



Announcement Summary

Entity name

SUREFIRE RESOURCES NL

Applicable security for the reorganisation

SRN	ORDINARY FULLY PAID
SRNAK	ORDINARY PARTLY PAID NIL, 2.7C UNPAID
SRNAP	ORDINARY PARTLY PAID 0.0001, \$0.0079 UNPAID
SRNOD	OPTION EXPIRING 30-NOV-2026
SRNAN	ORDINARY PARTLY PAID \$0.0001, \$0.0059 UNPAID
SRNOE	OPTION EXPIRING 11-JUL-2027

Announcement Type

New Announcement

Date of this announcement

1/4/2026

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

6/5/2026

Record Date

7/5/2026

Issue Date

14/5/2026

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

SUREFIRE RESOURCES NL

1.2 Registered Number Type

ACN

Registration Number

083274024

1.3 ASX issuer code

SRN

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/4/2026

1.6 Securities affected by the consolidation or split**ASX +Security Code****ASX +Security Description**

SRN

ORDINARY FULLY PAID

SRNAK

ORDINARY PARTLY PAID NIL, 2.7C UNPAID

SRNAP

ORDINARY PARTLY PAID 0.0001, \$0.0079 UNPAID

SRNOD

OPTION EXPIRING 30-NOV-2026

SRNAN

ORDINARY PARTLY PAID \$0.0001, \$0.0059 UNPAID

SRNOE

OPTION EXPIRING 11-JUL-2027

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes



2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	1/5/2026	Estimated	No

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

7/5/2026

3.2 Date of +security holder meeting

1/5/2026

3.2a Effective date of consolidation or split

4/5/2026

3.3 Last day for trading in the pre consolidation or split +securities

5/5/2026

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

6/5/2026

3.5 Record date

7/5/2026

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

8/5/2026

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

14/5/2026

3.8 Trading starts on a normal T+2 basis

15/5/2026

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

19/5/2026

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

25

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
SRN	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	4,025,609,250	161,024,370	Estimated
ASX +Security Code	ASX +Security Description		
SRNAK	ORDINARY PARTLY PAID NIL, 2.7C UNPAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	188,785,323	7,551,413	Estimated
ASX +Security Code	ASX +Security Description		
SRNAP	ORDINARY PARTLY PAID 0.0001, \$0.0079 UNPAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	350,000,000	14,000,000	Estimated
ASX +Security Code	ASX +Security Description		
SRNOD	OPTION EXPIRING 30-NOV-2026		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	351,072,907	14,042,916	Estimated
ASX +Security Code	ASX +Security Description		
SRNAN	ORDINARY PARTLY PAID \$0.0001, \$0.0059 UNPAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	70,000,000	2,800,000	Estimated
ASX +Security Code	ASX +Security Description		
SRNOE	OPTION EXPIRING 11-JUL-2027		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	1,307,843,046	52,313,722	Estimated

5.2 Exercise price of options



ASX +Security Code	ASX +Security Description	
SRNOD	OPTION EXPIRING 30-NOV-2026	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Quoted	0.01900000	0.47500000

ASX +Security Code	ASX +Security Description	
SRNOE	OPTION EXPIRING 11-JUL-2027	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Quoted	0.00400000	0.10000000

5.3 Partly paid +securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description	
SRNAK	ORDINARY PARTLY PAID NIL, 2.7C UNPAID	
Quoted/unquoted	Paid up amount pre consolidation or split	Paid up amount post consolidation or split
Unquoted	0.00000000	0.00000000
	Unpaid amount pre consolidation or split	Unpaid amount post consolidation or split
	0.02700000	0.67500000

ASX +Security Code	ASX +Security Description	
SRNAP	ORDINARY PARTLY PAID 0.0001, \$0.0079 UNPAID	
Quoted/unquoted	Paid up amount pre consolidation or split	Paid up amount post consolidation or split
Unquoted	0.00010000	0.00250000
	Unpaid amount pre consolidation or split	Unpaid amount post consolidation or split
	0.00790000	0.19750000

ASX +Security Code	ASX +Security Description	
SRNAN	ORDINARY PARTLY PAID \$0.0001, \$0.0059 UNPAID	
Quoted/unquoted	Paid up amount pre consolidation or split	Paid up amount post consolidation or split
Unquoted	0.00000000	0.00000000
	Unpaid amount pre consolidation or split	Unpaid amount post consolidation or split
	0.00590000	0.14750000



Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary