

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Resources & Energy Group Limited
ABN	12 110 005 822

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Richard Poole
Date of last notice	17 September 2025

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect														
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Issue of 3,571,428 shares and 1,785,714 options to Arthur Phillip Nominees Pty Limited as approved by shareholders at general meeting held 7 April 2026 in satisfaction of fees for services provided														
Date of change	7 April 2025 8 April 2025														
No. of securities held prior to change	<table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 60%;">Ordinary shares</td> <td style="text-align: right;">86,320,635</td> </tr> <tr> <td>Options</td> <td style="text-align: right;">8,000,000</td> </tr> <tr> <td colspan="2">Exercise Price \$0.08 each</td> </tr> <tr> <td colspan="2">Expiry 31 August 2026</td> </tr> <tr> <td>Options</td> <td style="text-align: right;">10,000,000</td> </tr> <tr> <td colspan="2">Exercise price \$0.012 each</td> </tr> <tr> <td colspan="2">Expiry 1 November 2027</td> </tr> </table>	Ordinary shares	86,320,635	Options	8,000,000	Exercise Price \$0.08 each		Expiry 31 August 2026		Options	10,000,000	Exercise price \$0.012 each		Expiry 1 November 2027	
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Expiry 31 August 2026															
Options	10,000,000														
Exercise price \$0.012 each															
Expiry 1 November 2027															
Class	Ordinary Shares Options Exercise Price \$0.04, Expiry 25 June 2027														
Number acquired	Ordinary shares: 3,571,428 Options : 1,785,714														

+ See chapter 19 for defined terms.

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Number disposed	-																				
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Settlement of outstanding invoices for services, shares issued at an effective price of \$0.014 each, plus 1:2 attaching options.																				
No. of securities held after change	<table> <tr> <td>Ordinary shares</td> <td>89,892,063</td> </tr> <tr> <td>Options</td> <td>8,000,000</td> </tr> <tr> <td>Exercise Price \$0.08 each</td> <td></td> </tr> <tr> <td>Expiry 31 August 2026</td> <td></td> </tr> <tr> <td>Options</td> <td>10,000,000</td> </tr> <tr> <td>Exercise price \$0.012 each</td> <td></td> </tr> <tr> <td>Expiry 1 November 2027</td> <td></td> </tr> <tr> <td>Options</td> <td>1,785,714</td> </tr> <tr> <td>Exercise price \$0.04 each</td> <td></td> </tr> <tr> <td>Expiry 25 June 2027</td> <td></td> </tr> </table>	Ordinary shares	89,892,063	Options	8,000,000	Exercise Price \$0.08 each		Expiry 31 August 2026		Options	10,000,000	Exercise price \$0.012 each		Expiry 1 November 2027		Options	1,785,714	Exercise price \$0.04 each		Expiry 25 June 2027	
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Exercise price \$0.04 each																					
Expiry 25 June 2027																					
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issue of shares and options approved by shareholders at general meeting held 7 April 2026																				

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

+ See chapter 19 for defined terms.

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	N/A
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

+ See chapter 19 for defined terms.