



Announcement Summary

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**Entity name**

SPENDA LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday April 02, 2026

**Details of +securities that have ceased**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities that have ceased</b>	<b>The +securities have ceased due to</b>	<b>Date of cessation</b>
SPXAG	CONVERTIBLE NOTES	364,700	Repayment or redemption of +convertible debt security without conversion	02/04/2026

Refer to next page for full details of the announcement



Part 1 - Announcement Details

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**1.1 Name of +Entity**

SPENDA LIMITED

We (the entity named above) provide the following information about our issued capital.

**1.2 Registered Number Type**

ABN

**Registration Number**

67099084143

**1.3 ASX issuer code**

SPX

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

2/4/2026



Part 2 - Details of +equity securities or +debt securities that have ceased

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**ASX +Security Code and Description**

SPXAG : CONVERTIBLE NOTES

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

364,700

**Reason for cessation**

Repayment or redemption of +convertible debt security without conversion

**Date of cessation**

2/4/2026

**Is the entity paying any consideration for the cessation?**

Yes

**In what currency is the consideration being paid?**

AUD - Australian Dollar

**Consideration amount per +security paid by the entity for the cessation**

AUD 1.050000000000

**Any other information the entity wishes to notify to ASX about the cessation?**



## Part 3 - Issued capital following changes

**Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:**

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
SPX : ORDINARY FULLY PAID	5,873,258,337

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
SPXAP : OPTION EXPIRING 03-NOV-2027 EX \$0.045	3,750,000
SPXAQ : OPTION EXPIRING 03-NOV-2027 EX \$0.10	100,000,000
SPXAN : OPTION EXPIRING 15-MAY-2027 EX \$0.0175	39,500,000
SPXAO : OPTION EXPIRING 16-MAY-2027 EX \$0.02	23,600,000
SPXAD : OPTION EXPIRING 30-SEP-2027 EX \$0.0175	218,461,722
SPXAL : OPTION EXPIRING 15-JUN-2027 EX \$0.0175	210,583,334
SPXAR : OPTION EXPIRING 15-NOV-2026 EX \$0.0175	36,772,326
SPXAS : OPTION EXPIRING 15-NOV-2026 EX \$0.055	18,363,163
SPXAT : OPTION EXPIRING 15-NOV-2026 EX \$0.04	18,363,163
SPXAF : OPTION EXPIRING 19-AUG-2028 EX \$0.0175	20,000,000
SPXAG : CONVERTIBLE NOTES	1,252,300

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.