



Announcement Summary

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**Entity name**

NEW MURCHISON GOLD LIMITED

**Date of this announcement**

Tuesday March 31, 2026

**The +securities the subject of this notification are:**

Other

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	Option expiring 30-Mar-2029 EX\$0.062	20,000,000	30/03/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

NEW MURCHISON GOLD LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

085782994

**1.3 ASX issuer code**

NMG

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

31/3/2026



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

Other

**Please specify**

Unlisted options issued on appointment of new Director

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



## Part 3C - number and type of +securities the subject of this notification (new class)

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

Option expiring 30-Mar-2029 EX\$0.062

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

30/3/2026

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://api.investi.com.au/api/announcements/oau/e3a37bbc-8d2.pdf>

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.06200000

**Expiry date**

30/3/2029

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

Option expiring 30-Mar-2029 EX\$0.062

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Unlisted options issued on appointment of new director

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

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Issue details

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**Number of +securities**

20,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

nil

**Purpose of the issue**

Other

**Additional Details**

Unlisted options issued on appointment of new director

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## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
NMG : ORDINARY FULLY PAID	10,864,241,595

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
NMGAH : OPTION EXPIRING 28-FEB-2027 EX \$0.0087	40,000,000
NMGAAI : OPTION EXPIRING 05-MAY-2028 EX \$0.0236	20,000,000
NMGAAH : OPTION EXPIRING 21-OCT-2026 EX \$0.012	15,000,000
NMGAAD : PERFORMANCE RIGHTS	343,939,771
NMGAAE : OPTION EXPIRING 27-MAR-2028 EX \$0.006	64,458,205
NMGAAJ : OPTION EXPIRING 15-AUG-2028 EX \$0.0259	40,000,000
New class - code to be confirmed : Option expiring 30-Mar-2029 EX\$0.062	20,000,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

20,000,000

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

No