



Announcement Summary

Entity name

STRATA MINERALS LIMITED.

Announcement Type

New announcement

Date of this announcement

Thursday April 09, 2026

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SMX	ORDINARY FULLY PAID	1,214,694	09/04/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

STRATA MINERALS LIMITED.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

52631513696

1.3 ASX issuer code

SMX

1.4 The announcement is

New announcement

1.5 Date of this announcement

9/4/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

08-Apr-2026 09:47

Announcement Title

New - Proposed issue of securities - SMX

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

SMX : ORDINARY FULLY PAID

Issue date

9/4/2026

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		For example, to enter a value of 50% please input as 50.00 %
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

1,214,694

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Securities being issued as part consideration for acquisition of tenement P39/6345.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.02058132

Any other information the entity wishes to provide about the +securities to be quoted

Securities are subject to 6 months voluntary escrow from date of issue.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
SMX : ORDINARY FULLY PAID	321,178,113

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SMXAS : OPTION EXPIRING 28 MAY 2029 EX \$0.03	2,500,000
SMXAU : OPTION EXPIRING 28 MAY 2029 EX \$0.06	2,500,000
SMXABL : OPTION EXPIRING 09-APR-2028 EX \$0.045	7,500,000
SMXAT : OPTION EXPIRING 28 MAY 2029 EX \$0.04	2,500,000
SMXAV : OPTION EXPIRING 16-SEP-2027 EX \$0.03	10,000,000
SMXABJ : OPTION EXPIRING 02-DEC-2027 EX \$0.04	4,750,000
SMXABK : OPTION EXPIRING 02-DEC-2027 EX \$0.06	4,750,000
SMXABN : OPTION EXPIRING 26-FEB-2029 EX \$0.03	8,000,000
SMXAF : OPTION EXPIRING 29-APR-2026 EX \$0.25	2,250,000
SMXAG : OPTION EXPIRING 29-APR-2026 EX \$0.30	2,250,000
SMXAH : OPTION EXPIRING 29-APR-2026 EX \$0.40	2,250,000
SMXABM : OPTION EXPIRING 05-NOV-2028 EX \$0.03	2,000,000