



**HIGH-TECH METALS**  
LIMITED

## Clear Pathway to Gold Production at Mt Fisher & Wagtail

March 2026 | ASX Code: HTM

*“Near-term gold production funding  
exploration and resource growth”*

[www.hightechmetals.com.au](http://www.hightechmetals.com.au)



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## General

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This presentation contains forward-looking statements and forecasts. Such statements are not guarantees of future performance and involve known and unknown risks and uncertainties. Actual results and developments will almost certainly differ materially from those expressed or implied.

Forward-looking statements are identified by words such as "potential", "target", "scheduled", "planned", "estimate", "possible", "future", "prospective", "aiming" and similar expressions. Risks that may cause actual results to differ include, without limitation:

- title and tenure risks, including renewal and native title risks;
- gold price movements and foreign currency fluctuations;
- metallurgical recovery rates and processing outcomes;
- timing and terms of tolling and mining contractor agreements;
- timing of environmental, heritage and regulatory approvals;
- operational and development risks, including mining, construction and commissioning risk;
- reliance on key personnel;
- mineral resource and reserve estimation uncertainties;
- general economic and stock market conditions; and
- access to capital and infrastructure.

## Historical Estimates and Historical Production

Certain information in this presentation refers to historical production and historical estimates including: Mt Fisher Mine - historical production of approximately 37,500 oz at 4.78 g/t Au (source: prior operator records as disclosed in HTM ASX Announcement dated 26/02/2025);

Wagtail - historical production of 2,384 oz at approximately 66 g/t Au from quartz vein-hosted reef workings (source: prior operator records as disclosed in HTM ASX Announcement dated 16/02/2026).

A qualified person has not done sufficient work to classify these historical production figures or any associated historical estimates as current Mineral Resources or Ore Reserves under the JORC Code 2012. The Company is not treating any historical production figure as a current Mineral Resource or Ore Reserve. It is uncertain whether further evaluation and/or exploration will result in any historical estimate being reported as a Mineral Resource or Ore Reserve in accordance with the JORC Code 2012.

## Competent Person Statements

### Exploration Results

The information in this presentation that relates to Exploration Results is based on information compiled by Mr James Merrillees, who is a Member of the Australasian Institute of Mining and Metallurgy (AusIMM) and the Chief Executive Officer of the Company. Mr Merrillees has sufficient experience relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (JORC Code). Mr Merrillees consents to the inclusion in this presentation of the matters based on his information in the form and context in which they appear.

### Mt Fisher – Mt Eureka Gold Mineral Resource

The information in this presentation that relates to the Mt Fisher – Mt Eureka Gold Mineral Resource is based on information compiled by Mr Lynn Widenbar, who is a Member of the Australasian Institute of Mining and Metallurgy and a full-time employee of Widenbar and Associates Pty Ltd. Mr Widenbar has sufficient experience relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the JORC Code. Mr Widenbar consents to the inclusion in this presentation of the matters based on his information in the form and context in which they appear. The Mineral Resource estimate was first reported in the HTM ASX Announcement dated 26/02/2025.

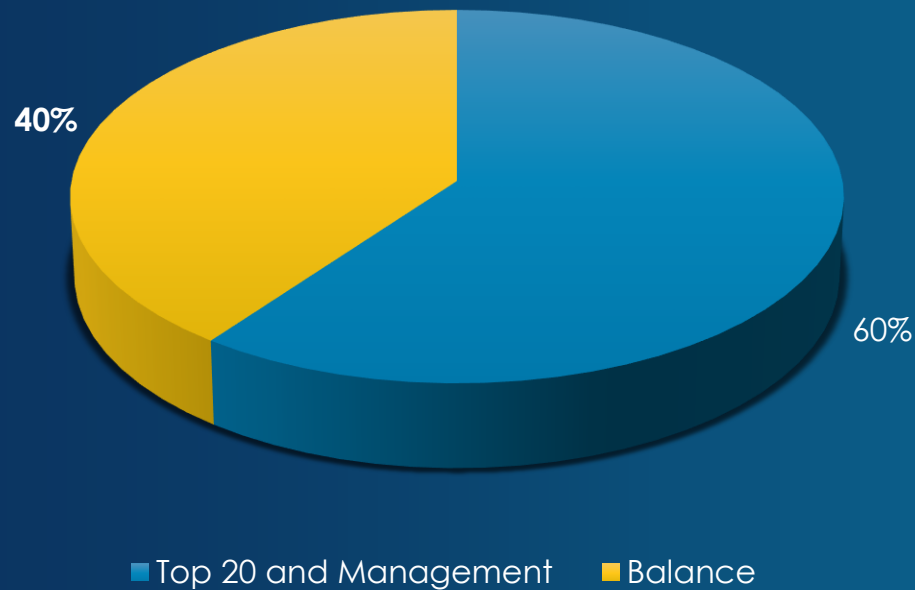
# Mt Fisher & Mt Eureka Primed for Mining

With a mining JV & processing solutions in place, HTM is production-ready in an underexplored gold belt



# Corporate Snapshot

## Shareholders



Shares on Issue

105,279,825

Market Capitalisation (@ \$0.24)

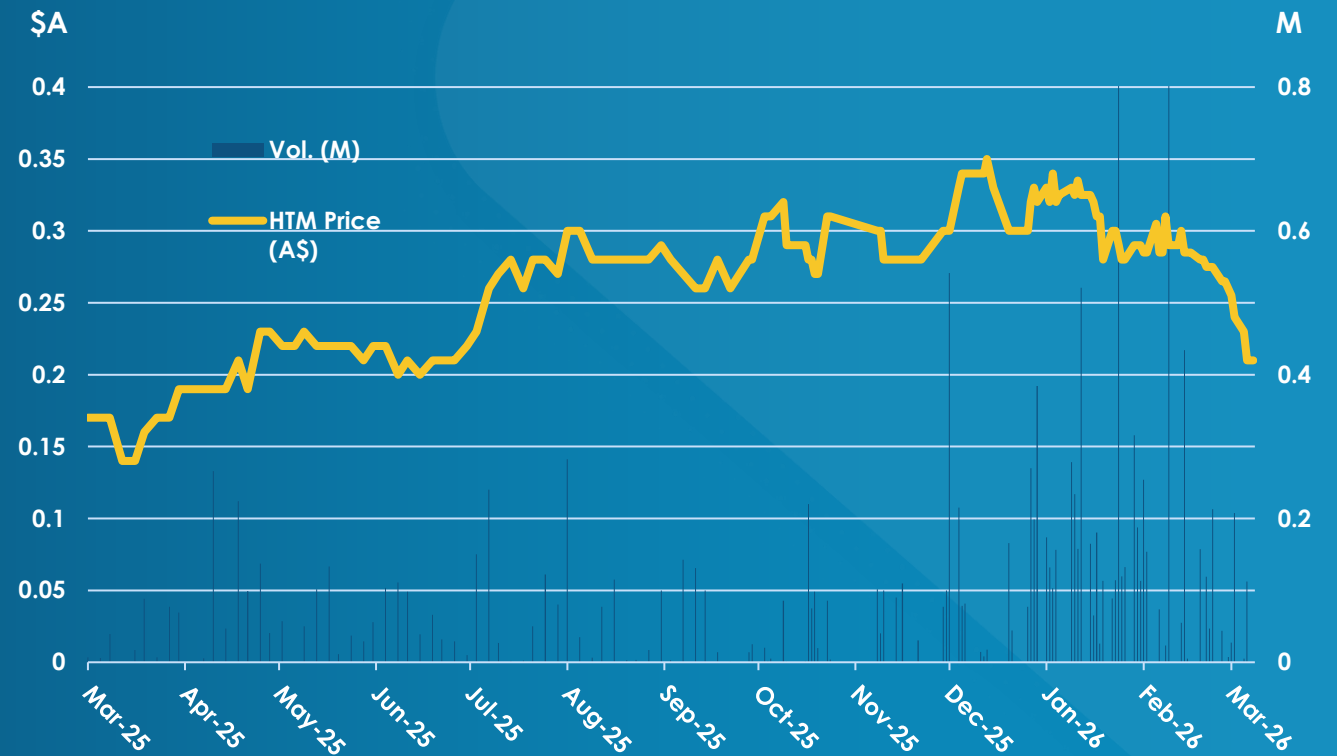
\$25,267,158

Cash @ 31 January 2026<sup>1</sup>

\$12,345,647

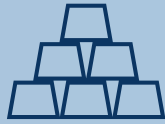
**Enterprise Value**

**\$12,921,511**



1. December 31 2025 plus funds from options exercise (ASX announcement 22 January 2026 & 6 February 2026)

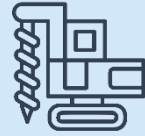
**“Near-term gold production funding  
exploration and resource growth”**



**Gold Production**

Wagtail and Mt Fisher progressing to production via mining & tolling agreements with SSH<sup>1</sup> and Wiluna<sup>2</sup>

Advancing scoping study to push towards production



**The Mine Pipeline**

Drilling to grow resources at Mt Fisher, Dam-Damsel, Taipan and Southern

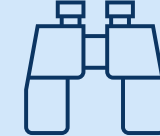
Well funded to define next mining opportunity



**Drill-Ready Targets**

Identified targets with +1M oz Au potential ready to be drill tested

Next drilling campaigns are imminent



**Belt-Scale Exploration**

New target generation over 1,150km<sup>2</sup> of tenure in an underexplored gold district

Strong exploration potential

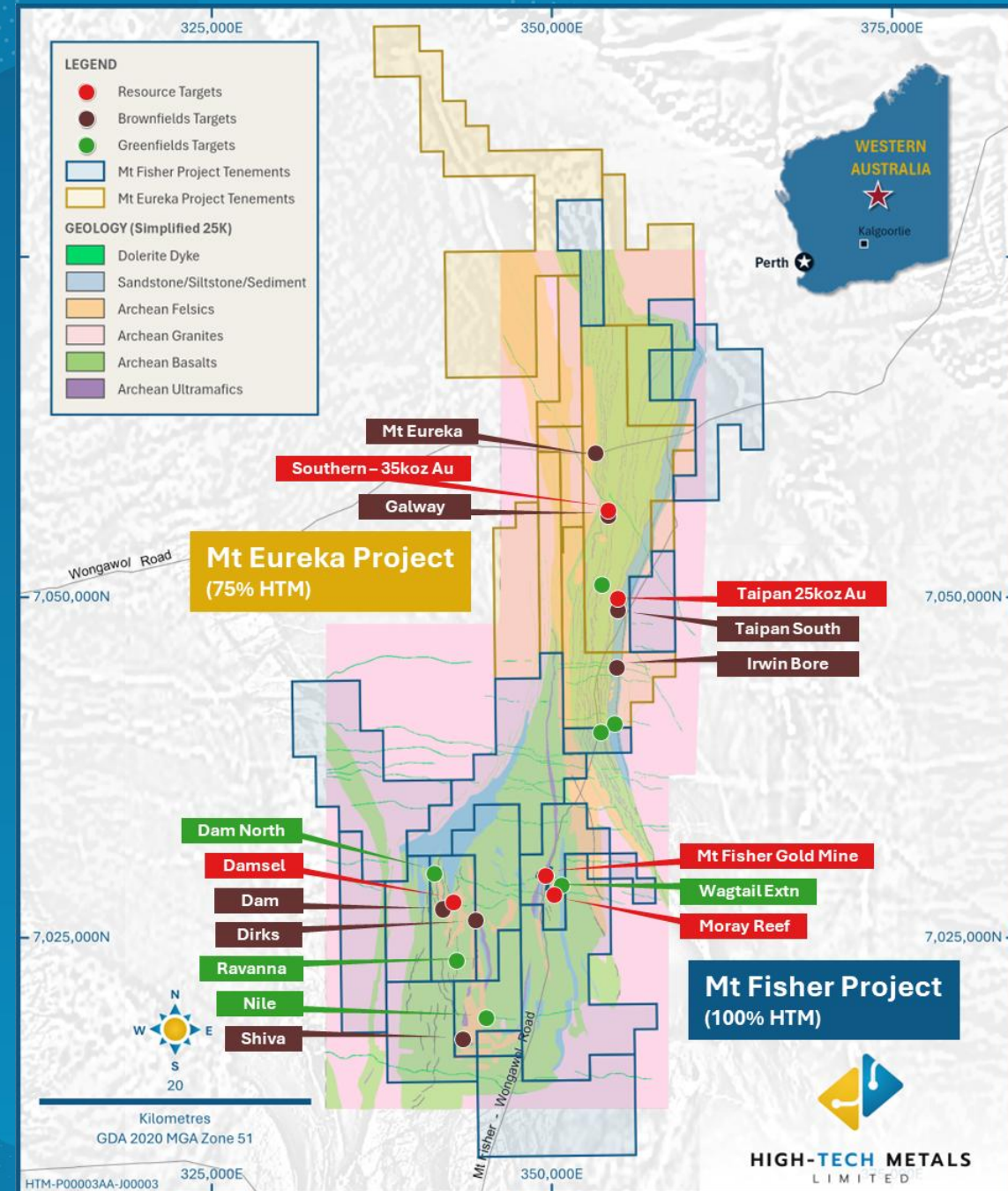
1. HTM ASX Announcement - 01/09/2025

2. HTM ASX Announcement - 07/01/2026

# Mt Fisher – Mt Eureka

## Scale, Grade & Mine-Ready

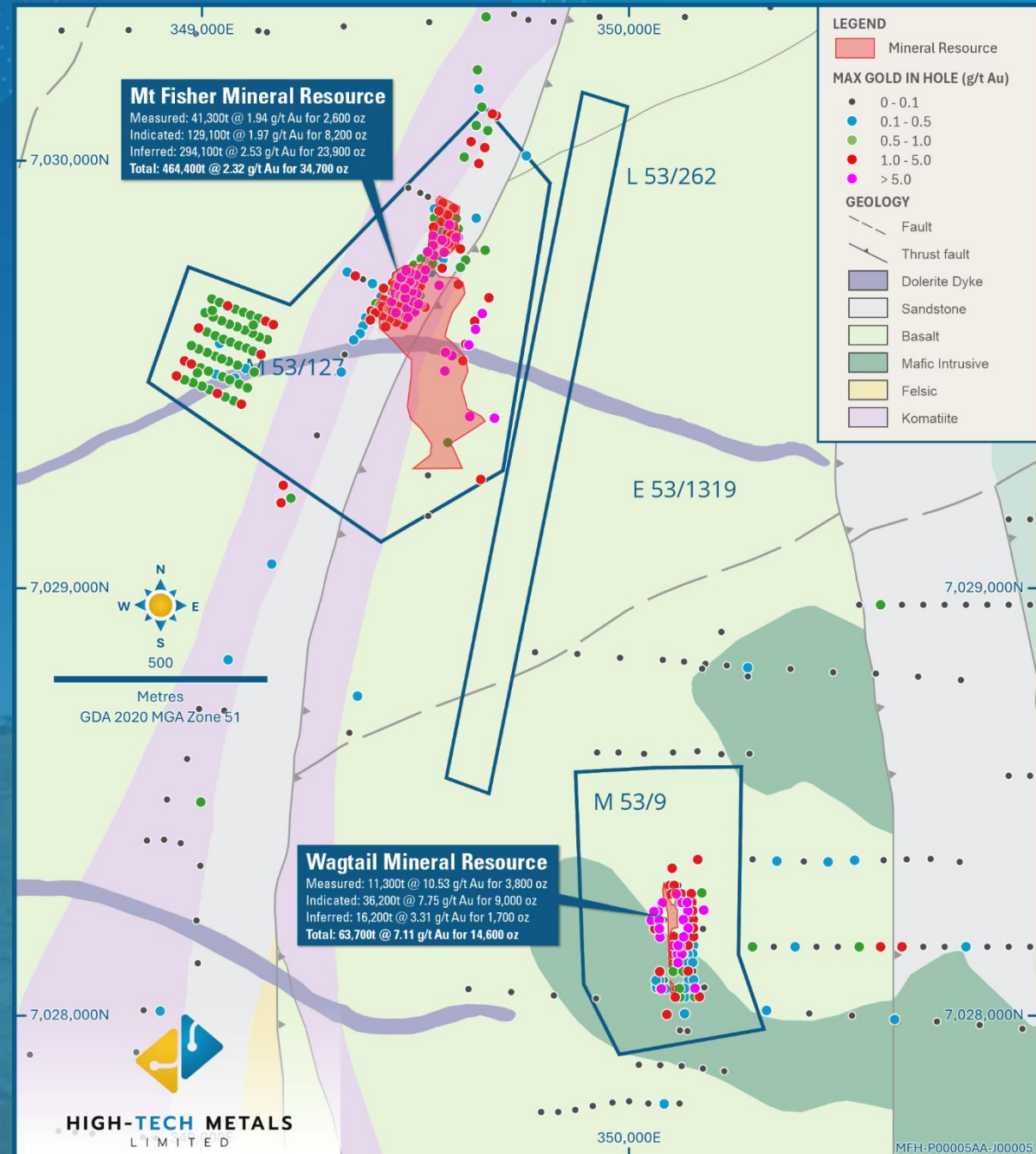
- **Established high-grade gold inventory** at Mt Fisher (34koz @ 2.32 g/t Au) and Wagtail (14.6koz @ 7.11 g/t Au)<sup>1</sup>
- **Toll-treatment MoU** in place with Wiluna Mining
- **Targeting a mining decision in 1H 2026**
- **Granted mining leases with multiple walk-up drill targets** in a proven gold system
- Belt-scale opportunity to grow **187koz gold resource base**



1. HTM ASX Announcement - 26/02/2025

# Mt Fisher & Wagtail Early Production to Fund Growth

- Mt Fisher stockpiles represent a potential fast-track production source
- Drilling recently completed at Wagtail targeting early high-grade gold production
- Review of Mt Fisher highlights resource and district scale upside
- Scoping-level mining and processing studies are progressing.



# Flyover Video



# Mt Fisher Stockpiles<sup>1</sup> Production Ready

- Strong metallurgical performance with ~93% total recovery from low-grade material.
- Investigating near-term development options, including potential blending with Wagtail
- Mining contractor (SSH) and tolling (Wiluna) selected with necessary approvals ongoing

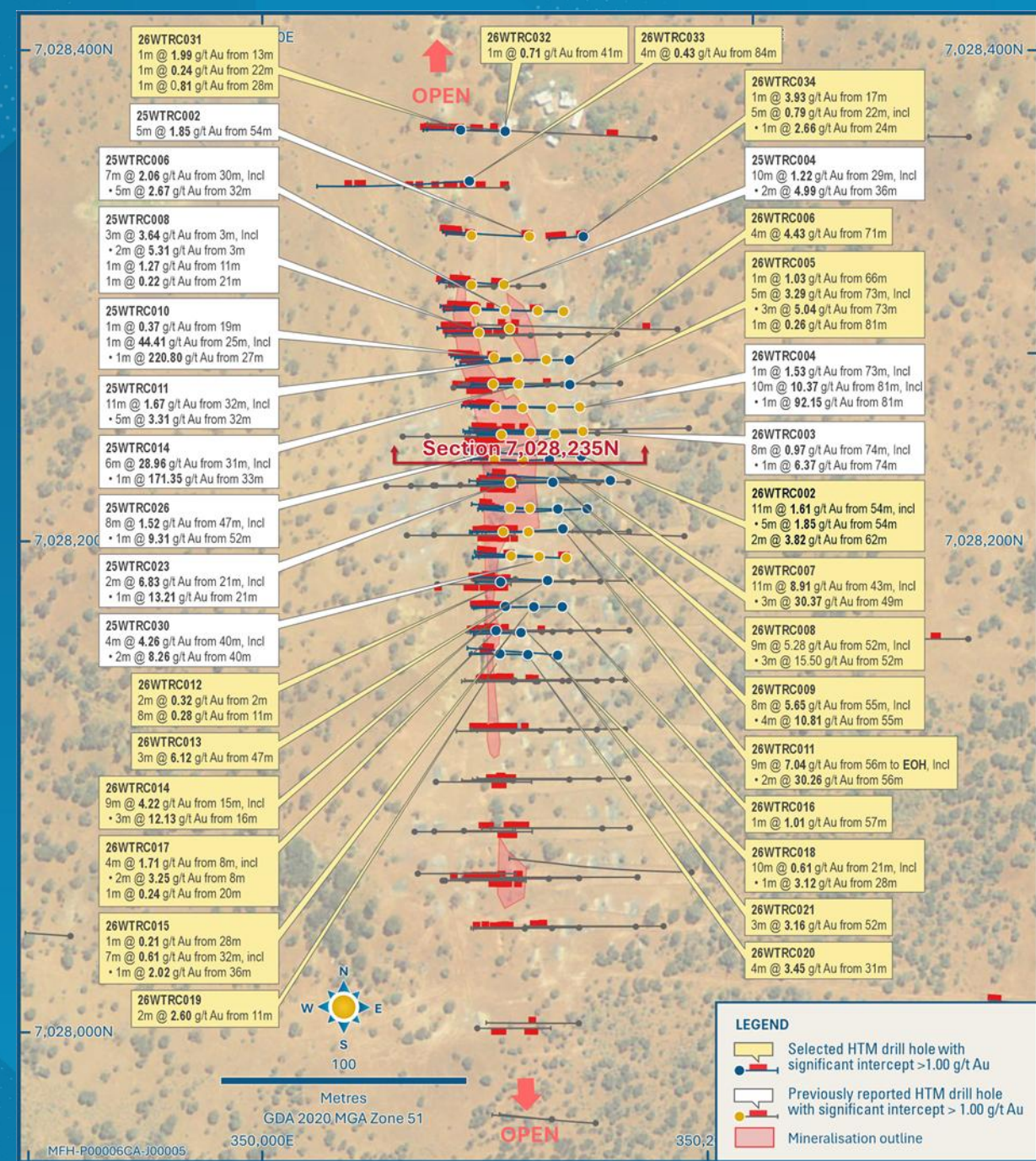


1. HTM ASX Announcement - 27/03/2025 & 25/09/2025

# Wagtail Shallow High-Grade Gold

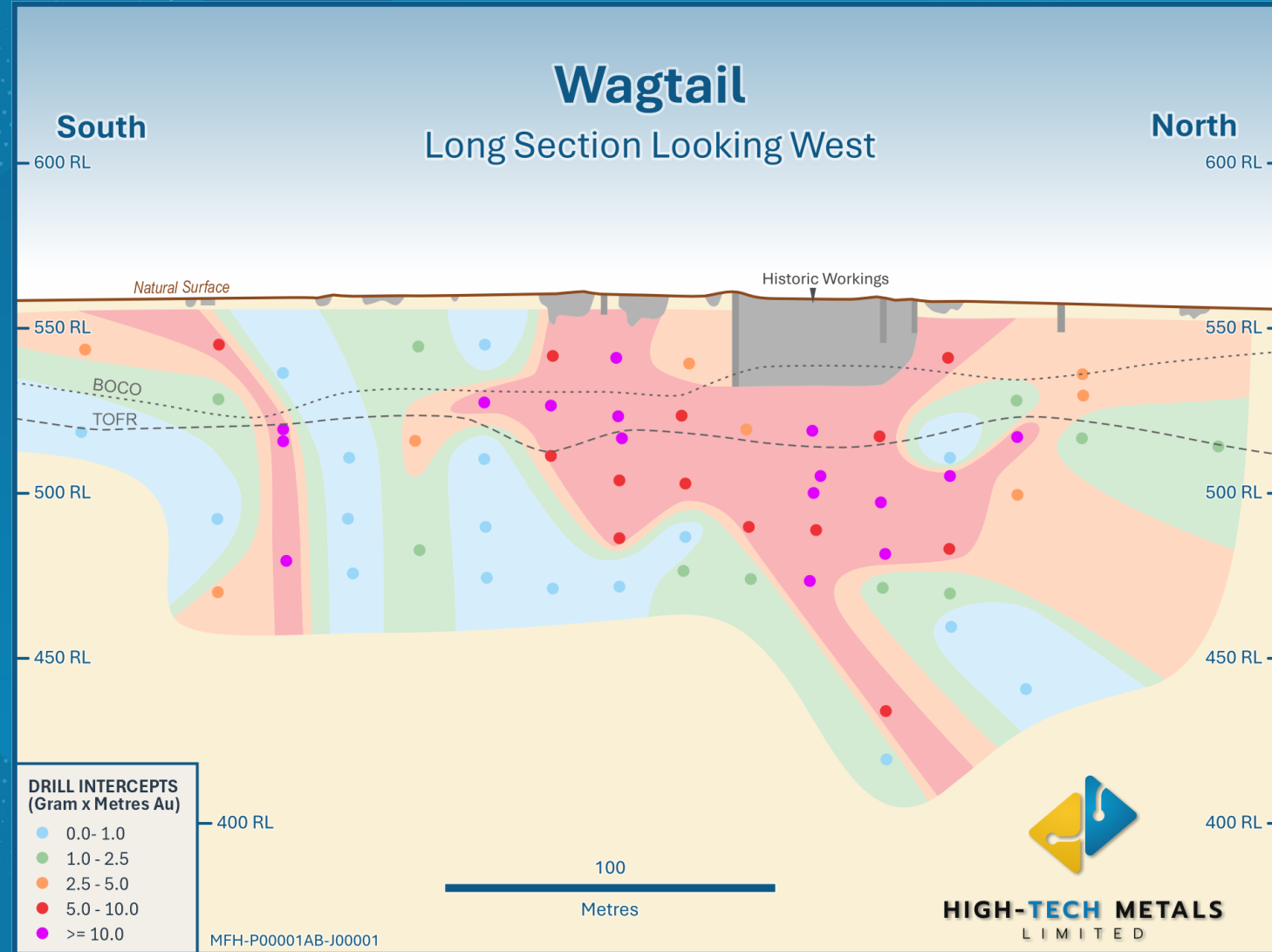
- High-grade resource  
**63kt @ 7.11 g/t Au for 15koz<sup>1</sup>**
- Historic production  
**2,384 oz @ 66 g/t Au** from a quartz vein-hosted gold reef with strong continuity
- Profit share agreement with SSH Group (ASX:SSH)
- Toll-treat MoU with Wiluna Mining

1. HTM ASX Announcement -26/02/2025  
2. Refer HTM ASX Announcement - 16/02/2026 - for Figure



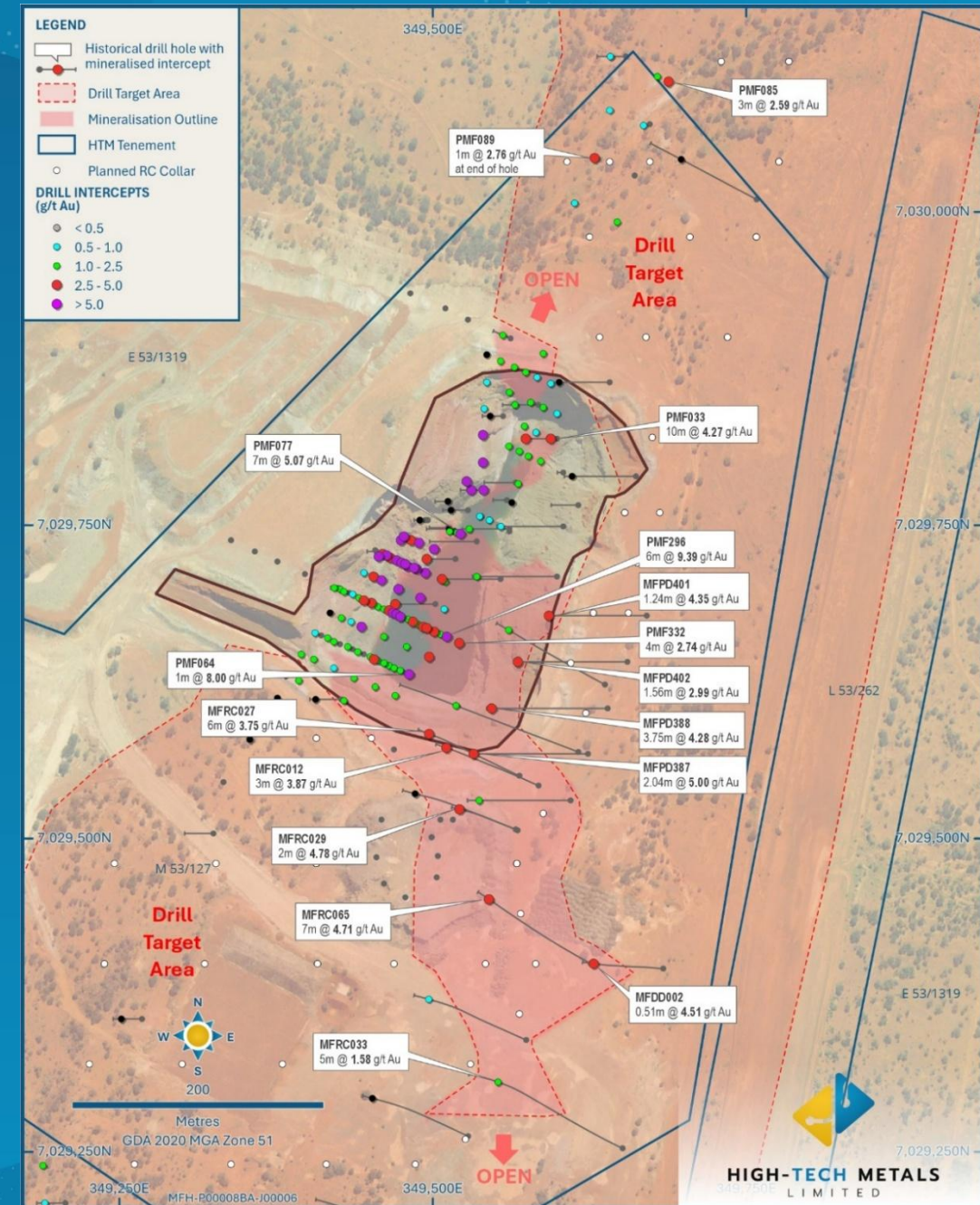
# Wagtail High-Grade Gold Fast-Tracking Production

- HTM drilling shallow high-grade intercepts include<sup>1</sup>:
  - 5m @ 44.41 g/t Au fr 25m including
    - 1m @ 220.8 g/t Au** fr 27m (25WTRC010)
  - 10m @ 10.37 g/t Au fr 81m including
    - 1m @ 92.15 g/t Au** fr 81m (26WTRC004)
- Wagtail mineralisation open to the north and at depth



# Mt Fisher Develop, Produce & Grow Resource

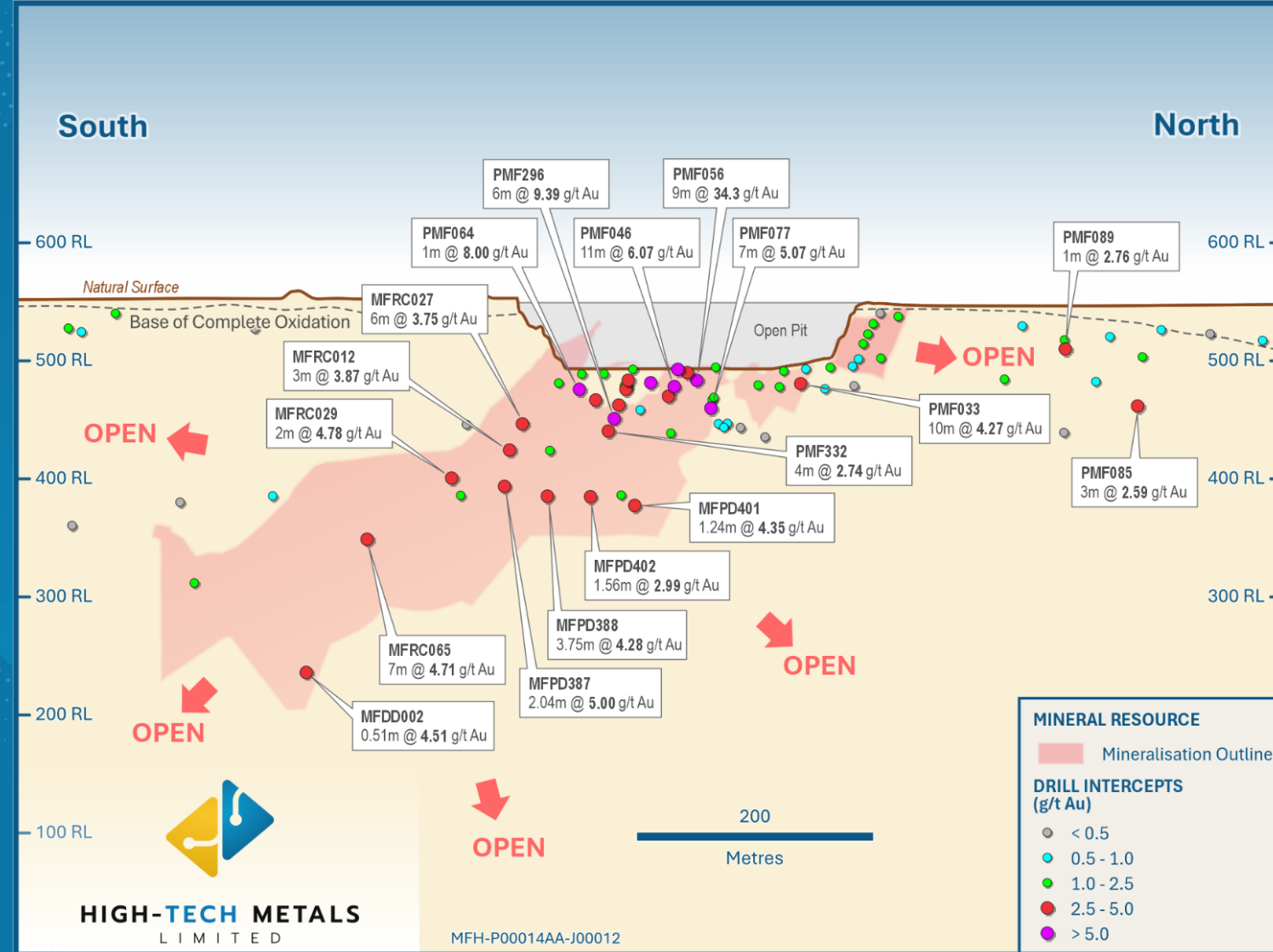
- Granted mining lease (M53/127)
- Historic production **37.5koz @ 4.78g/t Au**
- Existing high-grade gold resource **34koz @ 2.32 g/t Au<sup>1</sup>**
- Stockpile assessment to support early cashflow
- Imminent drilling to:
  - Extend/infill resource and support mining studies
  - Aiming to materially grow the resource
- District scale targets emerging



1. HTM ASX Announcement - 26/02/2025

# Mt Fisher Resource Growth Exploration Upside

- Resource **34koz @ 2.32 g/t Au**<sup>1</sup>
- Intersections include (outside Mt Fisher Pit)<sup>1</sup>:
  - **6m @ 9.39g/t Au** fr 99m PMF296
  - **10m @ 4.27g/t Au** fr 64m PMF033
  - **7m @ 5.07g/t Au** fr 90m PMF077
- Drilling to expand the current resource targeting high-grade shoots and down plunge extensions



1. HTM ASX Announcement - 26/02/2025

# HTM - On the Cusp of Gold Production

## A belt-scale project to deliver a pipeline of mines

Well-funded to deliver transformative production and resource growth

- ◀ Agreements in place to deliver pathway to near-term Au production
- ◀ Permitting and studies underway to reach decision to mine
- ◀ Wagtail activities being funded by SSH with HTM to benefit from profit sharing JV
- ◀ Drilling planned to increase confidence in known resources and deliver the next mining opportunities
- ◀ Several undrilled targets with +1M oz Au potential to be assessed
- ◀ High priority greenfields targets identified for drill testing across prospective 1,150km<sup>2</sup> tenure



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# CONTACT

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# Appendices



# Board & Management



Charles Thomas

## Non-Exec Chairman

Mr Thomas is an Executive Director and Founding Partner of GTT Ventures a leading boutique corporate advisory firm based in Australia. Mr Thomas has worked in the financial service industry for more than 17 years and has extensive experience in capital markets as well as the structuring of corporate transactions. Mr Thomas has significant experience sitting on numerous ASX boards spanning the mining, resources and technology space. Mr Thomas is currently Non-executive director of Chase Mining Corporation Limited (ASX:CML), Non-executive Chairman of Viking Mines Ltd (ASX:VKA) and Executive Chairman of Marquee Resources Limited (ASX:MQR).

Mr Thomas holds a Bachelor of Commerce from UWA majoring in Corporate Finance



James Merrillees

## CEO

Mr Merrillees brings over 25 years of global mining and exploration experience across gold and base metals.

He has held senior technical and corporate roles with both ASX-listed and private explorers and developers, leading multidisciplinary teams responsible for multiple greenfields discoveries in gold, nickel, copper, uranium and bauxite.

Mr Merrillees holds a Bachelor of Commerce (Accounting and Finance), a Bachelor of Science (Geology) and a Graduate Diploma in Applied Finance and is a Member of the AusIMM.



Quinton Meyers

## Non-Exec Director

Mr Meyers has over six years of experience working in the equities markets in the capacity of a Stockbroker, Company Secretary and Accountant for multiple ASX listed companies gaining exposure to the Resource, Oil and Gas and technology sectors. During this time, Mr Meyers has worked on multiple initial public offers (IPO), reverse takeovers (RTO), equity capital markets (ECM) transactions while developing his knowledge of the ASX Listing Rules and Corporations Act.

Mr Meyers holds a Bachelor of Commerce in Accounting and Finance from Curtin University, a Graduate Diploma in Financial Planning and is a member of the Chartered Accountants Australian & New Zealand.



Tyler Formica

## Non-Exec Director

Mr Formica is a seasoned business leader with over 15 years of experience overseeing and growing family business interests across equity investment, property, and global operations. As a Director of the Formica Group, he plays a central role in shaping corporate strategy, managing financial performance, and driving long-term value creation through a hands-on, performance-driven approach, and brings a successful track record of investing in both public and private companies, with a focus on identifying value opportunities. Mr Formica currently serves on the board of M3 Mining Ltd (ASX: M3M) as a Non-Executive Director.

Mr Formica holds an MBA



## Mt Fisher/Mt Eureka Mineral Resources<sup>1</sup>

The Mineral Resources have been classified in the Measured, Indicated and Inferred categories in accordance with the JORC Code, 2012 Edition. Classification is based on a combination of drill spacing and kriging output parameters and preliminary pit optimisations have been carried out to determine likely future ultimate pit limits. Material outside these limits has been excluded from the resource classification.

The resources at each deposit and in total have been reported at a 0.5 g/t gold cutoff, as presented in the tables below.

<b>Mt Fisher and Mt Eureka Resource</b>						
<b>Classification</b>	<b>Au Cut-off g/t</b>	<b>Volume m<sup>3</sup></b>	<b>Tonnes t</b>	<b>Density t/m<sup>3</sup></b>	<b>Au g/t</b>	<b>Au ounces</b>
Measured	0.50	20,900	52,600	2.52	3.79	6,400
Indicated	0.50	630,300	1,379,900	2.19	1.84	81,700
Inferred	0.50	896,800	2,086,700	2.33	1.47	98,900
<b>Total</b>	<b>0.50</b>	<b>1,548,000</b>	<b>3,519,200</b>	<b>2.27</b>	<b>1.65</b>	<b>187,000</b>

# Mt Fisher Deposits Mineral Resources (HTM100%)<sup>1</sup>

Wagtail Resource						
Classification	Au Cut-off g/t	Volume m <sup>3</sup>	Tonnes t	Density t/m <sup>3</sup>	Au g/t	Au ounces
Measured	0.50	5,000	11,300	2.28	10.53	3,800
Indicated	0.50	14,200	36,200	2.54	7.75	9,000
Inferred	0.50	6,200	16,200	2.62	3.31	1,700
<b>Total</b>	<b>0.50</b>	<b>25,400</b>	<b>63,700</b>	<b>2.51</b>	<b>7.11</b>	<b>14,600</b>

Damsel Resource						
Classification	Au Cut-off g/t	Volume m <sup>3</sup>	Tonnes t	Density t/m <sup>3</sup>	Au g/t	Au ounces
Measured	0.50	0	0	0.00	0.00	0
Indicated	0.50	354,300	726,200	2.05	1.87	43,700
Inferred	0.50	284,500	678,000	2.38	1.43	31,100
<b>Total</b>	<b>0.50</b>	<b>638,900</b>	<b>1,404,200</b>	<b>2.20</b>	<b>1.66</b>	<b>74,800</b>

Mt Fisher Mine Resource						
Classification	Au Cut-off g/t	Volume m <sup>3</sup>	Tonnes t	Density t/m <sup>3</sup>	Au g/t	Au ounces
Measured	0.50	15,900	41,300	2.60	1.94	2,600
Indicated	0.50	50,600	129,100	2.55	1.97	8,200
Inferred	0.50	108,900	294,100	2.70	2.53	23,900
<b>Total</b>	<b>0.50</b>	<b>175,400</b>	<b>464,400</b>	<b>2.65</b>	<b>2.32</b>	<b>34,700</b>



## Mt Eureka Deposits Mineral Resources (HTM 75%)<sup>1</sup>

Southern Resource						
Classification	Au Cut-off g/t	Volume m <sup>3</sup>	Tonnes t	Density t/m <sup>3</sup>	Au g/t	Au ounces
Measured	0.50					
Indicated	0.50	211,200	488,400	2.31	1.32	20,800
Inferred	0.50	172,400	457,600	2.66	1.18	17,400
<b>Total</b>	<b>0.50</b>	<b>383,500</b>	<b>946,100</b>	<b>2.47</b>	<b>1.25</b>	<b>38,200</b>

Taipan Resource						
Classification	Au Cut-off g/t	Volume m <sup>3</sup>	Tonnes t	Density t/m <sup>3</sup>	Au g/t	Au ounces
Measured	0.50					
Indicated	0.50					
Inferred	0.50	324,800	640,800	1.97	1.21	24,800
<b>Total</b>	<b>0.50</b>	<b>324,800</b>	<b>640,800</b>	<b>1.97</b>	<b>1.21</b>	<b>24,800</b>