

10 April 2026



## Results of Special Meeting

(EDMONTON, CANADA) **AuMEGA Metals Ltd (ASX: AAM | TSXV: AUM | OTCQB: AUMMF)** (“AuMEGA” or “the Company”) advise that at the Special Meeting of shareholders held today, all resolutions were passed on a poll.

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, details of both the poll and valid proxy votes received, are shown on the following page.

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*This announcement has been authorised for release by the Company Secretary*

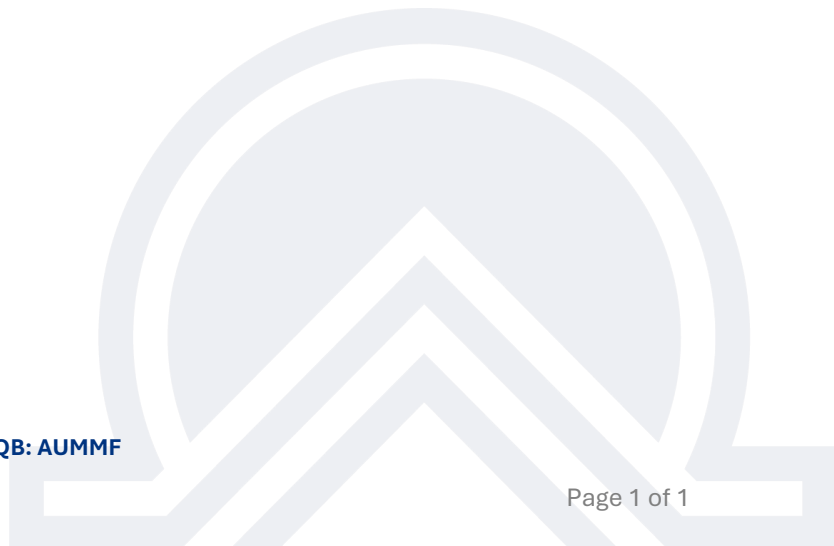
To learn more about the Company, please visit [www.aumegametals.com](http://www.aumegametals.com), or contact:

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The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
1 Ratification of Prior Issue of Tranche One Shares – Listing Rule 7.1	Ordinary	186,300,424 99.06%	834,262 0.44%	942,831 0.50%	0	187,243,255 99.56%	834,262 0.44%	0	Carried
2 Ratification of Prior Issue of Tranche One Shares – Listing Rule 7.1A	Ordinary	186,038,424 98.92%	1,096,262 0.58%	942,831 0.50%	0	186,981,255 99.42%	1,096,262 0.58%	0	Carried
3 Ratification of Prior Issue of Tranche One Warrants – Listing Rule 7.1	Ordinary	186,300,424 99.06%	834,262 0.44%	942,831 0.50%	0	187,243,255 99.56%	834,262 0.44%	0	Carried
4 Issue of TF Shares to Director – Mr Sam Pazuki	Ordinary	184,777,524 98.79%	1,334,262 0.71%	942,831 0.50%	1,022,900	185,720,355 99.29%	1,334,262 0.71%	1,022,900	Carried
5 Issue of HD Shares & Warrants to Director – Dr Nicole Adshead-Bell	Ordinary	184,891,348 98.76%	1,387,104 0.74%	942,831 0.50%	856,234	185,834,179 99.26%	1,387,104 0.74%	856,234	Carried
6 Issue of HD Shares & Warrants to Director – Mr James Withall	Ordinary	184,944,190 98.79%	1,334,262 0.71%	942,831 0.50%	856,234	185,887,021 99.29%	1,334,262 0.71%	856,234	Carried
7 Approval to Issue HD Shares & Warrants to Condire	Ordinary	185,509,090 99.05%	834,262 0.45%	942,831 0.50%	791,334	186,451,921 99.55%	834,262 0.45%	791,334	Carried
8 Approval to Issue HD Shares & Warrants to B2Gold	Ordinary	185,544,190 99.07%	734,262 0.39%	1,007,731 0.54%	791,334	186,551,921 99.61%	734,262 0.39%	791,334	Carried
9 Approval to Issue HD Shares & Warrants to Franklin	Ordinary	185,609,090 99.11%	734,262 0.39%	942,831 0.50%	791,334	186,551,921 99.61%	734,262 0.39%	791,334	Carried
10 Approval to Issue HD Shares & Warrants to Schroders plc	Ordinary	185,597,090 99.10%	746,262 0.40%	942,831 0.50%	791,334	186,539,921 99.60%	746,262 0.40%	791,334	Carried
11 Approval to Issue HD Shares & Warrants to Dundee Corporation	Ordinary	185,597,090 99.10%	746,262 0.40%	942,831 0.50%	791,334	186,539,921 99.60%	746,262 0.40%	791,334	Carried
12 Approval to Issue CF Shares & Warrants	Ordinary	185,532,190 99.06%	746,262 0.40%	1,007,731 0.54%	791,334	186,539,921 99.60%	746,262 0.40%	791,334	Carried
13 Approval to Issue HD Shares & Warrants to Cadiz Capital Advisors	Ordinary	185,347,090 98.96%	746,262 0.40%	1,192,831 0.64%	791,334	186,539,921 99.60%	746,262 0.40%	791,334	Carried
14 Approval to Issue HD Shares & Warrants to Nero Funds	Ordinary	185,597,090 99.10%	746,262 0.40%	942,831 0.50%	791,334	186,539,921 99.60%	746,262 0.40%	791,334	Carried
15 Approval to Issue HD Shares & Warrants to Zuri-Invest AG	Ordinary	185,597,090 99.10%	746,262 0.40%	942,831 0.50%	791,334	186,539,921 99.60%	746,262 0.40%	791,334	Carried
16 Approval to Issue TF Shares to Ninepoint Partners LP	Ordinary	185,597,090 99.10%	746,262 0.40%	942,831 0.50%	791,334	186,539,921 99.60%	746,262 0.40%	791,334	Carried

\* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.