



Announcement Summary

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**Entity name**

L1 GROUP LIMITED

**Date of this announcement**

Thursday April 09, 2026

**The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
L1GAH	DEFERRED RIGHTS 4	2,379,782	17/03/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

L1 GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

13050064287

**1.3 ASX issuer code**

L1G

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

9/4/2026



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**ASX +security code and description**

L1GAH : DEFERRED RIGHTS 4

**Date the +securities the subject of this notification were issued**

17/3/2026

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

No

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02996835-2A1623211&v=undefined>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Award Type - Deferred Rights 4  
Settlement Mechanism - Equity settlement  
Vesting Period -17 March 2026 to 17 March 2029  
DEP - Entitled to a dividend equivalent payment that will be equity settled at the time of exercise  
Leaver Provisions - Subject to good leaver and adverse leaver provisions  
Malus and Clawback - Subject to malus and clawback provisions  
Vesting Conditions - Continuous service during the Vesting Period  
Resultant Shares - One resulting share per deferred right

Issue details

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**Number of +securities**

2,379,782

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## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
L1G : ORDINARY FULLY PAID	2,566,551,484

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
L1GAC : DEFERRED RIGHTS	9,000,370
L1GAB : PERFORMANCE RIGHTS	8,908,769
L1GAE : DEFERRED RIGHTS 2	1,785,714
L1GAD : PERFORMANCE RIGHTS 2	1,640,625
L1GAG : PERFORMANCE RIGHTS 3	2,298,245
L1GAH : DEFERRED RIGHTS 4	2,410,410
L1GAA : RIGHTS	37,653,518
L1GAF : DEFERRED RIGHTS 3	2,202,517



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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