



## Announcement Summary

**Entity name**

OCTAVA MINERALS LIMITED

**Date of this announcement**

Tuesday April 07, 2026

**The +securities the subject of this notification are:**

Other

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
OCT	ORDINARY FULLY PAID	8,506,413	02/04/2026
New class - code to be confirmed	Performance Rights exp. 2/4/29	2,000,000	02/04/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

OCTAVA MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

644358403

**1.3 ASX issuer code**

OCT

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

7/4/2026



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

Other

**Please specify**

Securities issued as part consideration for the acquisition of the Byro Project

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

has an existing ASX security code ("existing class")

does not have an existing ASX security code ("new class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities in an existing class**

**ASX +security code and description**

OCT : ORDINARY FULLY PAID

**Date the +securities the subject of this notification were issued**

2/4/2026

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

Yes

**Any other information the entity wishes to provide about the +securities the subject of this notification**

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Securities issued as part consideration for the acquisition of the Byro Project, which were approved for issue by shareholders at the Company's General Meeting held on 25 March 2026

Issue details

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**Number of +securities**

8,506,413

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Issued as part consideration for the acquisition of the Byro REE/Lithium project

**Purpose of the issue**

To pay for the acquisition of an asset

**Additional Details**

Issued as part consideration for the acquisition of the Byro REE/Lithium project

**Name of company or asset being acquired**

Byro Mining Pty Ltd, holder of the tenements comprising the Byro REE/Lithium Project

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## Part 3C - number and type of +securities the subject of this notification (new class)

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

Performance Rights exp. 2/4/29

**+Security type**

Other

**ISIN code****Date the +securities the subject of this notification were issued**

2/4/2026

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03059943-3A687767&v=undefined>**Any other information the entity wishes to provide about the +securities the subject of this notification****Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Securities issued as part consideration for the acquisition of the Byro Project, which were approved for issue by shareholders at the Company's General Meeting held on 25 March 2026

## Issue details

**Number of +securities**

2,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Issued as part consideration for the acquisition of the Byro REE/Lithium project

**Purpose of the issue**

To pay for the acquisition of an asset

**Additional Details**

Issued as part consideration for the acquisition of the Byro REE/Lithium project

**Name of company or asset being acquired**

Byro Mining Pty Ltd, holder of the tenements comprising the Byro REE/Lithium Project



## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
OCT : ORDINARY FULLY PAID	119,515,720

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
OCTAF : PERFORMANCE RIGHTS	10,250,000
OCTAJ : OPTION EXPIRING 03-OCT-2028 EX \$0.08	31,000,000
OCTAI : OPTION EXPIRING 30-NOV-2027 EX \$0.20	2,500,000
New class - code to be confirmed : Performance Rights exp. 2/4/29	2,000,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

25/3/2026