

7 April 2026

ASX Compliance Team
Australian Stock Exchange
Level 40, Central Park
152-158 St George's Terrace
Perth WA 6000
Email: ListingsCompliancePerth@asx.com.au

Dear Sirs

RESPONSE TO ASX QUERY LETTER

Rent.com.au Limited (“RNT” or “Company”) hereby provides the following responses to your letter dated 1 April 2026.

The Cleansing Notice

1. When did RNT commence negotiating the Debt Facility Increase and Extension?

As is typical for businesses with debt facilities, the Company has been in regular communication with its facility provider, the Eldium Income Fund (“Eldium”) concerning the size, maturity and other terms and conditions of its Senior Debt Facility (“Facility”) since its inception in June 2025. Formal discussions to renew the terms of the facility commenced in January 2026.

2. If RNT commenced negotiating the Debt Facility Increase and Extension prior to the release of the Cleansing Notice, does RNT consider the Debt Facility Increase and Extension to be information that “investors and their professional advisers would reasonably require for the purposes of making an informed assessment of the: (i) assets and liabilities, financial position and performance, profits and losses and prospects of the body” for the purposes of section 708A(7) and (8) of the Corporations Act 2001 (Cth)?

No.

3. If the answer to question 1 is “no”, please provide the basis for that view.

The Company’s view is that a reasonable investor, properly informed of the Company’s disclosed funding position and strategy, would have regarded the extension of the Facility prior to its maturity date of 31 January 2027 as an expected, ordinary course outcome – not as material new information on its own.

Investors have been kept up to date on the Company’s funding position and strategy through the Company’s market updates, including:

- (a) In June 2025, the Company announced Eldium as a strategic partner, with the establishment of the Facility with a \$10 million limit, monthly draw down structure and January 2027 maturity.

- (b) On 5 August 2025, the Company announced financial close on the Facility and the launch of its self-funded RentBond® product offering, with an initial draw down of \$1.6 million under the Facility and monthly draw down structure.
- (c) On 29 September 2025, the Company released a market update confirming that the self-funded RentBond® product offering roll out was exceeding expectations with \$2.6 million drawn under the Facility (\$7.4 million remaining undrawn) with significant funding capacity to scale the roll out.
- (d) On 23 October 2025, the Company released a market update confirming draw down of a third tranche of funding under the Facility, with a drawdown of \$1.5 million to bring the total amount drawn under the Facility to \$4.1 million. The update noted accelerating demand for the RentBond® product, with more than \$2 million of RentBond® loans funded in total at that stage, and more than \$1 million in RentBond® loans funded in the previous month.
- (e) On 11 December 2025, the Company released a market update confirming acceleration of revenue growth from the RentBond® to \$100,000 in a month for the first time, with RentBond® then running at over \$1 million in new loans per month, underpinning strong and accelerating revenue growth.
- (f) On 20 January 2026, the Company released a market update confirming record revenue for the December 2025 quarter, driven by increasing recurring revenues from the Company's RentBond® and RentPay product offerings. That update noted that \$5 million remained undrawn under the Facility at that time, with a further \$0.9 million having been drawn under the Facility since the October 2025 market update. The rate of drawdowns under the Facility decreased somewhat in the latter half of the December 2025 quarter, with the Company receiving additional funding through the exercise of RNTO options (including an underwriting arrangement announced on 15 December 2025 in relation to those options).
- (g) On 26 February 2026, the Company released an investor presentation with its Half-Year Financial Statements:
 - (i) confirming that \$3.5 million remained undrawn under the Facility at that time (with a further \$0.5 million having been drawn under the Facility since the January 2026 market update); and
 - (ii) noting (on page 11), the opportunity to extend the Facility limit and review the funding mix.

Considering these regular market updates, the Company is of the view that investors were fully informed on company strategy, progress and financial position for the purposes of section 708A(7) and (8) of the *Corporations Act 2001* (Cth). With no funding urgency reasonably expected by investors and no immediate material impact on revenue or profit, the disclosure of the amendments to the Expanded Debt Facility in the market update released on 1 April 2026 is considered by RNT as in line with existing investor expectations.

The market update released on 1 April 2026 disclosed that the amended Facility terms were more favourable than the prior terms – including an increase in borrowing

capacity to \$15 million and a six-month extension to 30 July 2027. The Company acknowledges this was positive news for investors and appropriately marked the announcement as "market sensitive" for that reason. However, the Company draws the distinction between information that is positive and information that is material in the sense of section 708A(7) and (8) of the Corporations Act. The 1 April 2026 market update confirmed and improved upon an outcome investors already expected; it did not reveal new information that would require a reassessment of the Company's assets, liabilities, financial position or prospects.

The Company also notes that, following the intraday high of \$0.067 on 1 April 2026, the price of RNT securities has since returned to levels more consistent with pre-announcement trading, which the Company considers consistent with the market having received confirmatory rather than fundamentally new information. For context, the 1 April 2026 market update combined the Facility amendment disclosure with a quarterly operational update disclosing record RentBond® loan volumes for the March 2026 quarter. The share price response was therefore attributable to a combination of factors, not solely to the Facility amendment.

4. **If the answer to question 1 is "yes", please provide the basis for RNT including the following statement in the November Cleansing Notice: "As at the date of this notice, there is no information that is excluded information for the purposes of Sections 708A(7) and 708A(8) of the Act".**

N/A.

The Appendix 3Y

5. **Was Mr Wood involved in negotiating the Debt Facility Increase and Extension?**

No.

6. **If the answer to question 5 is "no", please provide the basis for that view commenting specifically on the fact that the Announcement was approved by RNT's Board of Directors.**

Negotiations on amendments to the Facility were conducted by the CEO.

The proposed terms of the amended Facility were presented to the full Board at its meeting on Friday, 27 March 2026. At that meeting, the Board approved the amendment of the Facility agreement substantially as per the terms announced on 1 April 2026.

The Company notes that Mr Wood purchased a total of 150,000 shares on 26 and 27 March 2026, pursuant to an order made through his broker prior to the Board meeting. The third purchase of 50,000 shares occurred on 31 March 2026, after the Board meeting but before the disclosure of the amended Facility terms in the 1 April 2026 market update. However, the third purchase was made under the same broker order as the first and second purchases, which was placed prior to the Board meeting.

In any event, in the Company's view, the amended Facility terms was not inside information at any of the relevant trading dates, for the reasons set out in response to Questions 2 and 3 above. The Board was not presented with, and did not hold, information of a kind that a reasonable person would expect, if generally available,

to have a material effect on the price or value of RNT securities. Mr Wood's participation in the Board meeting of 27 March 2026 did not, in the Company's view, place him in possession of inside information.

Further negotiations on residual contractual matters continued between the Company and Eldium prior to resolution of final contractual terms and signing of the Agreement. The market update released on 1 April 2026 reflected the final agreed terms of the amended Facility.

7. If the answer to question 5 is “yes”, please detail the nature of Mr Wood’s involvement including when Mr Wood first became involved in negotiating the Debt Facility Increase and Extension.

N/A.

8. Did Mr Wood obtain the prior written approval of RNT’s nominated Clearance Officer, Chairman or Board before each trade referred to in the Appendix 3Y in accordance with the Trading Policy?

No.

Section 11 of the Securities Trading Policy requires dealing requests to be provided to, and a written record kept by the Clearance Officer. Mr Wood provided both written notice of his intention to buy shares on market to the Clearance Officer, as well as a verbal update to the Board at the Board meeting on 27 March 2026.

Both of these notices are recorded, however, the Company acknowledges that a formal written clearance document in accordance with Section 11 of the Securities Trading Policy was not prepared prior to Mr Wood's purchases. The Company regards this as a procedural shortfall and takes it seriously.

Even so, the Company considers that the substance of the clearance process was followed. Specifically:

- (a) Mr Wood provided written notice of his intention to trade to the Clearance Officer prior to the commencement of his trades on 26 March 2026;
- (b) Mr Wood also gave verbal notice of his intention to trade to the Board at its meeting on 27 March 2026;
- (c) the Clearance Officer did not refuse clearance or raise any concern; and
- (d) the Company's trading monitoring systems, overseen by the Company Secretaries, did not identify any concern with the purchases at the time.

The Clearance Officer has reviewed this matter and confirmed that, had a formal written record been prepared at the time, clearance would have been granted. The Clearance Officer is implementing revised documentation procedures to ensure that written clearance records are created for all future trades by Designated Persons, in accordance with the terms of the Trading Policy.

9. If the answer to question 8 is “yes”, please provide copies of the prior written approval to the ASX on a not-for-release-to-market basis.

N/A.

10. If the answer to question 8 is “no”, did any of the on-market trades referred to in each Appendix 3Y in this letter occurred in breach of RNT’s Trading Policy?

The Company confirms that Mr Wood’s purchases were not in breach of the Trading Policy.

Section 9 of the Securities Trading Policy states that a Designated Person may not trade in the company securities during Black Out Period. In relation to the end of the March 2026 quarter, the Black Out Period commenced on 1 April 2026 – the first trading day after the 31 March quarter end. Accordingly, all of Mr Wood's on-market purchases occurred outside of a Black Out Period.

The Company also notes the following relevant context:

- (a) Mr Wood has been a substantial shareholder in RNT since the Company’s listed on ASX (through a backdoor listing / re-compliance transaction) in 2015, and holds a significant long-term position in the Company (more than 77 million shares as noted in the Appendix 3Y filed on 31 March 2026);
- (b) Mr Wood has not sold any RNT securities since 2021 and has consistently added to his holding over time;
- (c) the total value of Mr Wood's acquisition of 200,000 shares across all three tranches was approximately \$10,363, representing a modest addition to a long-established position; and
- (d) the trading pattern is, in the Company's view, consistent with a long-term supportive shareholder adding to an existing position in the ordinary course.

All directors are fully aware of the notification requirements regarding changes of interests and the Company’s Securities Trading Policy and Continuous Disclosure Policy and daily trade activity for the Company is actively monitored by the Company Secretaries.

Confirmations

11. Please confirm that RNT is complying with the Listing Rules and, in particular, Listing Rule 3.1.

Yes.

12. Please confirm that RNT’s responses to the questions above have been authorised and approved under its published continuous disclosure policy or otherwise by its board or an officer of RNT with delegated authority from the board to respond to ASX on disclosure matters.

Yes.

The Board has authorised and approved this response.



Adam Webb Ware
Joint Company Secretary
Rent.com.au Limited



1 April 2026

Mr Jan Ferreira
Company Secretary
Rent.com.au Limited

By email:

Dear Mr Ferreira

Rent.com.au Limited ('RNT'): Query Letter

ASX refers to the following:

- A. RNT's Appendix 2A form lodged to the ASX Market Announcements Platform ('MAP') on 30 March 2026 seeking quotation of 380,000 fully paid ordinary shares ('Appendix 2A').
- B. RNT's announcement entitled 'Cleansing Notice' lodged on MAP on 30 March 2026, disclosing the issue of 380,000 shares ('Cleansing Notice'), seeking to 'cleanse' the securities issued under the Appendix 2A and Cleansing Notice for secondary sale purposes, and stating that there is no excluded information, as defined in sections 708A(7) and 708A (8) of the Corporations Act 2001 ('Act'), as of the date of the Cleansing Notice.
- C. RNT's Appendix 3Y lodged on MAP on 31 March 2026 for Mr John Wood ('Appendix 3Y') disclosing the acquisition of 200,000 fully paid ordinary shares on 26, 27 and 31 March 2026 (cumulative).
- D. RNT's announcement titled 'Debt Facility Expanded to Accelerate RentBond® Growth' lodged on MAP on 1 April 2026 and marked 'market sensitive' ('Announcement') disclosing, among other things, that:
 - D.1 RNT had "*successfully extended its Senior Debt Facility*" and its "*borrowing capacity has been increased to \$15 million, and the facility term has been extended by 6 months to 30 July 2027*" ('Debt Facility Increase and Extension'); and
 - D.2 the Announcement was approved by RNT's Board of Directors.
- E. The change in the price of RNT's securities from a close of \$0.052 on Tuesday, 31 March 2026 to an intraday high of \$0.067 today, 1 April 2026, following the release of the Announcement.
- F. The significant increase in the volume of RNT's securities traded today, 1 April 2026.
- G. RNT's securities trading policy lodged on MAP on 19 June 2015 (the 'Trading Policy') which states, among other things, the following:

2. Defined Terms

In this policy:

Black Out Periods means:

(a) *from the last day of the month of a fiscal quarter (currently 31 March, 30 June 30 September and 31 December) to and including the second trading day after the public announcement of the financial results of the quarter;*

...

(d) *such other periods as the Company may notify from time to time, for example, where the Company was considering a major transaction that could have a material effect on the stock price.*

Clearance Officer means persons appointed by the Company from time to time who are responsible for processing the securities dealing clearance.

Designated Person means a Director or person having authority for planning, directing and controlling the activities of the Company, directly or indirectly, whether as an employee or consultant, and any other person who, from time to time, is notified by the Company that they are deemed a designated person.

...

8. When a Designated Person May Deal

A Designated Person may only deal in Company Securities if he or she has complied with clause 11 below.

9. When a Designated Person May Not Deal

Subject to clause 10, a Designated Person may not deal or procure another person to deal in Company Securities:

- (a) during Black Out Periods;
- (b) if he or she has information that he or she knows, or ought reasonably to know, is inside information in relation to Company Securities;
- (c) if he or she has not complied with paragraph 11 below.

A Designated Person may not deal or procure another person to deal in the listed securities of another entity if he or she has information that he or she knows, or ought reasonably to know, is inside information in relation to those securities.

10. Exceptional Circumstances

A Designated Person, who is not in possession of inside information in relation to Company Securities, may be given clearance by a Clearance Officer to sell or otherwise dispose of Company Securities during a Black Out Period in any of the following exceptional circumstances:

- (a) if the Designated Person is in severe financial hardship. A Designated Person may be in severe financial hardship if he or she has a pressing financial commitment that cannot be satisfied otherwise than by selling the relevant Company Securities;
- (b) if the Designated Person is required by a court order, or there are other enforceable undertakings, for example in a bona fide family settlement, to transfer or sell the Company Securities or there is some other overriding legal or regulatory requirement for the Designated Person to do so;
- (c) in any other circumstances that may be deemed exceptional by the Chairman of the Company (or the Board if the Chairman is involved).

The Designated Person seeking clearance must satisfy a Clearance Officer or the Chairman or the Board (as applicable) that the Designated Person is in severe financial hardship or that their circumstances are otherwise exceptional and that the proposed sale or disposal of the relevant Company Securities is the only reasonable course of action available.

11. Securities Dealing Clearance

Before dealing in Company Securities, a Designated Person must submit a Securities Dealing Clearance Request.

A Clearance Officer may only give clearance during periods that are not Black Out Periods or in any of the exceptional circumstances listed in clause 10. However, a Clearance Officer may not give clearance during those periods or circumstances if:

- (a) there is a matter about which there is inside information in relation to Company Securities (whether or not the Designated Person knows about the matter) when the Designated Person requests clearance or proposes to deal in Company Securities; and*
- (b) a Clearance Officer has any other reason to believe that the proposed dealing breaches this policy.*

Any clearance given by a Clearance Officer shall be for a specified duration as determined by a Clearance Officer.

A Clearance Officer must keep a written record of:

- (a) any information received from a Designated Person in connection with this policy; and*
- (b) any clearance given under this policy.*

Request for Information

Having regard to the above, ASX asks RNT to respond separately to each of the following questions and requests for information:

The Cleansing Notice

1. When did RNT commence negotiating the Debt Facility Increase and Extension?
2. If RNT commenced negotiating the Debt Facility Increase and Extension prior to the release of the Cleansing Notice, does RNT consider the Debt Facility Increase and Extension to be information that “investors and their professional advisers would reasonably require for the purposes of making an informed assessment of the: (i) assets and liabilities, financial position and performance, profits and losses and prospects of the body” for the purposes of section 708A(7) and (8) of the *Corporations Act 2001* (Cth)?
3. If the answer to question 1 is “no”, please provide the basis for that view.
4. If the answer to question 1 is “yes”, please provide the basis for RNT including the following statement in the November Cleansing Notice: “As at the date of this notice, there is no information that is excluded information for the purposes of Sections 708A(7) and 708A(8) of the Act”.

The Appendix 3Y

Under Listing Rule 18.7, we ask that you answer each of the following questions having regard to Listing Rules 3.19A and 3.19B and *Guidance Note 22: Director Disclosure of Interests and Transactions in Securities - Obligations of Listed Entities*.

5. Was Mr Wood involved in negotiating the Debt Facility Increase and Extension?
6. If the answer to question 5 is “no”, please provide the basis for that view commenting specifically on the fact that the Announcement was approved by RNT’s Board of Directors.
7. If the answer to question 5 is “yes”, please detail the nature of Mr Wood’s involvement including when Mr Wood first became involved in negotiating the Debt Facility Increase and Extension.
8. Did Mr Wood obtain the prior written approval of RNT’s nominated Clearance Officer, Chairman or Board before each trade referred to in the Appendix 3Y in accordance with the Trading Policy?

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9. If the answer to question 8 is “yes”, please provide copies of the prior written approval to the ASX on a not-for-release-to-market basis.
10. If the answer to question 8 is “no”, did any of the on-market trades referred to in each Appendix 3Y in this letter occurred in breach of RNT’s Trading Policy?

Confirmations

11. Please confirm that RNT is complying with the Listing Rules and, in particular, Listing Rule 3.1.
12. Please confirm that RNT’s responses to the questions above have been authorised and approved under its published continuous disclosure policy or otherwise by its board or an officer of RNT with delegated authority from the board to respond to ASX on disclosure matters.

When and where to send your response

This request is made under Listing Rule 18.7. Your response is required as soon as reasonably possible and, in any event, by no later than **10:00 AM AWST Wednesday, 8 April 2026**.

You should note that if the information requested by this letter is information required to be given to ASX under Listing Rule 3.1 and it does not fall within the exceptions mentioned in Listing Rule 3.1A, RNT’s obligation is to disclose the information ‘immediately’. This may require the information to be disclosed before the deadline set out in the previous paragraph and may require RNT to request a trading halt immediately.

Your response should be sent to me by e-mail at ListingsCompliancePerth@asx.com.au. It should not be sent directly to the ASX Market Announcements Office. This is to allow me to review your response to confirm that it is in a form appropriate for release to the market, before it is published on the ASX Market Announcements Platform.

Suspension

If you are unable to respond to this letter by the time specified above, ASX will likely suspend trading in RNT’s securities under Listing Rule 17.3.

Listing Rules 3.1 and 3.1A

In responding to this letter, you should have regard to RNT’s obligations under Listing Rules 3.1 and 3.1A and also to Guidance Note 8 *Continuous Disclosure*: Listing Rules 3.1 – 3.1B. It should be noted that RNT’s obligation to disclose information under Listing Rule 3.1 is not confined to, nor is it necessarily satisfied by, answering the questions set out in this letter.

Release of correspondence between ASX and entity

We reserve the right to release a copy of this letter, your reply and any other related correspondence between us to the market under Listing Rule 18.7A. The usual course is for the correspondence to be released to the market.

Yours sincerely

ASX Compliance