



Announcement Summary

Entity name

WAY 2 VAT LTD.

Announcement Type

New announcement

Date of this announcement

Tuesday April 07, 2026

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
W2V	ORDINARY FULLY PAID	37,142,858	07/04/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WAY 2 VAT LTD.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARBN

Registration number

637709114

1.3 ASX issuer code

W2V

1.4 The announcement is

New announcement

1.5 Date of this announcement

7/4/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
02-Apr-2026 09:37	New - Proposed issue of securities - W2V	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

37,142,858 free attaching options that is one new option in the Company (Placement Option) for every Placement Share. These 37,142,858 Placement Options will be issued with an exercise price of \$0.07 each and expiry date of 3 years from issue, subject to shareholder approval at the upcoming Annual General Meeting (AGM) in late May 2026.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

W2V : ORDINARY FULLY PAID

Issue date

7/4/2026

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		For example, to enter a value of 50% please input as 50.00 %
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

37,142,858

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.07000000

Any other information the entity wishes to provide about the +securities to be quoted

All Placement shares will be placed in voluntary escrow for a period of six months from 31 March 2026.





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
W2V : ORDINARY FULLY PAID	259,501,485

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
W2VAP : OPTION EXPIRING 14-AUG-2033 EX \$0.10	166,667
W2VAQ : OPTION EXPIRING 14-AUG-2033 EX \$0.20	166,667
W2VAR : OPTION EXPIRING 14-AUG-2033 EX \$0.30	166,667
W2VAA : OPTION EXPIRING 15-DEC-2028 EX \$0.104	7,500,000
W2VAS : OPTION EXPIRING 03-OCT-2033 EX \$0.10	1,266,600
W2VAT : OPTION EXPIRING 03-OCT-2033 EX \$0.20	1,266,700
W2VAU : OPTION EXPIRING 03-OCT-2033 EX \$0.30	1,266,700
W2VAB : PERFORMANCE OPTIONS	19,364,061
W2VAD : OPTION EXPIRING VARIOUS DATES VARIOUS PRICES	9,375,395
W2VAE : OPTION EXPIRING 31-DEC-2028 EX \$0.10	1,000,000
W2VAF : OPTION EXPIRING 31-DEC-2028 EX \$0.15	3,000,000
W2VAG : OPTION EXPIRING 31-DEC-2028 EX \$0.175	1,000,000
W2VAN : OPTION EXPIRING 23-JUN-2026 EX \$0.20	500,000
W2VAO : OPTION EXPIRING 23-JUN-2026 EX \$0.30	500,000



W2VAH : OPTION EXPIRING 25-FEB-2036 EX ILS 0.10

166,722