*Rule 3.19A.1*

# Appendix 3X

## Initial Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/9/2001.

| | |
|---|---|
| **Name of entity** | OMG Group Limited |
| **ABN** | 82 616 507 334 |

We (the entity) give ASX the following information under listing rule 3.19A.1 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|---|---|
| **Name of Director** | Steven Smith |
| **Date of appointment** | 7 April 2026 |

### Part 1 - Director's relevant interests in securities of which the director is the registered holder

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| **Number & class of securities** |
|---|
| Nil |

+ See chapter 19 for defined terms.

## Part 2 – Director's relevant interests in securities of which the director is not the registered holder

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

| **Name of holder & nature of interest**<br>Note: Provide details of the circumstances giving rise to the relevant interest. | **Number & class of Securities** |
|---|---|
| DEVEREUX PROMOTIONS PTY LIMITED <SPD 415 A/C> | 64,854,049 fully paid ordinary shares |
| SS415 DEVELOPMENTS PTY LTD | 22,290,395 fully paid ordinary shares<br>1,500,000 listed OMGO options @ $0.015 exp 25 September 2027<br>1,111,111 unlisted options @ $0.023 exp 24 September 2026 |
| SSDW INVESTMENTS PTY LTD <SSDW SUPERANNUATION FUND A/C> | 3,855,556 fully paid ordinary shares<br>555,556 unlisted options @ $0.023 exp 24 September 2026 |
| Associated entities of Mr Smith | |

## Part 3 – Director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|---|---|
| **Detail of contract** | 1) Employee agreement to issue shares to Steven Smith subject to shareholder approval<br>2) Agreement to Issue Performance Rights to Steven Smith under the Equity Incentive Plan subject to shareholder approval |
| **Nature of interest** | Direct |
| **Name of registered holder (if issued securities)** | N/A |
| **No. and class of securities to which interest relates** | 1) 7,500,000 Fully Paid Ordinary shares<br>2) Agreement to issue 12,500,000 Performance Rights subject to shareholder approval |

+ See chapter 19 for defined terms.