



DPM Metals Inc.
150 King Street West, Suite 902
Toronto, ON M5H 1J9

April 9, 2026

Australian Securities Exchange
Level 40, Central Park
152-158 St Georges Terrace
PERTH WA 6000

Dear Sir/Madam

DPM Metals Inc. – Compliance with TSX Listing Rules

DPM Metals Inc. (ARBN 689 370 894), is a foreign company incorporated under the *Canadian Business Corporations Act* and is a reporting issuer in Canada, with the Ontario Securities Commission acting as its principal regulator.

The common shares (Shares) of DPM are listed and posted for trading on the Toronto Stock Exchange (TSX) (TSX: DPM).

DPM is listed on the Australian Securities Exchange (ASX) as an ASX Foreign Exempt Listing (ASX:DPM). The Shares are quoted on ASX in the form of CHESS depository interest (CDIs), and one (1) CDI represents a beneficial ownership interest in one (1) Share.

DPM is subject to the listing rules of the TSX (TSX Listing Rules)

For the purposes of ASX Listing Rule 1.15.3, DPM confirms that it continues to comply with the TSX Listing Rules.

This announcement has been authorized by David Rae, President and Chief Executive Officer.

Yours sincerely

(signed) "David Rae"

David Rae
President & CEO, Director

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