7 April 2026

DISPATCH OF ENTITLEMENT OFFER PROSPECTUS

Reach Resources Limited (ASX: RR1) (**Reach** or **Company**) refers to its pro-rata non-renounceable entitlement issue of 2 fully paid ordinary shares in the capital of the Company (**Share**) for every 5 Shares held by Eligible Shareholders registered on the record date, being Tuesday, 31 March 2026 (**Record Date**), at an issue price of $0.009 per Share to raise up to $3,147,952 (based on the number of Shares on issue as at the date of this Prospectus) (**Offer**).

The Offer is made under the prospectus lodged by the Company with ASIC and ASX on Wednesday, 25 March 2026 (**Prospectus**). The Prospectus can be accessed at the Company's website https://reachresources.com.au/ or through the ASX website at https://www.asx.com.au/ in the Company's announcement section.

Capitalised terms used, but not defined in this letter, have the same meaning given to those terms used in the Prospectus.

Shareholders who are eligible to participate in the Offer (**Eligible Shareholders**) are those who, as at 5:00pm (WST) on the Record Date:

(a) are registered Shareholders of existing Shares;

(b) are recorded in the Company's register of members as having a registered address in Australia, New Zealand or Singapore; and

(c) are not otherwise ineligible under all applicable securities laws to receive the Offer.

Shareholders who are not Eligible Shareholders (**Ineligible Shareholders**) will not be able to participate in the Offer.

The Company is pleased to confirm that it has today despatched a letter to Eligible Shareholders with their personalised Entitlement and Acceptance Forms by email (if the Eligible Shareholder's email is registered with the share registry) or by mail to the Eligible Shareholder's registered address.

We will not be printing and mailing hard copies of the Prospectus; however, Shareholders can request a hard copy of the Prospectus and the Entitlement and Acceptance Form by calling the Company on +61 8 6268 2641 and asking for paper copies to be mailed free of charge.

Shareholders are advised that the offer under the Prospectus (**Offer**) is open for subscription from today, Tuesday 7 April 2026, until the proposed closing date of Tuesday, 21 April 2026. Please refer to the Prospectus lodged on ASX on 25 March 2026 for further details.

Eligible Shareholders wishing to take up their entitlements can access their personalised Entitlement and Acceptance Form online from today by entering their personal details (including Securityholder Reference Number (**SRN**) or Holder Identification Number (**HIN**), and postcode) at https://portal.automic.com.au/investor/home.

For further information on the Offer, please contact Chris Achurch, Reach's Company Secretary, on +61 8 6268 2641. If you have any questions in relation to whether an investment in the Company through the Offer is right for you, please contact your stockbroker, accountant or other professional adviser.

Key Dates and Indicative Timetable

Event	Proposed Date
Lodgement of Prospectus with the ASIC	25 March 2026
Lodgement of Prospectus and Appendix 3B with ASX	25 March 2026
Ex date	30 March 2026
Record Date for determining Entitlements	31 March 2026
Offer opening date, Prospectus sent out to Shareholders and Company announces this has been completed	7 April 2026
Last day to extend the Closing Date	16 April 2026
Closing Date as at 5:00pm*	21 April 2026
Securities quoted on a deferred settlement basis	22 April 2026
ASX notified of under subscriptions	28 April 2026
Issue date and lodgement of Appendix 2A with ASX applying for quotation of the Shares	28 April 2026
Shortfall Offer closes (at 5:00pm)	21 July 2026

*The Directors may extend the Closing Date by giving at least 3 Business Days' notice to ASX prior to the Closing Date. Accordingly, the date the Shares are expected to commence trading on ASX may vary.

This announcement was authorised for release by the Board of Directors of the Company.

-ENDS-

Level 4, 216 St Georges Terrace, Perth WA 6000 +61 6268 2641 reachresources.com.au admin@reachresources.com.au ABN 79 097 982 235