

7 April 2026

The Manager
Market Announcements Office
ASX Limited
Level 27, 39 Martin Place
SYDNEY NSW 2000

Dear Sir/Madam,

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Weebit Nano Limited (ACN 146 455 576) (ASX: WBT) (“**Weebit**” or “**Company**”) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (“**Corporations Act**”).

Weebit refers to its announcement made to the market on 26 March 2026 relating to a fully underwritten institutional placement (“**Placement**”), a non-underwritten placement (**Israeli Placement**) and a separate share purchase plan (“**SPP**”).

Weebit has today issued 19,753,086 fully paid ordinary shares under the Placement and 1,728,395 fully paid ordinary shares under the Israeli Placement (“**New Shares**”) at an issue price of \$4.05 per New Share.

The SPP will be offered in accordance with ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547 (“**ASIC Instrument**”). It is a condition of that ASIC Instrument that the Company gives ASX this notice before the SPP offer is made. The SPP is expected to open (and the SPP offer is expected to be made) on Tuesday, 7 April 2026. An SPP booklet with further details on the SPP is expected to be made available to eligible shareholders on Tuesday, 7 April 2026.

In addition to the Placement, Israeli Placement and SPP, the Company announced on 31 March 2026 that it issued 217,033 fully paid ordinary shares to certain Directors and employees of Weebit following the vesting and exercise of restricted share rights (“**RSUs**”) held by those persons pursuant to Weebit’s Employee Incentive Option Plan (“**RSU Exercise Shares**”).

Weebit confirms that:

- (a) Weebit issued the New Shares under the Placement and the Israeli Placement and the RSU Exercise Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, Weebit has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to Weebit; and
 - (ii) sections 674 and 674A of the Corporations Act; and



- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act that is required to be set out in this notice under section 708A(6)(e) of the Corporations Act.

Yours faithfully,



Naomi Lawrie
Company Secretary

Authorised for release by the Board of Weebit Nano Limited.

For further information, please contact:

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