

8 April 2026

ASX Market Announcements Office
Australian Securities Exchange
Level 27, 39 Martin Place
SYDNEY NSW 2000

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

LinQ Minerals Limited (ASX:LNQ) ('the Company') confirms that on 7 April 2026 it issued 1,636,364 fully paid ordinary shares in the Capital of the Company ('Shares') under a Tranche 2 ('T2') Placement Shares as announced to the market on 27 January 2026.

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act) that:

1. the Company issued Shares without disclosure to investors under Part 6D.2 of the Corporations Act; and
2. as at the date of this notice, the Company has complied with:
 - a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b) sections 674 and 674A of the Corporations Act; and
3. as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in sections 708A(7) and 708A(8) of the Corporations Act), other than is set out below:
 - a) as previously announced, the Company has drilling programs underway at the Gilmore Gold – Copper Project and results will be analysed, collated and will be released to the market in accordance with the Company's continuous disclosure obligations.

An Appendix 2A for the issue of shares has been published on the ASX on 7 April 2026. This notice is authorised for ASX release by the Board of LinQ Minerals Limited.

Yours faithfully,

Simon Durack JP
Joint Company Secretary
LinQ Minerals Limited

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