

# Market Announcement

30 March 2026

## The Koala Company Limited (ASX: KOA) – Admission and Quotation

### Description

The Koala Company Limited ('KOA') was admitted to the Official List of ASX on Monday, 30 March 2026.

The securities of KOA will commence quotation at 11:00 AM AEDT on Tuesday, 31 March 2026.

KOA raised \$68,146,778 pursuant to the offer under its prospectus dated 13 March 2026 by the issue of 5,882,353 fully paid ordinary shares at an issue price of \$3.40 per share and the sale and transfer of 14,160,817 fully paid ordinary shares at a sale price of \$3.40 per share.

### Quotation information

<b>Quoted securities</b>	Fully paid ordinary shares: 89,781,283
<b>ASX code</b>	Fully paid ordinary shares: KOA
<b>Time</b>	11:00 AM AEDT
<b>Date</b>	Tuesday, 31 March 2026
<b>ASX trade abbreviation</b>	KOALA CO
<b>ISIN</b>	Fully paid ordinary shares: AU0000459869
<b>Registered office</b>	The Koala Company Limited Address: Unit 12, 37-41 O'Riordan Street, Alexandria NSW 2015 Phone: 1800 575 337. Email: <a href="mailto:investors@koala.com">investors@koala.com</a>
<b>Company secretary</b>	Melissa Norris and Stuart Crichton
<b>Share Registry</b>	Automic Pty Ltd Address: Level 5, 126-130 Phillip Street, Sydney NSW 2000 Phone: 1300 288 664 (within Australia) and +61 2 9698 5414 (international) Email: <a href="mailto:hello@automicgroup.com.au">hello@automicgroup.com.au</a>
<b>Balance date</b>	30 June
<b>CHESS</b>	Participating. CHESS and Issuer Sponsored.
<b>Place of incorporation</b>	New South Wales
<b>Dividend policy</b>	See section 4.12 of the Prospectus
<b>Activities</b>	Furniture design and sales primarily via a "DTC" (direct-to-consumer) digital native business model.
<b>Lead manager</b>	Barrenjoey Markets Pty Limited and Morgans Corporate Limited
<b>Underwriter</b>	Barrenjoey Markets Pty Limited
<b>ASX restricted securities</b>	N/a

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<b>Other securities not quoted</b>	5,791,153 options with various exercise prices and expiry dates
	1,816,668 performance rights with a nil exercise price
	77,643 restricted stock units

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### **What do I need to do and by when?**

For further information, please refer to KOA's Prospectus.

### **Need more information?**

For further information, please call the Koala IPO Offer Information Line between 8.30am and 7.00pm, Monday to Friday on 1300 429 179 (within Australia) or +61 2 7208 4522 (outside Australia).

### **Disclaimer**

Please refer to the following [disclaimer](#).

### **Issued by**

ASX Compliance