

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Katana Capital Ltd

ACN/ARSN _____

1. Details of substantial holder(1)

Name Romano Sala Tenna

ACN/ARSN (if applicable) _____

There was a change in the interests of the substantial holder on 31/03/26

The previous notice was given to the company on 11/08/25

The previous notice was dated 11/08/25

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary	5,971,819	19.53%	5,270,119	16.59%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
See Annexure A					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
See Annexure A					

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

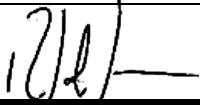
Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Romano Sala Tenna	PO Box 454, Cottesloe WA 6911

Signature

print name	Romano Sala Tenna	capacity
sign here		date 31 / 03 / 2026

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Date	Person Whose Relevant Interest Changed	Account	Nature of Change	No. Of Securities Affected	Class	Person's Voting Affected
31/10/2025	Romano Sala Tenna	112350 - L Sala Tenna	Dividend Plan Allotment	3,544	FPO	3,544
31/01/2026	Romano Sala Tenna	112350 - L Sala Tenna	Dividend Plan Allotment	3,524	FPO	3,524
21/08/2025	Romano Sala Tenna	131509 - Sala Tenna Super Fund	Options Excerised	200,000	FPO	200,000
31/10/2025	Romano Sala Tenna	131509 - Sala Tenna Super Fund	Dividend Plan Allotment	6,286	FPO	6,286
31/01/2025	Romano Sala Tenna	131509 - Sala Tenna Super Fund	Dividend Plan Allotment	6,248	FPO	6,248
31/10/2025	Romano Sala Tenna	338532 - Katana Asset Management Ltd	Dividend Plan Allotment	9,281	FPO	9,281
31/01/2026	Romano Sala Tenna	338532 - Katana Asset Management Ltd	Dividend Plan Allotment	9,225	FPO	9,225
26/08/2025	Romano Sala Tenna	429390 - Auxilium Capital Pty Ltd (ST Family Account)	Off Market Transfer	675,800	FPO	675,800
16/01/2026	Romano Sala Tenna	445242 - Auxilium Capital	Share Sale	-20,000	FPO	-20,000
29/01/2026	Romano Sala Tenna	445242 - Auxilium Capital	Share Sale	-62	FPO	-62
30/01/2026	Romano Sala Tenna	445242 - Auxilium Capital	Share Sale	-1	FPO	-1
3/02/2026	Romano Sala Tenna	445242 - Auxilium Capital	Share Sale	-1	FPO	-1
10/02/2026	Romano Sala Tenna	445242 - Auxilium Capital	Share Sale	-100	FPO	-100
31/03/2026	Romano Sala Tenna	445242 - Auxilium Capital	Off Market Transfer	-909,836	FPO	-909,836
31/10/2025	Brad Shallard	472339 - Classic Capital Pty Ltd	Off Market Transfer	-675,800	FPO	-675,800
31/10/2025	Brad Shallard	472339 - Classic Capital Pty Ltd	Off Market Transfer	-675,800	FPO	-675,800

-1,367,692

The Sala Tenna Family recently established the Auxilium aEternum (AE) Charity. The Change in Substantial Shareholding notice reflects the initial bequest of 909,836 KAT shares from the Sala Tenna family into this charity.

There is no current intention to sell any shares into the public market. AE intends to maintain its holding in KAT shares, with the quarterly dividends forming a part of AE's initial giving program.