



## Announcement Summary

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### Entity name

OVANTI LIMITED

### Applicable security for the reorganisation

OVT	ORDINARY FULLY PAID
OVTAY	OPTION EXPIRING 31-DEC-2028 EX \$0.004
OVTAX	OPTION EXPIRING 14-JUL-2028 EX \$0.013
OVTAS	OPTION EXPIRING 28-JUN-2027 EX \$0.02
OVTAT	OPTION EXPIRING 28-JUN-2027 EX \$0.015
OVTAU	OPTION EXPIRING 28-JUN-2027 EX \$0.025
OVTAA	OPTION EXPIRING 09-MAY-2028 EX \$0.04
OVTAE	OPTION EXPIRING 23-JAN-2029 EX \$0.003
OVTAD	OPTION EXPIRING 15-OCT-2028 EX \$0.013
OVTAB	OPTION EXPIRING 22-AUG-2028 EX \$0.0025
OVTAC	OPTION EXPIRING 22-AUG-2028 EX \$0.003
OVTAF	OPTION EXPIRING 13-FEB-2029 EX \$0.003

### Announcement Type

Update to previous announcement

### Date of this announcement

25/3/2026

### Reason for the Update

Following the issue of 889,000,000 ordinary shares on 24 March 2026. The numbers of shares pre consolidation are 9,540,977,022. The number of shares post consolidation will be 477,048,851

### Additional Information

Please refer to the Notice of Meeting released to the ASX on 27 February 2026.

**Refer to below for full details of the announcement**



## Announcement Details

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### Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

OVANTI LIMITED

**1.2 Registered Number Type**

ABN

**Registration Number**

11091192871

**1.3 ASX issuer code**

OVT

**1.4 The announcement is**

Update/amendment to previous announcement

**1.4a Reason for update to a previous announcement**

Following the issue of 889,000,000 ordinary shares on 24 March 2026. The numbers of shares pre consolidation are 9,540,977,022. The number of shares post consolidation will be 477,048,851

**1.4b Date of previous announcement(s) to this update**

20/3/2026

**1.5 Date of this announcement**

25/3/2026

**1.6 Securities affected by the consolidation or split****ASX +Security Code****ASX +Security Description**

OVT

ORDINARY FULLY PAID

OVTAY

OPTION EXPIRING 31-DEC-2028 EX \$0.004

OVTAX

OPTION EXPIRING 14-JUL-2028 EX \$0.013

OVTAS

OPTION EXPIRING 28-JUN-2027 EX \$0.02

OVTAT

OPTION EXPIRING 28-JUN-2027 EX \$0.015

OVTAU

OPTION EXPIRING 28-JUN-2027 EX \$0.025

OVTAA

OPTION EXPIRING 09-MAY-2028 EX \$0.04

OVTAE

OPTION EXPIRING 23-JAN-2029 EX \$0.003

OVTAD

OPTION EXPIRING 15-OCT-2028 EX \$0.013



OVTAB	OPTION EXPIRING 22-AUG-2028 EX \$0.0025
OVTAC	OPTION EXPIRING 22-AUG-2028 EX \$0.003
OVTAF	OPTION EXPIRING 13-FEB-2029 EX \$0.003

Part 2 - Approvals

**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	30/3/2026	Actual	No

**Comments**

Part 3 - Consolidation or split timetable and details

**3.1 +Record date**

2/4/2026

**3.2 Date of +security holder meeting**

30/3/2026

**3.2a Effective date of consolidation or split**

30/3/2026

**3.3 Last day for trading in the pre consolidation or split +securities**

31/3/2026

**3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

1/4/2026

**3.5 Record date**

2/4/2026

**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

7/4/2026

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change**



in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

13/4/2026

### 3.8 Trading starts on a normal T+2 basis

14/4/2026

### 3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

16/4/2026

## Part 4 - Event type and details

### 4.1 The event is

+Security consolidation

#### 4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

20

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

### 4.2 Scrip fraction rounding

Fractions of 0.5 or more rounded up

## Part 5 - +Securities on issue before and after consolidation or split

### 5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
OVT	ORDINARY FULLY PAID		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Quoted	8,651,977,022	432,598,851	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
OVTAY	OPTION EXPIRING 31-DEC-2028 EX \$0.004		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	120,000,000	6,000,000	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
OVTAX	OPTION EXPIRING 14-JUL-2028 EX \$0.013		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	70,000,000	3,500,000	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
OVTAS	OPTION EXPIRING 28-JUN-2027 EX \$0.02		



<b>Quoted/unquoted</b> Unquoted	<b>Number on issue pre consolidation or split</b> 25,000,000	<b>Number on issue post consolidation or split</b> 1,250,000	<b>Estimate/Actual</b> Estimated
<b>ASX +Security Code</b> OVTAT	<b>ASX +Security Description</b> OPTION EXPIRING 28-JUN-2027 EX \$0.015		
<b>Quoted/unquoted</b> Unquoted	<b>Number on issue pre consolidation or split</b> 10,000,000	<b>Number on issue post consolidation or split</b> 500,000	<b>Estimate/Actual</b> Estimated
<b>ASX +Security Code</b> OVTAU	<b>ASX +Security Description</b> OPTION EXPIRING 28-JUN-2027 EX \$0.025		
<b>Quoted/unquoted</b> Unquoted	<b>Number on issue pre consolidation or split</b> 35,000,000	<b>Number on issue post consolidation or split</b> 1,750,000	<b>Estimate/Actual</b> Estimated
<b>ASX +Security Code</b> OVTAA	<b>ASX +Security Description</b> OPTION EXPIRING 09-MAY-2028 EX \$0.04		
<b>Quoted/unquoted</b> Unquoted	<b>Number on issue pre consolidation or split</b> 25,000,000	<b>Number on issue post consolidation or split</b> 1,250,000	<b>Estimate/Actual</b> Estimated
<b>ASX +Security Code</b> OVTAE	<b>ASX +Security Description</b> OPTION EXPIRING 23-JAN-2029 EX \$0.003		
<b>Quoted/unquoted</b> Unquoted	<b>Number on issue pre consolidation or split</b> 60,000,000	<b>Number on issue post consolidation or split</b> 3,000,000	<b>Estimate/Actual</b> Estimated
<b>ASX +Security Code</b> OVTAD	<b>ASX +Security Description</b> OPTION EXPIRING 15-OCT-2028 EX \$0.013		
<b>Quoted/unquoted</b> Unquoted	<b>Number on issue pre consolidation or split</b> 60,000,000	<b>Number on issue post consolidation or split</b> 3,000,000	<b>Estimate/Actual</b> Estimated
<b>ASX +Security Code</b> OVTAB	<b>ASX +Security Description</b> OPTION EXPIRING 22-AUG-2028 EX \$0.0025		
<b>Quoted/unquoted</b> Unquoted	<b>Number on issue pre consolidation or split</b> 50,000,000	<b>Number on issue post consolidation or split</b> 2,500,000	<b>Estimate/Actual</b> Estimated
<b>ASX +Security Code</b> OVTAC	<b>ASX +Security Description</b> OPTION EXPIRING 22-AUG-2028 EX \$0.003		
<b>Quoted/unquoted</b> Unquoted	<b>Number on issue pre consolidation or split</b> 25,000,000	<b>Number on issue post consolidation or split</b> 1,250,000	<b>Estimate/Actual</b> Estimated



<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
OVTAF	OPTION EXPIRING 13-FEB-2029 EX \$0.003		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	60,000,000	3,000,000	Estimated

**5.2 Exercise price of options**

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
OVTAY	OPTION EXPIRING 31-DEC-2028 EX \$0.004		
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>	
Unquoted	0.00400000	0.08000000	

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
OVTAX	OPTION EXPIRING 14-JUL-2028 EX \$0.013		
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>	
Unquoted	0.01300000	0.26000000	

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
OVTAS	OPTION EXPIRING 28-JUN-2027 EX \$0.02		
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>	
Unquoted	0.02000000	0.40000000	

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
OVTAT	OPTION EXPIRING 28-JUN-2027 EX \$0.015		
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>	
Unquoted	0.01500000	0.30000000	

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
OVTAU	OPTION EXPIRING 28-JUN-2027 EX \$0.025		
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>	
Unquoted	0.02500000	0.50000000	

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
OVTAA	OPTION EXPIRING 09-MAY-2028 EX \$0.04		
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>	
Unquoted	0.04000000	0.80000000	

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
OVTAE	OPTION EXPIRING 23-JAN-2029 EX \$0.003		



<b>Quoted/unquoted</b> Unquoted	<b>Exercise price pre consolidation or split</b> 0.00300000	<b>Exercise price post consolidation or split</b> 0.06000000
<b>ASX +Security Code</b> OVTAD	<b>ASX +Security Description</b> OPTION EXPIRING 15-OCT-2028 EX \$0.013	
<b>Quoted/unquoted</b> Unquoted	<b>Exercise price pre consolidation or split</b> 0.01300000	<b>Exercise price post consolidation or split</b> 0.26000000
<b>ASX +Security Code</b> OVTAB	<b>ASX +Security Description</b> OPTION EXPIRING 22-AUG-2028 EX \$0.0025	
<b>Quoted/unquoted</b> Unquoted	<b>Exercise price pre consolidation or split</b> 0.00250000	<b>Exercise price post consolidation or split</b> 0.05000000
<b>ASX +Security Code</b> OVTAC	<b>ASX +Security Description</b> OPTION EXPIRING 22-AUG-2028 EX \$0.003	
<b>Quoted/unquoted</b> Unquoted	<b>Exercise price pre consolidation or split</b> 0.00300000	<b>Exercise price post consolidation or split</b> 0.06000000
<b>ASX +Security Code</b> OVTAF	<b>ASX +Security Description</b> OPTION EXPIRING 13-FEB-2029 EX \$0.003	
<b>Quoted/unquoted</b> Unquoted	<b>Exercise price pre consolidation or split</b> 0.00300000	<b>Exercise price post consolidation or split</b> 0.06000000

## Part 6 - Further information

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### 6.1 Further information relating to the consolidation or split

Please refer to the Notice of Meeting released to the ASX on 27 February 2026.

### 6.2 Additional information for inclusion in the Announcement Summary

Please refer to the Notice of Meeting released to the ASX on 27 February 2026.