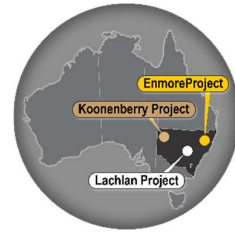


ASX ANNOUNCEMENT  
27 March 2026



## Notification of Expiry of Listed Options

Koonenberry Gold Limited (**ASX:KNB**) (“Koonenberry” or the “Company”) advises that 94,019,193 quoted options, exercisable at \$0.04 (trading under ASX Code KNBO) (Options) are scheduled to expire at 5:00pm (ACT) on Wednesday, 29 April 2026 (Expiry Date). The attached letter has been sent to registered holders of the Options.

Official quotation of the Options on ASX will automatically cease at close of trading on Thursday, 23 April 2026, being four business days before the Expiry Date.

**This ASX release was authorised by the Company Secretary of the Company.**

**For information regarding the Company and its Projects please contact:**

**Dan Power**

Managing Director

+61 8 6245 9869

[info@koonenberrygold.com.au](mailto:info@koonenberrygold.com.au)

[www.koonenberrygold.com.au](http://www.koonenberrygold.com.au)

27 March 2026

Dear Option Holder,

### **EXPIRY OF LISTED OPTIONS**

We are writing to you as a registered holder of KNBO listed options in Koonenberry Gold Limited to remind you that the options will expire at 5:00pm (ACT) on Wednesday, 29 April 2026.

Your option holding may be exercised in whole or in part by payment of \$0.04 for each option by no later than 5:00pm (ACT) on Wednesday, 29 April 2026. If payment is not received prior to the expiry date, the options will lapse and all rights under the options will cease at that time. On exercise, each KNBO listed option entitles the holder to receive one fully paid ordinary share in the Company.

Some of the courses of action available to you as a holder of these soon to expire options are:

- a) Exercise the options on or before 5:00pm (ACT) on Wednesday, 29 April 2026.
- b) Sell your options. Quotation of the options will cease at the close of trading on 5:00pm (ACT) on Thursday, 23 April 2026.
- c) Do nothing (i.e. allow your options to expire).

If you do not exercise or sell your options, they will expire at 5:00pm (ACT) on Wednesday, 29 April 2026 and your right to subscribe for ordinary shares will lapse.

There is no obligation on option holders to exercise their options. However, under the Australian Securities Exchange (ASX) Listing Rules, the Company is required to advise option holders of the information contained in this notice.

The market sale price of ordinary shares of Koonenberry Gold Limited shares on the ASX was \$0.023 on Thursday, 26 March 2026, being the last trading day prior to the date of this notice.

During the three (3) months preceding the date of this notice:

- The highest market sale price of ordinary shares on the ASX was \$0.048 on 9 January 2026; and
- The lowest market sale price of ordinary shares on the ASX was \$0.021 on 24 March 2026.

If you wish to exercise your options, then please request a Notice of Exercise of Options form from our Registry, contactable via email at [hello@automicgroup.com.au](mailto:hello@automicgroup.com.au), or via telephone 1300 288 664 or +61 2 9698 5414.

If you have any further questions please do not hesitate to contact our Registry using the contact details above.

Yours faithfully,

Brett Tucker  
**Company Secretary**

