



## Butn Limited

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ASX Code: BTN

Melbourne, 1 April 2026

### ASX ANNOUNCEMENT

## Unmarketable Parcel Buy Back Results

Butn Limited (ASX:BTN) (“Butn” or the “Company”) is pleased to announce it has completed the unmarketable parcel buy back of ordinary shares (“Shares”) as announced to the ASX on 13 February 2026 (“UMP Facility”). The Company offered the UMP Facility for holders of less than a marketable parcel of Shares in the Company as at the Record Date being 7.00pm (Melbourne time), Thursday, 12 February 2026 (“Eligible Shareholder”).

Under the terms of the UMP Facility, Eligible Shareholders had until 5:00pm (Melbourne time) on Tuesday, 31 March 2026 (“Closing Date”) to opt out of the UMP Facility or increase their shareholding to a marketable parcel. Eligible Shareholders that did not exercise either of these options by the Closing Date had their shares acquired and cancelled by the Company at the price of A\$0.04508 per Share, being the 5-day Volume Weighted Average Price at the close of trade on the Record Date without incurring any brokerage costs.

In total, **1,185,630** Shares have been acquired and cancelled by the Company, which had an aggregate value of **\$53,448.27**. The Company expects that completion of the UMP Facility will reduce ongoing administrative costs (including printing and mailing costs and share registry expenses) of the Company moving forward.

As of the Closing Date, the outcome of the UMP Facility on the Company’s capital structure is as follows:

Number of shares on issue before completion of UMP Facility	<b>382,577,570</b>
Number of shares on issue after completion of the UMP Facility	<b>381,391,940</b>
Number of BTN shareholders before completion of the UMP Facility	<b>640</b>
Number of BTN shareholders after completion of the UMP Facility	<b>372</b>

Payments of the proceeds from the UMP Facility will be dispatched to participating Eligible Shareholders as soon as practical to the bank account registered with the share registry. These proceeds will be rounded to the nearest cent.

BTN will now complete the notification required to the ASX for an unmarketable parcel buy back, being the lodgement of an Appendix 3H within 5 business days of the completion of the unmarketable parcel buy back, notifying the ASX of the cancellation of the securities bought back in accordance with ASX Listing Rule 3.8A.

*This announcement has been authorised for release by the Board of Directors of Butn Limited.*

**Further information please contact:**

**Investors**

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**About Butn**

Butn Limited is an Australian Business-to-Business ('B2B') funder innovating the way SMEs fund and grow their businesses. Butn focuses on transactional funding – funding SME businesses through their working capital constraints by financing individual transactions, leveraging the end debtor's credit. With a vision of "Your money, today" Butn delivers cashflow funding solutions at the click of a Butn having funded over \$2.5 billion to Australian businesses. For more information visit [www.butn.co](http://www.butn.co)