.49
Au6	Au. Ag, Cd, Pt, Sb	Au 10x, Ag 2.5x, Cd 5.3x, Pt 3x, Sb 2x: normalised background	**11.88g/t Au** rockchip, gold nugget patches, exhalite horizon, western contact Alpha Granite	0.25
BM1	*Ag, As, Bi, Cu, Ni, Pb, Sb, Te, Zn*	*Zn 2.2x, Pb 2x, Cu 1.7x, Bi-Sb-Te 1.5x: normalised background*	*Near syenogranite-rhyolite contact, occurs in transported cover over volcanics with minor quartz veins*	*0.98*
BM2	*As, Bi, Mo, Sb, Te, Tl*	*Mo 6.5x, Sb-Te-Tl 2x, As-Bi 1.5x: normalised background*	*North of hydrothermally altered pyrophyllite outcrop, quartz veins, adjacent to isolated syenite intrusive*	*1.56*
BM3	*As, Bi, Mo, In, Sb*	*Mo 3x, As-Bi-Sb 1.5x: normalised background*	*South of hydrothermally altered pyrophyllite outcrop, quartz veins*	*1.13*
Pyr1	*As, Ag, Cd, Cu, Hg, Pb, S, Sb, Zn*	*Ag 9x, Cd 8x, Hg 6.5x, Sb 5x, S 3.5x, As 3x, Zn 1.5x: normalised background*	*Large hydrothermally altered pyrophyllite outcrop*	*0.77*

** Elements and elemental loadings identified by principal component analysis and factor analysis are reported with the highest value shown as multiple above normalised background (e.g., 5x means 5 times normalised background).*
Anomalies Au1-4, BM1-3, Pyr1 reported previously in ASX announcement 1 August 2025.
Anomalies Au5-6 reported previously in ASX announcement 8 December 2025.

Appendix 3: Alpha North - Significant Rockchip Samples >0.1g/t Au

Sample	MGA_East	MGA_North	Tenement	Au g/t	Date	Company	WAMEX No.
Legend Mining - December 2025 Sampling							
PWR0119	337077	6830099	E37/1235	**3.62**	2025	Legend Mining	NA
PWR0118	337077	6830095	E37/1235	**3.46**	2025	Legend Mining	NA
PWR0075	336593	6830777	E37/1235	**1.11**	2025	Legend Mining	NA
PWR0087	336672	6830382	E37/1235	**1.01**	2025	Legend Mining	NA
PWR0122	336645	6830078	E37/1235	0.56	2025	Legend Mining	NA
PWR0076	336556	6830709	E37/1235	0.55	2025	Legend Mining	NA
PWR0081	336457	6830509	E37/1235	0.44	2025	Legend Mining	NA
PWR0098	336372	6830898	E37/1235	0.40	2025	Legend Mining	NA
PWR0080	336483	6830558	E37/1235	0.38	2025	Legend Mining	NA
PWR0115	336384	6830104	E37/1235	0.35	2025	Legend Mining	NA
PWR0105	335865	6830998	E37/1235	0.32	2025	Legend Mining	NA
PWR0088	336684	6830457	E37/1235	0.31	2025	Legend Mining	NA
PWR0079	336517	6830601	E37/1235	0.30	2025	Legend Mining	NA
PWR0094	336393	6830758	E37/1235	0.27	2025	Legend Mining	NA
PWR0113	336454	6830151	E37/1235	0.23	2025	Legend Mining	NA
PWR0089	336711	6830606	E37/1235	0.18	2025	Legend Mining	NA
PWR0095	336419	6830797	E37/1235	0.15	2025	Legend Mining	NA
PWR0121	336588	6830167	E37/1235	0.11	2025	Legend Mining	NA
Historic Sampling							
NG370265	336654	6830889	E37/1235	**91.91**	2005	Dalrymple	A71756
NG370267	336684	6830889	E37/1235	**64.12**	2005	Dalrymple	A71756
NG381850	336639	6830889	E37/1235	**39.00**	2005	Dalrymple	A71756
NG370266	336669	6830889	E37/1235	**3.54**	2005	Dalrymple	A71756
PWR0019	336665	6829922	E37/1235	**2.42**	2025	Legend Mining	NA
NG370258	336624	6830889	E37/1235	**2.38**	2005	Dalrymple	A71756
NG370278	336549	6830689	E37/1235	0.93	2005	Dalrymple	A71756
NG370273	336609	6830689	E37/1235	0.78	2005	Dalrymple	A71756
NG370268	336699	6830889	E37/1235	0.47	2005	Dalrymple	A71756
NG370269	336714	6830889	E37/1235	0.44	2005	Dalrymple	A71756
NG370281	336669	6830689	E37/1235	0.38	2005	Dalrymple	A71756
NG370283	336699	6830689	E37/1235	0.19	2005	Dalrymple	A71756
NG370277	336564	6830689	E37/1235	0.16	2005	Dalrymple	A71756
NG370282	336684	6830689	E37/1235	0.12	2005	Dalrymple	A71756
NG370270	336729	6830889	E37/1235	0.12	2005	Dalrymple	A71756
NG370285	336729	6830689	E37/1235	0.12	2005	Dalrymple	A71756
NG370259	336609	6830889	E37/1235	0.10	2005	Dalrymple	A71756

Appendix 5B

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Name of entity

Legend Mining Limited

ABN	Quarter ended ("current quarter")
22 060 966 145	31 March 2026

Consolidated statement of cash flows		Current quarter $A'000	Year to date 3 months $A'000
1.	**Cash flows from operating activities**		
1.1	Receipts from customers		
1.2	Payments for		
	(a) exploration & evaluation	-	-
	(b) development	-	-
	(c) production	-	-
	(d) staff costs	(78)	(78)
	(e) administration and corporate costs	(298)	(298)
1.3	Dividends received (see note 3)	-	-
1.4	Interest received	115	115
1.5	Interest and other costs of finance paid	(2)	(2)
1.6	Income taxes paid	-	-
1.7	Government grants and tax incentives – Research and development refunds	811	811
1.8	Other (provide details if material)	-	-
1.9	**Net cash from / (used in) operating activities**	**548**	**548**

2.	**Cash flows from investing activities**		
2.1	Payments to acquire or for:		
	(a) entities	-	-
	(b) tenements	-	-
	(c) property, plant and equipment	(6)	(6)
	(d) exploration & evaluation	(676)	(676)
	(e) investments	-	-
	(f) other non-current assets	-	-

Consolidated statement of cash flows		Current quarter $A'000	Year to date 3 months $A'000
2.2	Proceeds from the disposal of:		
	(a) entities	-	-
	(b) tenements	-	-
	(c) property, plant and equipment	-	-
	(d) investments	-	-
	(e) other non-current assets	-	-
2.3	Cash flows from loans to other entities	-	-
2.4	Dividends received (see note 3)	-	-
2.5	Other (provide details if material)	-	-
2.6	**Net cash from / (used in) investing activities**	**(682)**	**(682)**

3.	**Cash flows from financing activities**		
3.1	Proceeds from issues of equity securities (excluding convertible debt securities)	-	-
3.2	Proceeds from issue of convertible debt securities	-	-
3.3	Proceeds from exercise of options	-	-
3.4	Transaction costs related to issues of equity securities or convertible debt securities	-	-
3.5	Proceeds from borrowings	-	-
3.6	Repayment of borrowings	-	-
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Dividends paid	-	-
3.9	Other (Principal elements of lease payment)	(25)	(25)
3.10	**Net cash from / (used in) financing activities**	**(25)**	**(25)**

4.	**Net increase / (decrease) in cash and cash equivalents for the period**		
4.1	Cash and cash equivalents at beginning of period	10,432	10,432
4.2	Net cash from / (used in) operating activities (item 1.9 above)	548	548
4.3	Net cash from / (used in) investing activities (item 2.6 above)	(682)	(682)
4.4	Net cash from / (used in) financing activities (item 3.10 above)	(25)	(25)

Consolidated statement of cash flows		Current quarter $A'000	Year to date 3 months $A'000
4.5	Effect of movement in exchange rates on cash held	-	-
4.6	**Cash and cash equivalents at end of period**	**10,273**	**10,273**

5.	Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter $A'000	Previous quarter $A'000
5.1	Bank balances	273	432
5.2	Call deposits	10,000	10,000
5.3	Bank overdrafts	-	-
5.4	Other (provide details)	-	-
5.5	**Cash and cash equivalents at end of quarter (should equal item 4.6 above)**	**10,273**	**10,432**

6.	Payments to related parties of the entity and their associates	Current quarter $A'000
6.1	Aggregate amount of payments to related parties and their associates included in item 1	102*
6.2	Aggregate amount of payments to related parties and their associates included in item 2	42*

*Non-executive director's fees and executive directors' salaries only – Please see Remuneration Report in 2025 Annual Report for further details on Directors' remuneration.

Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, such payments.

7.	**Financing facilities** *Note: the term "facility' includes all forms of financing arrangements available to the entity.* *Add notes as necessary for an understanding of the sources of finance available to the entity.*	**Total facility amount at quarter end $A'000**	**Amount drawn at quarter end $A'000**
7.1	Loan facilities	-	-
7.2	Credit standby arrangements	-	-
7.3	Other (please specify)	-	-
7.4	**Total financing facilities**	-	-

7.5	**Unused financing facilities available at quarter end**	-
7.6	Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.	
N/A		

8.	**Estimated cash available for future operating activities**	**$A'000**
8.1	Net cash from / (used in) operating activities (item 1.9)	548
8.2	Payments for exploration & evaluation classified as investing activities (Item 2.1(d))	(676)
8.3	Total relevant outgoings (item 8.1 + Item 8.2)	(128)
8.4	Cash and cash equivalents at quarter end (item 4.6)	10,273
8.5	Unused finance facilities available at quarter end (item 7.5)	-
8.6	Total available funding (item 8.4 + item 8.5)	10,273
8.7	**Estimated quarters of funding available (Item 8.6 divided by item 8.3)**	80.258

Note: if the entity has reported positive relevant outgoings (ie a net cash inflow) in item 8.3, answer item 8.7 as "N/A". Otherwise, a figure for the estimated quarters of funding available must be included in item 8.7

8.8 If item 8.7 is less than 2 quarters, please provide answers to the following questions:

8.8.1 Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?

Answer: N/A

8.8.2 Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?

Answer: N/A

8.8.3 Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?

Answer: N/A

Note: where item 8.7 is less than 2 quarters, all of questions 8.8.1, 8.8.2 and 8.8.3 above must be answered.

Compliance statement

1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.

2 This statement gives a true and fair view of the matters disclosed.

Date: 14 April 2026

Authorised by: Tony Walsh, Company Secretary

(Name of body or officer authorising release – see note 4)

Notes

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.

2. If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 6: Exploration for and Evaluation of Mineral Resources* and *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standards apply to this report.

3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.

4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [*name of board committee – eg Audit and Risk Committee*]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".

5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.