



Announcement Summary

Entity name

XENITRA LIMITED

Date of this announcement

Thursday April 02, 2026

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted option exercisable at \$0.004 on or before 2 April 2028	769,500,000	02/04/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

XENITRA LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

150110017

1.3 ASX issuer code

XEN

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/4/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

11-Dec-2025 09:14

Announcement Title

New - Proposed issue of securities - AUK

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

2/4/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

769,500,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

N/A. Options attaching to placement. See also notice of meeting dated 12 February 2026, announcement dated 11 December and Appendix 3B dated 22 December 2025.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Unquoted option exercisable at \$0.004 on or before 2 April 2028

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

2/4/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03055929-2A1653349&v=undefined>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.00400000

Expiry date

2/4/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

XEN : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

769,500,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
XEN : ORDINARY FULLY PAID	3,847,858,827
XENO : OPTION EXPIRING 23-OCT-2026	1,036,285,358

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
XENAJ : OPTION EXPIRING 30-NOV-2026 EX \$0.015	15,000,000
XENAK : OPTION EXPIRING 23-OCT-2026 EX \$0.004	20,000,000
New class - code to be confirmed : Unquoted option exercisable at \$0.004 on or before 2 April 2028	769,500,000