

## Notice Pursuant to Section 708a(5)(E) of The Corporations Act 2001

Ore Resources Limited (**ASX: OR3**) (**Ore** or the **Company**) is pleased to advise that, following the completion of three (3) previously announced agreements relating to the acquisition of highly prospective exploration tenure across its Coolgardie and Kal East Gold Projects in the WA Goldfields, as announced on 2 April 2026, the Company confirms the issue of fully paid ordinary shares on 1 April 2026 as follows:

- 1,720,668 fully paid ordinary shares at an issue price of \$0.0581 per share as part of the consideration for the acquisition of the Randalls South tenements;
- 2,160,844 fully paid ordinary shares at an issue price of \$0.0463 per share as part of the consideration for the acquisition of mining license M15/11; and
- 10,804,222 fully paid ordinary shares at an issue price of \$0.0463 per share as part of the consideration for the acquisition of the Mt Monger Project.

### Notice given under section 708A(5)(e) of the Corporations Act 2001 (Cth)

The Company hereby notifies ASX under section 708A(5)(e) of the Corporations Act that:

- the Company issued the Ordinary Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- the Company is providing this notice under section 708A(5)(e) of the Corporations Act;
- as at the date of this notice, the Company has complied with:
  - the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - section 674 and 674A of the Corporations Act; and
- as at the date of this notice, there is no information which is 'excluded information' within the meaning of section 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed by the Company.

The Appendix 2As accompany this announcement.

### Authorised for release by the Board of Directors.

For further information please contact:

**Silfia Morton**

**Company Secretary**

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