

2 April 2026

ASX Announcement

Notification pursuant to section 708A(5)(e) of the Corporations Act 2001

RLF AgTech Ltd (**RLF** or the **Company**) (ASX: RLF) advises that on 2 April 2026, the Company issued a total of 69,230,770 fully paid ordinary shares (**Shares**) pursuant to the Placement that was announced on 27 March 2026.

For the purposes of sections 708A(5)(e)(i) and 708A(6) of the Corporations Act 2001 (Cth) (**Act**), the Company hereby notifies ASX that:

- (a) the Shares have been issued without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is given pursuant to paragraph (5)(e) of Section 708A of the Act;
- (c) as at the date of this notice the Company has complied with:
 - (i.) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (ii.) Section 674 of the Act; and
- (d) as at the date of this notice, there is no information to be disclosed in accordance with section 708A(6)(e) of the Act that is “excluded information” within the meaning of sections 708A(7) or 708A(8) of the Act.

The announcement has been authorised for release by the Board of Directors.

For further information, please contact:

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