

SULTAN RESOURCES UNDERTAKES SUCCESSFUL LISTING ON UNITED STATES EXCHANGE

Sultan Resources Limited (**ASX: SLZ**) (“Sultan” or “the Company”) is pleased to announce that the Company has successfully qualified to trade on and has been admitted to OTCID Market this week. The Company’s OTCID code is **SLZRF**.

In 2025, A\$1.05 trillion with in trading volume flowed through the OTC Markets Group. As such, Sultan’s listing on the OTC Market will provide several value accretive opportunities, including:

- Providing US retail and institutional investors direct access to invest and trade in Sultan’s shares
- Positioning Sultan alongside US-listed exploration peers in the Precious and Critical Metals Sectors
- Increasing the potential liquidity and international visibility of Sultan Resources
- Expanding engagement with North American investors and potential strategic partners

The Company had engaged Viriathus Capital, a US-based advisory group with deep experience assisting companies with US capital markets engagement to successfully execute the listing.

Sultan is actively pursuing potential acquisitions in the precious metals and critical minerals sectors and will update the market as and when material developments occur.

This announcement is authorised by the Chairman of Sultan Resources Ltd

For further information contact:

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Receive the latest Announcements and updates from the Sultan Resources Investor Hub:

<https://sultanresources.com.au/auth/signup>

SULTAN RESOURCES LTD

ASX CODE: SLZ

ACN: 623 652 522

BOARD OF DIRECTORS

Lincoln Liu - Chairman

Mark Mitchell - Non-Exec Director

Jeremy King - Non-Exec Director

CONTACT

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About Sultan Resources

Sultan Resources is an Australian focused exploration company with a portfolio of quality assets in emerging discovery terranes. The Company holds the highly prospective Lachlan Fold Belt Projects with strong indications of Cu and Au mineralisation. Sultan's new board and management are pursuing a systematic exploration strategy across its priority prospects, aiming to unlock gold and base metal discoveries using modern techniques to drive value for shareholders.

Sultan is actively pursuing potential acquisitions in the Critical Minerals and Precious Metals sectors.