



Announcement Summary

Entity name

AVA RISK GROUP LIMITED

Date of this announcement

Wednesday April 08, 2026

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Warrants exercisable at A\$0.1234 (1 FPO per warrant), expiring 5 years after issue	26,066,875	31/03/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AVA RISK GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

064089318

1.3 ASX issuer code

AVA

1.4 The announcement is

New announcement

1.5 Date of this announcement

8/4/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
06-Jan-2026 08:54	New - Proposed issue of securities - AVA	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

4,020,000 convertible notes issued via concurrent Appendix 3G.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

8/4/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

26,066,875

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil consideration pursuant to binding agreements with Hale Capital for Convertible Loan Note and Warrants issue. See Appendix 3B of 6 January 2026.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code	+Security description
New class - code to be confirmed	Warrants exercisable at A\$0.1234 (1 FPO per warrant), expiring 5 years after issue
+Security type	ISIN code
Other	
Date the +securities the subject of this notification were issued	
31/3/2026	
Will all the +securities issued in this class rank equally in all respects from their issue date?	
Yes	
Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.	
https://www.asx.com.au/asx/v2/statistics/displayAnnouncement.do?display=pdf&idsId=03046442	
Any other information the entity wishes to provide about the +securities the subject of this notification	

Issue details

Number of +securities
26,066,875

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AVA : ORDINARY FULLY PAID	291,099,082

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AVAAC : WARRANTS	19,314,000
AVAAD : CONVERTIBLE NOTES	2,979,184
AVAAB : PERFORMANCE SHARE RIGHTS	942,070
New class - code to be confirmed : Warrants exercisable at A\$0.1234 (1 FPO per warrant), expiring 5 years after issue	26,066,875