



TRANCHE 2 PLACEMENT AND CLEANSING NOTICE

Empire Resources Limited (ASX:ERL) (**Empire** or **the Company**) advises that it has issued 1,000,000 ordinary fully paid shares at an issue price of \$0.008 per share as part of Tranche 2 of the share placement previously announced on 11 February 2026.

Tranche 2 Placement Shares were approved for issue by the Company's shareholders at an Extraordinary General Meeting held on 24 March 2026.

The Company is allowed to issue the Tranche 2 Placement Shares to the Tranche 2 Participants during the period of 3 months after the Meeting (or such later date as permitted by any ASX waiver or modification of the Listing Rules), without using the Company's 15% annual placement capacity under Listing Rule 7.1.

Further details relating to the issue are provided in the accompanying Appendix 2A.

Cleansing Notice

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (the Act) that:

- (a) Tranche 2 Placement Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is being given under section 708A(5)(e) of the Act;
- (c) as at the date of this notice, the Company has complied with:
 - i) the provisions of Chapter 2M of the Act as they apply to the Company;
 - ii) sections 674 and 674A of the Act; and
- (d) as at the date of this notice, there is no information that is 'excluded information' within the meaning of sections 708A(7) and 708A(8) of the Act that is required to be disclosed by the Company under section 708A(6)(e) of the Act.

This announcement is authorised for release by the Board.

For further information, please contact:

Michael Ruane
Non-Executive Chairman

Phone: +61 (0)8 6389 1032

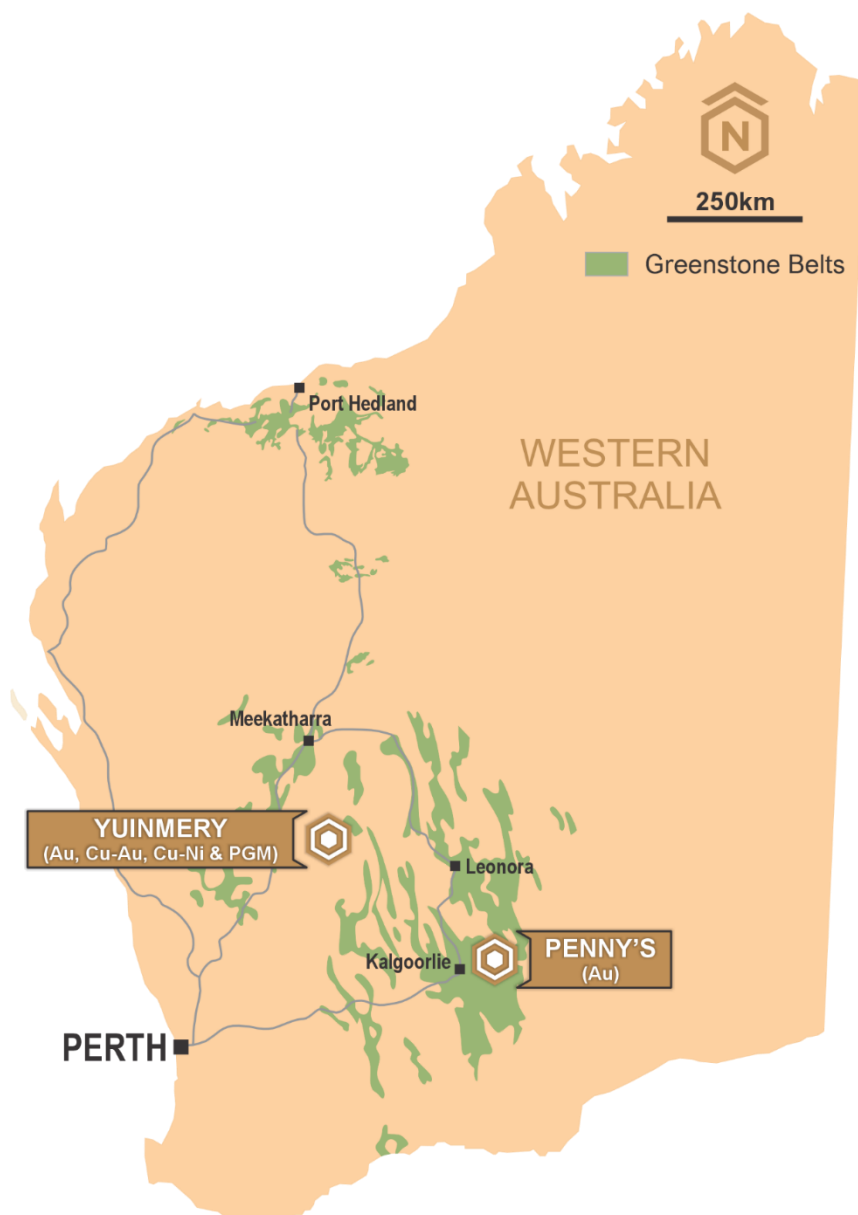
www.resourceempire.com.au

ASX Announcement 1 April 2026

About Empire

Empire Resources Limited (ASX: ERL) is a gold and copper focused exploration and development company. Empire owns two highly prospective projects. The Yuinmery Copper-Gold Project 470km northeast of Perth in the Youanmi Greenstone Belt and the Penny's Gold Project 45km northeast of Kalgoorlie in the prolific Eastern Goldfields Region of Western Australia.

Empire has an experienced team of exploration, development and financial professionals who are committed to developing a sustainable and profitable mineral business. Empire seeks to extract value from direct exploration of its existing projects as well as identifying value accretive investment opportunities that complement the Company's development objectives.



EMPIRE RESOURCES PROJECT LOCATIONS