

CLEANSING NOTICE

Felix Gold Limited (ASX: FXG) (“Felix” or “the Company”) advises that it has today issued 2,104,001 new fully paid ordinary shares (New Shares).

A total of 104,001 New Shares were issued under the Directors’ Share Plan as approved by shareholders. A further 2,000,000 New Shares were issued in accordance with the Exploration Agreement with Option to purchase with DG Resources.

For the purpose of section 708A(5) of the *Corporations Act 2001 (Cth) 2001 (Act)*, the Company confirms that:

1. the New Shares were issued without disclosure under Part 6D.2 of the Act.
2. this notice is being given under paragraph 708A(5)(e) of the Act.
3. as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 and 674A of the Act.
4. as at the date of this notice, there is no excluded information of the type required to be disclosed in accordance with section 708A(7) and 708A(8) of the Act.

This ASX release was approved for release by the Company Secretary of Felix Gold Limited.

ENDS

Enquiries

Joseph Webb

Executive Director

Felix Gold Limited

Ph: +61 422 955 411

E: joe.webb@felixgold.com.au