



Announcement Summary

Entity name

SPENDA LIMITED

Applicable security for the reorganisation

SPX	ORDINARY FULLY PAID
SPXAP	OPTION EXPIRING 03-NOV-2027 EX \$0.045
SPXAQ	OPTION EXPIRING 03-NOV-2027 EX \$0.10
SPXAN	OPTION EXPIRING 15-MAY-2027 EX \$0.0175
SPXAO	OPTION EXPIRING 16-MAY-2027 EX \$0.02
SPXAD	OPTION EXPIRING 30-SEP-2027 EX \$0.0175
SPXAL	OPTION EXPIRING 15-JUN-2027 EX \$0.0175
SPXAR	OPTION EXPIRING 15-NOV-2026 EX \$0.0175
SPXAS	OPTION EXPIRING 15-NOV-2026 EX \$0.055
SPXAT	OPTION EXPIRING 15-NOV-2026 EX \$0.04
SPXAF	OPTION EXPIRING 19-AUG-2028 EX \$0.0175

Announcement Type

New Announcement

Date of this announcement

7/4/2026

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

13/5/2026

Record Date

14/5/2026

Issue Date

21/5/2026



Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

SPENDA LIMITED

1.2 Registered Number Type

ABN

Registration Number

67099084143

1.3 ASX issuer code

SPX

1.4 The announcement is

New announcement

1.5 Date of this announcement

7/4/2026

1.6 Securities affected by the consolidation or split**ASX +Security Code****ASX +Security Description**

SPX

ORDINARY FULLY PAID

SPXAP

OPTION EXPIRING 03-NOV-2027 EX \$0.045

SPXAQ

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SPXAN

OPTION EXPIRING 15-MAY-2027 EX \$0.0175

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SPXAF

OPTION EXPIRING 19-AUG-2028 EX \$0.0175



Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	8/5/2026	Actual	

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

14/5/2026

3.2 Date of +security holder meeting

8/5/2026

3.2a Effective date of consolidation or split

11/5/2026

3.3 Last day for trading in the pre consolidation or split +securities

12/5/2026

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

13/5/2026

3.5 Record date

14/5/2026

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

15/5/2026

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

21/5/2026

3.8 Trading starts on a normal T+2 basis

22/5/2026

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

26/5/2026



Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

20

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
SPX	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	5,873,258,337	293,662,917	Estimated
ASX +Security Code	ASX +Security Description		
SPXAP	OPTION EXPIRING 03-NOV-2027 EX \$0.045		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	3,750,000	187,500	Estimated
ASX +Security Code	ASX +Security Description		
SPXAQ	OPTION EXPIRING 03-NOV-2027 EX \$0.10		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	100,000,000	5,000,000	Estimated
ASX +Security Code	ASX +Security Description		
SPXAN	OPTION EXPIRING 15-MAY-2027 EX \$0.0175		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	39,500,000	1,975,000	Estimated
ASX +Security Code	ASX +Security Description		
SPXAO	OPTION EXPIRING 16-MAY-2027 EX \$0.02		
Quoted/unquoted	Number on issue pre	Number on issue post	Estimate/Actual



Unquoted	consolidation or split 23,600,000	consolidation or split 1,180,000	Estimated
ASX +Security Code SPXAD	ASX +Security Description OPTION EXPIRING 30-SEP-2027 EX \$0.0175		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 218,461,722	Number on issue post consolidation or split 10,923,086	Estimate/Actual Estimated
ASX +Security Code SPXAL	ASX +Security Description OPTION EXPIRING 15-JUN-2027 EX \$0.0175		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 210,583,334	Number on issue post consolidation or split 10,529,167	Estimate/Actual Estimated
ASX +Security Code SPXAR	ASX +Security Description OPTION EXPIRING 15-NOV-2026 EX \$0.0175		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 36,772,326	Number on issue post consolidation or split 1,838,616	Estimate/Actual Estimated
ASX +Security Code SPXAS	ASX +Security Description OPTION EXPIRING 15-NOV-2026 EX \$0.055		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 18,363,163	Number on issue post consolidation or split 918,158	Estimate/Actual Estimated
ASX +Security Code SPXAT	ASX +Security Description OPTION EXPIRING 15-NOV-2026 EX \$0.04		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 18,363,163	Number on issue post consolidation or split 918,158	Estimate/Actual Estimated
ASX +Security Code SPXAF	ASX +Security Description OPTION EXPIRING 19-AUG-2028 EX \$0.0175		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 20,000,000	Number on issue post consolidation or split 1,000,000	Estimate/Actual Estimated

5.2 Exercise price of options

ASX +Security Code SPXAP	ASX +Security Description OPTION EXPIRING 03-NOV-2027 EX \$0.045		
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.04500000	Exercise price post consolidation or split 0.90000000	



ASX +Security Code	ASX +Security Description	
SPXAQ	OPTION EXPIRING 03-NOV-2027 EX \$0.10	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.10000000	2.00000000
ASX +Security Code	ASX +Security Description	
SPXAN	OPTION EXPIRING 15-MAY-2027 EX \$0.0175	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.01750000	0.35000000
ASX +Security Code	ASX +Security Description	
SPXAO	OPTION EXPIRING 16-MAY-2027 EX \$0.02	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.02000000	0.40000000
ASX +Security Code	ASX +Security Description	
SPXAD	OPTION EXPIRING 30-SEP-2027 EX \$0.0175	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.01750000	0.35000000
ASX +Security Code	ASX +Security Description	
SPXAL	OPTION EXPIRING 15-JUN-2027 EX \$0.0175	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.01750000	0.35000000
ASX +Security Code	ASX +Security Description	
SPXAR	OPTION EXPIRING 15-NOV-2026 EX \$0.0175	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.01750000	0.35000000
ASX +Security Code	ASX +Security Description	
SPXAS	OPTION EXPIRING 15-NOV-2026 EX \$0.055	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.05500000	1.10000000
ASX +Security Code	ASX +Security Description	
SPXAT	OPTION EXPIRING 15-NOV-2026 EX \$0.04	
Quoted/unquoted	Exercise price pre consolidation or	Exercise price post consolidation or



Unquoted	split 0.04000000	split 0.80000000
ASX +Security Code SPXAF	ASX +Security Description OPTION EXPIRING 19-AUG-2028 EX \$0.0175	
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.01750000	Exercise price post consolidation or split 0.35000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary