

Approval of Name Change and Consolidation

Kairos Minerals Limited (ASX: KAI) (“**Company**” or “**Kairos**”) is pleased to advise that shareholders have approved all resolutions put to the Extraordinary General Meeting (“EGM”) held yesterday, 30 March 2026 (“**Meeting**”).

Shareholders approved at the Meeting, amongst other things to:

- change the Company’s name from “Kairos Minerals Limited” to “Pilbara Gold Limited”; and
- undertake a consolidation of the Company’s issued securities on a 1 for 15 basis (the “**Consolidation**”).

Further details of the resolutions approved at the Meeting can be found in the Company’s ASX announcement entitled ‘Results of Meeting’ released yesterday.

Change of Company Name and ASX Code

Following shareholder approval at the Meeting, the Company will now proceed with the change of its name to “Pilbara Gold Limited”. The Company has reserved the ASX ticker code “PGL”, which will replace the existing code “KAI”.

The name change will take effect upon the Australian Securities and Investments Commission (“**ASIC**”) altering the details of the Company’s registration to reflect the change of name. The Company currently anticipates the name change and ASX code will be completed on or around 13 April 2026, subject to confirmation from the ASX and ASIC.

Capital Consolidation

The Consolidation will result in every fifteen (15) existing shares being consolidated into one (1) share. In accordance with ASX Listing Rules 7.21 and 7.22, the Consolidation will also to the Company’s existing options and performance rights, and the exercise price of the options will be amended as directed by the ASX Listing Rules.

No change will occur to the underlying value of shareholders’ holdings as a result of the Consolidation, aside from rounding adjustments. Fractional entitlements arising from the Consolidation will be rounded up to the nearest whole number in accordance with the Company’s Constitution and the ASX Listing Rules.

The Effective Date of the Consolidation will be 31 March 2026, with normal trading of Company shares on a post-Consolidation T+2 basis expected to commence on Wednesday, 15 April 2026. Additional details of the Consolidation, including an indicative timetable in respect to completion of the Consolidation can be found in the Company's Notice of Meeting dated 26 February 2026.

Next Steps

The Company will proceed to lodge the necessary documentation with ASIC to effect the name change and will work with ASX to implement both the name and ASX code change, in addition to the Consolidation, in accordance with the ASX Listing Rules.

About Kairos Minerals

Kairos Minerals (ASX:KAI) owns 100% of the flagship 1.4 Moz **Mt York Gold Project** that was partially mined by Lynas Gold NL between 1994 and 1998. Kairos has recognised that the resource has significant potential to grow further from its current 1.4 Moz base with significant exploration potential existing within the Mt York '**Main Trend**' and its extension towards the northwest where Kairos has been granted the mineral rights for gold. Scoping study results point to a robust, open-cut mining operation processing 4Mtpa of free-milling mineralisation over eight years. The next steps are to drill the extensions of Main Trend and nearby gold prospects for resource increases whilst targeting near-surface, high-grade shoots to further improve the project economics.

During the resource expansion work, Kairos will collect important additional information to fine-tune metallurgical processing, geotechnical engineering and mine scheduling for further development studies. Current resources at a 0.5 g/t Au cutoff grade above 325m depth are shown in the table below.

Deposit	Indicated			Inferred			Total		
	Tonnes (MT)	Au (g/t)	Ounces (kcozs)	Tonnes (MT)	Au (g/t)	Ounces (kcozs)	Tonnes (MT)	Au (g/t)	Ounces (kcozs)
Main Trend	20.25	1.06	690	22.83	0.95	697	43.08	1.00	1,385
Total	20.25	1.06	690	22.83	0.95	697	43.08	1.00	1,385

Kairos's 100%-owned Roe Hills Project, located 120km east of Kalgoorlie in WA's Eastern Goldfields, comprises an extensive tenement portfolio where the Company's exploration work has confirmed the potential for significant discoveries of high-grade gold, nickel, cobalt and importantly, rare earth element ("REE") mineralisation. A 2023 drilling program at Black Cat intercepted significant, clay-hosted REE mineralisation.

This announcement has been authorised for release by the Board.

Peter Turner
Managing Director

Simon Lill
Non-Executive Chairman

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The Mineral Resources were first reported in the announcement dated 15 May 2023 (“**Announcement**”) and subsequently updated in an announcement dated 5 September 2024. The Company confirms that it is not aware of any new information or data that materially affects the information included in the Announcement and, in the case of estimates of mineral resources, that all material assumptions and technical parameters underpinning the estimates continue to apply and have not materially changed.