



Announcement Summary

**Entity name**

RESOURCES & ENERGY GROUP LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday April 09, 2026

**The +securities to be quoted are:**

Other

**Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.**

Quotation sought for REZAR Options totalling 153,285,713. 56,500,000 were on issue prior to December 2025, and 96,785,712 were issued on 8 April 2026 as advised in an Appendix 3G lodged on 9 April 2026.

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
New class - code to be confirmed	REZAR	153,285,713	08/04/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

RESOURCES & ENERGY GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

12110005822

**1.3 ASX issuer code**

REZ

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

9/4/2026



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

Other

**Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.**

### 2.2 The +class of +securities to be quoted is:

New +securities in a class that is not yet quoted on ASX ("new class")

### 2.3c Have these +securities been offered under a +disclosure document or +PDS?

Yes

#### 2.3c.1 Date of +disclosure document or +PDS?

7/4/2026

**2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Quotation sought for REZAR Options totalling 153,285,713. 56,500,000 were on issue prior to December 2025, and 96,785,712 were issued on 8 April 2026 as advised in an Appendix 3G lodged on 9 April 2026.



Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities**

**ASX +security code**

New class - code to be confirmed

**+Security description**

REZAR

**+Security type**

Options

**ISIN code**

**Issue date**

8/4/2026

**Will all the +securities issued in this class rank equally in all respects from the issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

Yes

Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000	0	0.00 %
1,001 - 5,000	0	0.00 %
5,001 - 10,000	0	0.00 %
10,001 - 100,000	8	0.36 %
100,001 and over	115	99.64 %

Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.04000000

**Expiry date**

25/6/2027



**Details of the type of +security that will be issued if an option is exercised**

REZ : ORDINARY FULLY PAID

**Number of +securities that will be issued if an option is exercised**

1

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.**

Refer notice of meeting

<https://announcements.asx.com.au/asxpdf/20260306/pdf/06x457bm96430m.pdf>

Issue details

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**Number of +securities to be quoted**

153,285,713

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Refer notice of meeting

<https://announcements.asx.com.au/asxpdf/20260306/pdf/06x457bm96430m.pdf>

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Also refer prospectus lodged with ASIC and released to ASX dated 7 April 2026

**The purpose(s) for which the entity is issuing the securities**

Other

**Please provide additional details**

Listing of options already on issue

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## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
REZ : ORDINARY FULLY PAID	926,377,346
New class - code to be confirmed : REZAR	153,285,713

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
REZAV : OPTION EXPIRING 13-SEP-2028 EX \$0.05	6,000,000
REZAT : OPTION EXPIRING 25-JUN-2027 EX \$0.025	6,000,000
REZAU : OPTION EXPIRING 13-SEP-2029 EX \$0.08	6,000,000
REZAE : PERFROMANCE RIGHTS	27,000,000
REZAP : OPTION EXPIRING 24-NOV-2027 EX \$0.08	20,000,000
REZAQ : OPTION EXPIRING 01-NOV-2027 EX \$0.012	12,500,000
REZAO : OPTION EXPIRING 31-AUG-2026 EX \$0.08	48,000,000
REZAR : OPTION EXPIRING 25-JUN-2027 EX \$0.04	56,500,000



Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

7/4/2026