

31 March 2026

ASX Announcement**Cleansing Statement:****Placement Share Issue - Notice Under Section 708A(5)(e)**

Talonx Resources Limited (**Company**) wishes to advise it has issued 68,500,000 fully paid ordinary shares at \$0.010 per share to participants in the share placement to sophisticated investors, as announced to the ASX on 27 March 2026 "*Placement to Fund Drilling at Blair North and Viking Gold Project*" (**Placement Shares**).

Notice Under Section 708A(5)(e)

The Company issued the Placement Shares without disclosure to investors, under section 708A(5) of the *Corporation Act 2001* (Cth) (**Act**) and, in accordance with section 708A(6) of the Act, gives notice under section 708A(5)(e) that:

1. The Placement Shares were issued without disclosure to investors under Part 6D.2 of the Act.
2. As at the date of this notice:
 - a) the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
 - b) the Company has complied with sections 674 and 674A of the Act; and
 - c) there is no excluded information with the meaning of sections 708A(7) and 708A(8) of the Act which is required to be disclosed under section 708A(6)(e) of the Act.

ENDS

This announcement has been authorised for release by Dr Stephen Lennon, Executive Chairman, on behalf of the Board of Talonx Resources Limited.

For further information please visit our website at www.talonx.au or contact:

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