



Announcement Summary

Entity name

ATLANTIC LITHIUM LIMITED

Date of this announcement

Wednesday April 01, 2026

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Class A Warrants	6,081,082	01/04/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ATLANTIC LITHIUM LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

127215132

1.3 ASX issuer code

A11

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/4/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

17-Mar-2026 10:30

Announcement Title

New - Proposed issue of securities - A11

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

1/4/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

6,081,082

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Class A Warrants

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

1/4/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer ASX announcement dated 17 March 2026 for further details.

<https://app.sharelinktechnologies.com/announcement-preview/asx/affb81650e4e990c1569c169f4745150>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

6,081,082



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
A11 : ORDINARY FULLY PAID	776,122,582

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
A11AR : WARRANTS EXPIRING 12-NOV-2030	10,000,000
A11AP : PERFORMANCE RIGHTS	12,484,063
New class - code to be confirmed : Class A Warrants	6,081,082