



Announcement Summary

Entity name

RESOURCES & ENERGY GROUP LIMITED

Date of this announcement

Thursday April 09, 2026

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
REZAR	OPTION EXPIRING 25-JUN-2027 EX \$0.04	96,785,712	08/04/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RESOURCES & ENERGY GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

12110005822

1.3 ASX issuer code

REZ

1.4 The announcement is

New announcement

1.5 Date of this announcement

9/4/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Issue of options in existing class REZAR

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class

ASX +security code and description

REZAR : OPTION EXPIRING 25-JUN-2027 EX \$0.04

Date the +securities the subject of this notification were issued

8/4/2026

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Refer notice of meeting to shareholders approving issue of securities

<https://announcements.asx.com.au/asxpdf/20260306/pdf/06x457bm96430m.pdf>

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Previously advised to ASX via an Appendix 3B issued 17 December 2025.

<https://announcements.asx.com.au/asxpdf/20251217/pdf/06tfxz9l9t91v0.pdf>

Issue details

Number of +securities

71,428,570

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

71,428,570 Options are being issued as part of consideration for a placement of 142,857,140 ordinary shares conducted in December 2025 at an issue price of \$0.014 each.

Purpose of the issue

Other

Additional Details

Refer notice of meeting

<https://announcements.asx.com.au/asxpdf/20260306/pdf/06x457bm96430m.pdf>

Additional +securities in an existing class

ASX +security code and description

REZAR : OPTION EXPIRING 25-JUN-2027 EX \$0.04



Date the +securities the subject of this notification were issued

8/4/2026

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Refer notice of meeting to shareholders approving issue of securities

<https://announcements.asx.com.au/asxpdf/20260306/pdf/06x457bm96430m.pdf>

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Previously advised to ASX via an Appendix 3B issued 17 December 2025.

<https://announcements.asx.com.au/asxpdf/20251216/pdf/06td83trgcs8ln.pdf>

Issue details

Number of +securities

5,357,142

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Settlement of outstanding fees owed to directors

Purpose of the issue

To pay for services rendered

Additional Details

Refer notice of meeting

<https://announcements.asx.com.au/asxpdf/20260306/pdf/06x457bm96430m.pdf>

Additional +securities in an existing class

ASX +security code and description

REZAR : OPTION EXPIRING 25-JUN-2027 EX \$0.04

Date the +securities the subject of this notification were issued

8/4/2026

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Refer notice of meeting to shareholders approving issue of securities

<https://announcements.asx.com.au/asxpdf/20260306/pdf/06x457bm96430m.pdf>

Please provide any further information needed to understand the circumstances in which you are notifying the



issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Previously advised to ASX via an Appendix 3B issued 17 December 2025.
<https://announcements.asx.com.au/asxpdf/20260402/pdf/06y2wm879nh8w1.pdf>

Issue details

Number of +securities

20,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Whairo Capital Pty Ltd was the lead manager for a placement conducted in December 2025 and the issue of options forms part of their remuneration.

Purpose of the issue

To pay for services rendered

Additional Details

Refer notice of meeting
<https://announcements.asx.com.au/asxpdf/20260306/pdf/06x457bm96430m.pdf>



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
REZ : ORDINARY FULLY PAID	926,377,346

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
REZAV : OPTION EXPIRING 13-SEP-2028 EX \$0.05	6,000,000
REZAT : OPTION EXPIRING 25-JUN-2027 EX \$0.025	6,000,000
REZAU : OPTION EXPIRING 13-SEP-2029 EX \$0.08	6,000,000
REZAE : PERFROMANCE RIGHTS	27,000,000
REZAP : OPTION EXPIRING 24-NOV-2027 EX \$0.08	20,000,000
REZAQ : OPTION EXPIRING 01-NOV-2027 EX \$0.012	12,500,000
REZAO : OPTION EXPIRING 31-AUG-2026 EX \$0.08	48,000,000
REZAR : OPTION EXPIRING 25-JUN-2027 EX \$0.04	153,285,712



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

7/4/2026