

31 March 2026

## CLEANSING STATEMENT

Dreadnought Resources Limited (“Dreadnought” or “the Company”) advises that 82,682,358 fully paid ordinary shares (Shares) have today been issued at an issue price of \$0.02419 in accordance with the terms of the acquisition agreement for the 12 tenements being acquired in the Gascoyne Region adjacent to the Company’s Mangaroon Critical Minerals project, as announced on 2 March 2026.

The Company has also issued 92,642 Shares today upon the exercise of 7.5c unlisted options, raising \$6,948.

The Company relies on section 708A of the Corporations Act 2001 (Cth) (“the Act”) in relation to the Issues.

In accordance with section 708A(5)(e) of the Act the following information is provided:

1. This notice is being given within five (5) business days after the day of issue;
2. The issue was made without disclosure to investors under Part 6D.2 of the Act;
3. This notice is given under section 708A(5)(e) of the Act;
4. As at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 and 674A of the Act; and
5. As at the date of this notice, there is no information to be disclosed which is ‘excluded information’ (as defined in sections 708A(7) and 708A(8) of the Act), which would otherwise be required to be disclosed by the Company in accordance with section 708A(6)(e) of the Act.

The Company’s capital structure following this issue is shown below.

### Capital Structure

Quoted Securities	
Fully Paid Ordinary Shares	5,725,200,000
Unquoted Securities	
Options @ \$0.075 expiring 14/06/2026	1,783,831
Options @ \$0.0225 expiring 29/11/2028	3,771,176
Options @ \$0.024 expiring 28/02/2029	3,561,666
Options @ \$0.018 expiring 30/05/2029	4,713,971
Options @ \$0.018 expiring 28/08/2029	4,721,029
Options @ \$0.0465 expiring 29/11/2029	1,840,000
Performance Rights expiring 31/12/2026	15,100,000
Performance Rights expiring 28/02/2027	2,100,000
Performance Rights expiring 31/12/2027	44,150,000
Performance Rights expiring 31/12/2028	15,575,000
Performance Rights expiring 28/02/2028	2,100,000

~Ends~

For further information please contact:

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*This announcement is authorised for release to the ASX by the Managing Director of Dreadnought.*