



## Announcement Summary

**Entity name**

ORE RESOURCES LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday April 07, 2026

**The +securities to be quoted are:**

Other

**Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.**

Refer to the ASX announcement dated 22 October 2025, Option to Acquire Randalls Gold Project. Following completion of the due diligence process, the Company exercised its option to acquire the six tenements in accordance with the option agreement with Miramar Resources Ltd. The Appendix 3B was not released due to an administrative oversight.

**Total number of +securities to be quoted**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities to be quoted</b>	<b>Issue date</b>
OR3	ORDINARY FULLY PAID	2,043,672	02/04/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

ORE RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

148966545

**1.3 ASX issuer code**

OR3

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

7/4/2026



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

Other

**Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.**

### **2.2 The +class of +securities to be quoted is:**

Additional +securities in a class that is already quoted on ASX ("existing class")

### **2.3c Have these +securities been offered under a +disclosure document or +PDS?**

No

**2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Refer to the ASX announcement dated 22 October 2025, Option to Acquire Randalls Gold Project. Following completion of the due diligence process, the Company exercised its option to acquire the six tenements in accordance with the option agreement with Miramar Resources Ltd. The Appendix 3B was not released due to an administrative oversight.

**2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:**

The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities to be quoted in an existing class**

**ASX +security code and description**

OR3 : ORDINARY FULLY PAID

**Issue date**

2/4/2026

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

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**Number of +securities to be quoted**

2,043,672

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Shares issued as consideration for tenements acquired from Miramar Resources Ltd (ASX announcement 22 October 2025). Approved by shareholders at the 23 February 2026 General Meeting.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.061200

**Any other information the entity wishes to provide about the +securities to be quoted**

The issue price is based on 10-day VWAP prior to option exercise

**The purpose(s) for which the entity is issuing the securities**

Other

**Please provide additional details**

Shares issued as consideration for tenements acquired from Miramar Resources Ltd (ASX announcement 22 October 2025). Approved by shareholders at the 23 February 2026 General Meeting.

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## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
OR3 : ORDINARY FULLY PAID	823,577,746

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
OR3AAN : OPTION EXPIRING 28-NOV-2026 EX \$0.15	3,000,000
OR3AAL : OPTION EXPIRING 03-FEB-2028 EX \$0.11	2,000,000
OR3AAP : OPTION EXPIRING 24-MAY-2029 EX \$0.14	5,000,000
OR3AAQ : OPTION EXPIRING 24-MAY-2029 EX \$0.10	5,000,000
OR3AAR : OPTION EXPIRING 24-MAY-2029 EX \$0.18	5,000,000
OR3AAD : OPTION EXPIRING 10-AUG-2026 EX \$0.50	1,250,000
OR3AAS : OPTION EXPIRING 13-DEC-2028 EX \$0.10	2,000,000
OR3AAT : OPTION EXPIRING 13-DEC-2028 EX \$0.14	2,000,000
OR3AC : OPTION EXPIRING 25-FEB-2029 EX \$0.10	2,000,000
OR3AB : OPTION EXPIRING 01-DEC-2028 EX \$0.15	21,000,000
OR3AQ : PERFORMANCE RIGHTS	53,905,429
OR3AA : OPTION EXPIRING 01-DEC-2028 EX \$0.09	21,000,000



Part 5 - Other Listing Rule requirements

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**5.1 Are the securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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