

## Cleansing Notice

Strata Minerals Limited (ASX: **SMX**, “**Strata**” or “the **Company**”) advises that it has completed the issue of 1,214,694 fully paid ordinary shares in the Company (“Shares”) as part of the consideration in respect of the acquisition of tenement P39/6345.

Please refer to the Company’s previous announcement on 8 April 2026 for further details on the acquisition and the accompanying Appendix 2A.

### **Notice pursuant to Section 708A(5)(e) of the Corporations Act 2001**

The Company hereby gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (“**Corporations Act**”) and confirms that:

- (i) the Shares were issued without disclosure under Part 6D.2 of the Corporations Act;
- (ii) this notice is being given under paragraph 5(e) of section 708A of the Corporations Act;
- (iii) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Corporations Act (as they apply to the Company) and section 674 and 674A of the Corporations Act; and
- (iv) as at the date of this notice, there is no 'excluded information' with respect to the Company for the purposes of sections 708A(7) and (8) of the Corporations Act which is required to be disclosed by the Company under section 708A(6)(e) of the Corporations Act.

Authorised for ASX release by the Board of Directors.

### **CONTACT:**

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### **ABOUT STRATA MINERALS LIMITED**

Strata Minerals Limited is an Australian, ASX listed, exploration company with a strategic focus on acquiring, exploring and developing mineral projects in world class jurisdictions. The Company is advancing a portfolio of high-potential gold assets in Western Australia, led by the Zelica, Penny South and Biranup Gold Projects.