

## ASX Release

13 April 2026

### Notice Under Section 708A

**Noble Helium Limited** (ASX:NHE) (“**Noble Helium**” or “**the Company**”) advises that it has completed the issue of 137,931,034 fully paid ordinary shares at a deemed issue price of \$0.029 on 13 April 2026.

Further details regarding the issue of the Shares are contained in the Appendix 2A released on or about the date of this notice.

The Company advises that details of the issue can be found in the Company’s ASX announcement “*Noble Placement \$12M for North Rukwa Drilling Program*” released on 2 April 2026.

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**) that:

- (a) the Shares were issued without disclosure to the investors under Part 6D.2 of the Corporations Act;
- (b) the Company, as at the date of this notice, has complied with:
  - (i) the provisions of Chapter 2M of the Corporations Act, as they apply to the Company; and
  - (ii) section 674 and 674A of the Corporations Act; and
- (c) there is no excluded information as at the date of this notice, for the purposes of sections 708A(7) and (8) of the Corporations Act that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

***This announcement has been authorised for release on ASX by Noble Helium's Board of Directors.***

**Amanda Burgess**  
**Company Secretary/Non-Executive Director**  
Noble Helium Limited  
[info@noblehelium.com.au](mailto:info@noblehelium.com.au)