



10 April 2026

Completion of Security Consolidation

Ovanti Limited (**ASX: 'OVT' or 'Company'**) advises that following shareholder approval at the Extraordinary General Meeting held on 30 March 2026 (**'General Meeting'**), the consolidation of the issued capital of the Company on the basis of 1 share for every 20 shares and 1 option for every 20 options is now complete.

The post consolidation securities are as follows:

Security Code	Security Description	Balance
OVT	Ordinary Fully Paid Shares	477,049,389
OVTAY	Option Expiring 31-Dec-2028 Exercise Price \$0.08	6,000,000
OVTAX	Option Expiring 14-Jul-2028 Exercise Price \$0.26	3,500,000
OVTAS	Option Expiring 28-Jun-2027 Exercise Price \$0.40	1,250,000
OVTAT	Option Expiring 28-Jun-2027 Exercise Price \$0.30	500,000
OVTAU	Option Expiring 28-Jun-2027 Exercise Price \$0.50	1,750,000
OVTAA	Option Expiring 09-May-2028 Exercise Price \$0.80	1,250,000
OVTAE	Option Expiring 23-Jan-2029 Exercise Price \$0.06	3,000,000
OVTAD	Option Expiring 15-Oct-2028 Exercise Price \$0.26	3,000,000
OVTAB	Option Expiring 22-Aug-2028 Exercise Price \$0.05	2,500,000
OVTAC	Option Expiring 22-Aug-2028 Exercise Price \$0.06	1,250,000
OVTAF	Option Expiring 13-Feb-2029 Exercise Price \$0.06	3,000,000

In accordance with the terms of the resolution approved at the General Meeting, where the Consolidation resulted in a fraction of a security being held, the Company rounded fractional entitlements of 0.5 and over up to the nearest whole numbers. Post Consolidation trading on a deferred settlement basis commenced on 1 April 2026. New holding statements on a post Consolidation basis have been dispatched to shareholders.

The release of this announcement was authorised by Joshua Quinn, Non-Executive Director and Company Secretary of Ovanti Limited on behalf of the Board of Directors

ENDS

About Ovanti Limited (ASX:OVT):

Ovanti Limited (ASX:OVT) provides fintech and digital commerce software solutions and services that enable its institutional customers to securely authenticate end-user customers and process banking, purchase and payment transactions.

The Company's core technology platform enables large customer communities to connect to end user customers using any mobile device and integrate mobile technology throughout their existing business and customer product offerings. The Company's business divisions consist of Mobile Banking and Digital Payments which service leading banks in Malaysia and large telcos and corporates in Malaysia & Indonesia. Ovanti also works with telecommunication network providers to provide mobile OTT (over-the-top) services that leverage their subscriber base to build active communities. In addition to the Malaysian operations, the Company is expanding operations for buy now, pay later services (BNPL) into the United States of America (USA). The Company's technology solutions and expertise across fintech and digital commerce solutions and services, including years of servicing numerous large banking clients, give it distinct advantages as it enters the USA market.