

ASX RELEASE

STRATA INVESTMENT HOLDINGS PLC

14 April 2026

Net Tangible Asset Backing

Strata Investment Holdings plc (“**Strata**”, or “**Company**”) (ASX: SRT), advises that, as of **31 March 2026**, the unaudited Net Tangible Asset (“**NTA**”) backing of Strata is **AUD 0.3820** per share after tax.

Net Tangible Asset Backing - GBP

	28 February 2026	31 March 2026	Change %
Net tangible asset value after tax	£39,920,000	£33,600,000	-15.83%
<i>of which relates to the uncapped 2% net smelter return royalty (“NSRR”)</i>	£21,528,000	£22,053,000	
Net asset value per share	23.56p	19.83p	-15.83%
<i>Net asset value per share excluding the uncapped 2% NSRR</i>	10.86p	6.82p	

Net Tangible Asset Backing - AUD

	28 February 2026	31 March 2026	Change %
Net tangible asset value after tax	A\$75,663,000	A\$64,727,000	-14.45%
<i>of which relates to the uncapped 2% NSRR portfolio</i>	A\$40,803,000	A\$42,475,000	
Net asset value per share	44.66c	38.20c	-14.45%
<i>Net asset value per share excluding the uncapped 2% NSRR</i>	20.58c	13.20c	
<i>AUD to GBP FX rate assumed</i>	0.5276	0.5192	

Capital Structure

	28 February 2026	31 March 2026	Change %
Shares/CDI's in issue	169,423,576	169,423,576	0%

Shareholders should refer to the **Review of Operations** section in the **Annual Report** issued on **30th of March 2026** for context on the investment philosophy and material components and assumptions that underpin the NTA asset backing.

This ASX release was authorised on behalf of the Board by: David Michael McNeilly, Chief Executive Officer.

-ENDS-

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