



Announcement Summary

Entity name

IMAGION BIOSYSTEMS LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday April 02, 2026

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
IBXAAQ	CONVERTIBLE NOTES	300,000	Repayment or redemption of +convertible debt security without conversion	08/01/2026

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

IMAGION BIOSYSTEMS LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

Registration Number

ACN

616305027

1.3 ASX issuer code

IBX

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/4/2026



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

IBXAAQ : CONVERTIBLE NOTES

Unquoted +equity securities that have ceased

Number of securities that have ceased

300,000

Reason for cessation

Repayment or redemption of +convertible debt security without conversion

Date of cessation

8/1/2026

Is the entity paying any consideration for the cessation?

Yes

In what currency is the consideration being paid? Consideration amount per +security paid by the entity for the cessation

AUD - Australian Dollar

AUD 1.000000000000

Any other information the entity wishes to notify to ASX about the cessation?

As announced on 8 January 2026, IBX repaid \$300,000 of the convertible notes drawn down under the Mercer Convertible Securities Agreement - <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03044428-3A685076&v=undefined>



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IBXO : OPTION EXPIRING 13-DEC-2027	330,833,334
IBX : ORDINARY FULLY PAID	490,590,239

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IBXAAY : PERFORMANCE RIGHTS CLASS A	975,000
IBXAAZ : PERFORMANCE RIGHTS CLASS B	375,000
IBXAAV : OPTION EXPIRING 28-FEB-2029 EX \$0.64	75,000
IBXABB : OPTION EXPIRING 10-SEP-2027 EX \$0.04284	12,254,902
IBXAAX : OPTION EXPIRING 29-MAY-2027 EX \$0.11284	2,048,122
IBXAAU : OPTION EXPIRING 25-AUG-2026 EX \$0.90	1,164,597
IBXAAQ : CONVERTIBLE NOTES	2,450,000
IBXABA : PERFORMANCE RIGHTS CLASS C	500,000
IBXAAR : OPTION EXPIRING 20-MAR-2026 EX \$1.496	353,474
IBXAA : OPTION EXPIRING 21-SEP-2028 EX \$0.04	26,250,000
IBXABD : OPTION EXPIRING 29-MAY-2028 EX \$0.019	2,000,000
IBXABE : OPTION EXPIRING 29-MAY-2030 EX \$0.012	4,700,000
IBXAAA : OPTION EXPIRING 01-MAY-2026 EX \$1.12	68,750



IBXAAB : OPTION EXPIRING 01-MAY-2027 EX \$1.12	68,750
IBXAAC : OPTION EXPIRING 01-MAY-2028 EX \$1.12	50,000
IBXAAM : OPTION EXPIRING VARIOUS DATES EX \$1.68	21,775
IBXAF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	3,827,247
IBXAAH : PERFORMANCE OPTION EXPIRING VAR DATES EX \$3.488	100,000
IBXAAT : OPTION EXPIRING 26-MAY-2026 EX \$1.496	699,897

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.