



9 April 2026

Dear Shareholder

Notice to Eligible Shareholders of Non-Renounceable Rights Issue Offer

As announced to ASX on 16 March 2026 and 9 April 2026, Regener8 Resources NL (ASX: R8R) (the **Company**) is seeking to raise up to approximately \$2,873,875.10 (before costs) via a non-renounceable rights issue offer (**Entitlement Offer** or **Offer**) of up to 28,738,751 fully paid ordinary shares in the Company (**New Shares**).

The Company's Board of Directors is now pleased to offer shareholders who are registered at 4:00pm (WST) on Thursday, 2 April 2026 (**Record Date**) with a registered address in Australia, New Zealand, Malaysia, Montenegro or Switzerland (**Eligible Shareholders**) the opportunity to participate in the Entitlement Offer on the basis of one (1) New Share for every two (2) existing fully paid ordinary shares or partly paid shares in the Company (**Shares**) held at the Record Date, at an issue price of \$0.10 per New Share.

The Entitlement Offer will form a key step in advancing the Company's portfolio of mineral projects, including the acquisition of the Srebrenica North project in Bosnia & Herzegovina and the funding of an exploration program at that project.

All New Shares will rank equally with the Company's existing fully paid ordinary shares (**FPO Shares**). The Company will apply for quotation of the New Shares subject to compliance with the requirements of ASX and the ASX Listing Rules.

Purposes of the Entitlement Offer

Proceeds from the Offer will be applied towards:

- Acquisition of the Srebrenica North Project;¹
- Exploration of the Srebrenica North Project;
- Advancement of the Company's current exploration programs;
- Costs of the Offer; and
- General working capital.

Offer Document

Details of the Offer are set out in this letter and the offer document which was released to ASX on Thursday, 9 April 2026 (**Offer Document**). A copy of the Offer Document, along with instructions on how to apply for New Shares and BPAY payment instructions, is available online. You can also request a physical copy of the Offer Document from the Company by following the instructions below.

Eligible Shareholders should read the Offer Document in full prior to making an application under the Offer. As an Eligible Shareholder, you may:

- take up all of your Entitlement;
- take up part of your Entitlement and allow the balance to lapse; or
- do nothing and allow your Entitlement to lapse.

¹ If the acquisition does not proceed, the Company intends to use the funds allocated to acquisition and exploration of the Srebrenica North Project towards other exploration activities.

How to access the Offer

You can access the Entitlement Offer as set out below.

1) I already have an online account with the Automic Share registry

Access the Investor Portal at: <https://portal.automic.com.au/investor/home>

Select "Existing Users Sign In" and log in to your account.

Navigate to "Documents and Statements".

Download the Offer Document and your Entitlement and Acceptance Form.

Submit your application by making payment in accordance with the personalised payment instructions on your Entitlement and Acceptance Form

Do not return your Entitlement and Acceptance Form.

2) I don't have an online account with Automic and wish to register for one

Register via: <https://singleholding.automic.com.au/signup>

Select "Regener8 Resources NL" from the Issuer dropdown. Enter your SRN/HIN (from your latest holding statement).

Enter a single identifying word from your holder name. Enter your postcode (Australia) or country of residence (overseas). Complete the verification and follow the prompts to register.

Once registered:

- Log in and go to "Documents and Statements".
- Download the Offer Document and your Entitlement and Acceptance Form.
- Submit your application by making payment in accordance with the personalised payment instructions on your Entitlement and Acceptance Form.

Do not return your Entitlement and Acceptance Form.

3) I don't have an online account with Automic – but wish to use Automic for this Offer only

Register via: <https://singleholding.automic.com.au/login>

Select "Regener8 Resources NL" from the Issuer dropdown. Enter your SRN/HIN (from your latest holding statement). Enter a single identifying word from your holder name. Enter your postcode (Australia) or country of residence (overseas). Complete the verification and follow the prompts.

Once logged in:

- Navigate to "Documents and Statements".
- Download the Offer Document and your Entitlement and Acceptance Form.
- Submit your application by making payment in accordance with the personalised payment instructions on your Entitlement and Acceptance Form

Do not return your Entitlement and Acceptance Form.

A paper copy of the Offer Document and a personalised Entitlement and Acceptance form can be obtained by contacting the Company Secretary at hello@regener8resources.com.au. Please note that

there may be delays in the delivery of the Offer Document and your personalised Entitlement and Acceptance Form via post. The Company does not take any responsibility for any late deliveries and strongly encourages you to apply online.

Share Price Information

On the last trading day prior to the announcement of the Offer, being 13 March 2026, the closing price of the FPO Shares traded on ASX was \$0.17.

The market price of the FPO Shares in the Company may rise and fall between the date of the Offer and the date that any New Shares are allotted to you as a result of your application. The Board recommends that you speak to your professional advisers if you are in any doubt as to any aspects of the Offer Document, the Offer or any other matter relating to an investment in the Company.

Key Dates

The Offer are scheduled to close at 5:00pm (WST) on Friday, 1 May 2026 (**Closing Date**) unless extended. If you wish to take up part or all of your entitlement, you must ensure that the application money is received by the Company's share registry, Automic Group, by 5:00pm (WST) on the Closing Date.

Event	Target Date
Announcement of Offer to ASX Lodgement with ASX of Offer Document, Appendix 3B and notice under section 708AA(2)(f) of the Corporations Act	Before market open Monday, 16 March 2026
Record Date (4:00pm (WST))	Thursday, 2 April 2026
Despatch of Offer Document and Acceptance Forms to Eligible Shareholders Opening Date of the Offer	Thursday, 9 April 2026
Last day to extend Offer Period	Tuesday, 28 April 2026
Closing Date of the Offer (5:00pm (WST))	Friday, 1 May 2026
Issue of New Shares under the Offer	Friday, 8 May 2026
Despatch of Holding Statements	Friday, 8 May 2026
Normal trading of New Shares to commence on ASX	Monday, 11 May 2026

Note: These dates are indicative only and subject to change. Subject to the Listing Rules, the Company may vary these dates without notice, including whether to close an Offer early, extend an Offer, or accept late Acceptances, either generally or in particular cases, without notification.

Further Information

For all enquiries concerning the Offer, please contact the Company Secretary, by telephone on +61 475 296 121 or at hello@regener8resources.com.au. For all general shareholder enquiries, please contact Automic Registry Services, on 1300 288 664 (within Australia) or +61 2 9698 5414 (outside Australia).

Regener8 Resources NL (ACN 655 560 740)

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