

eve

HEALTH GROUP

SMARTER INNOVATION,
BETTER DELIVERY

ADVANCING PHARMACEUTICAL AND NUTRACEUTICAL
DELIVERY FOR BETTER HEALTH OUTCOMES.

2

PRODUCTS LAUNCHED

SAS-B

COMMERCIALISATION STAGE

PARTNER-LED

LICENSING MODEL

Investment Highlights

A capital-efficient reformulation platform built for partner-led scale

Strategic Pillars

Capital-Light Model

No large internal sales force — monetise through licensing and supply partnerships after proving initial product pathway

Proprietary Reformulation Platform

Delivery technology enhancing proven pharmaceutical compounds for faster onset.

Partner-Led Distribution

Scalable deployment through established pharmaceutical marketing channels.

Proof Points

SAS-B Validation

Two products validating strategy via Australia's SAS-B pathway.

Licensing discussions and EOs from potential distribution and commercialisation partners — establishing pre-scaling platform.

Regulatory Pathway

Targeting a Bioequivalence testing only pathway for ARTG registration to avoid phased trials.

Revenue Scaling Potential

Rapid scaling post-ARTG registration through partner deployment networks.

Bioequivalence validation provides a capital-efficient proof point for ARTG registration.

Progress To Date

Q2 2025

Nextract Acquisition

Completed the purchase of Nextract and its solubility and formulation IP for Men's and Women's Health

Pharmaceutical Company

Eve Health Group becomes a registered Pharmaceutical company

Q3 2025

First Product launched

Dyspro for women's health launched in Australian under SAS(B)

Q4 2025

Capital Raise

\$1.1m capital raise completed.

Regulatory Progression

Shortlist of Bioequivalence candidates identified.

Dyspro Patient access platform launch

www.reclaimthecycle.com.au website launched. Connecting patients to telehealth partners who can prescribe Dyspro

Q1 2026

Second Product Launch

Libbo for Men's health launched in Australia under SAS(B)

Libbo Patient access platform launch

www.stiffissue.com website launched to connect potential patients to prescribers.

Capital Raise

\$1.3m capital raised including \$400,000 from a strategic cornerstone investor.

Ongoing

Licensing Strategy

Strategic positioning for licensing partners to deploy post-registration.

Two Products Proving the Platform

Proof-of-concept for Eve's reformulation strategy. Long-term monetisation through licensing and supply.

WOMEN'S HEALTH

Dyspro™

Fast-acting, non-hormonal treatment for menstrual pain and endometriosis.

ONSET COMPARISON

Traditional NSAIDs	45–60 min
Hormonal therapies	Ongoing
Dyspro™	~15 min

MEN'S HEALTH

LIBBO™

Rapid-delivery oral film formulation of vardenafil for improved speed of onset, convenience and patient experience in ED.

ONSET COMPARISON

Traditional tablets	45–60 min
Libbo™	~15 min

✓ Fast onset ✓ Large global market

✓ SAS-B validation underway ✓ Partner-led scale

Note: Bioavailability and performance outcomes are subject to confirmation via clinical evaluation. Provisional Patent Application No. 2024902673 outlines nanoemulsion delivery for transmucosal absorption. Preliminary user outcomes suggest favourable onset profile; clinical validation is pending.

SAS(B) Validation Model

Validation infrastructure de-risking partner deployment.



Patient Education

reclaimthecycle.com
stiffissue.com



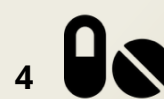
Telehealth Consult

hubMed
TeleDocs Clinic



SAS-B Prescription

When clinically appropriate.



Pharmacy Fulfilment

Chemist2U
infrastructure



Home Delivery

Direct to patient

Licensing discussions and expressions of interest from potential distribution and commercialisation partners — establishing pre-scaling infrastructure ahead of full ARTG registration.

What this validates

- ✓ Patient acquisition model validated
- ✓ Pharmacy logistics execution confirmed
- ✓ Telehealth prescribing workflow proven
- ✓ Regulatory compliance processes tested

Proprietary Technology Platform

A reformulation engine built for partner-led commercialisation



API Compound

Proven active pharmaceutical ingredient.



Improved Delivery

Faster onset, higher bioavailability.



Reformulation

Proprietary solubility enhancement technology.



Partner Deployment

License or supply into established networks.

Proprietary Nano-emulsion System

- ✓ Enhanced Solubility
- ✓ Versatile
- ✓ Patent Pending
- ✓ Improved Bioavailability

Capital-Light Commercial Model

From reformulation to partner-led revenue

1

**Identify
High-Value API**

Select proven compounds with large addressable markets.

2

**Reformulate
via Platform**

Apply proprietary solubility and delivery technology.

3

**Validate
via SAS-B**

Pilot commercialisation through regulatory early-access pathways.

4

**Register
Product**

Full regulatory approval across target geographies.

5

**Partner
Deployment**

License or supply into established distribution networks.

Capital Efficient

Scalable

Repeatable

Bioequivalence validation provides a capital-efficient proof point for ARTG registration.

Two Large, Underserved Markets

Significant unmet need in both therapeutic areas

WOMEN'S HEALTH

~80%

Global dysmenorrhoea prevalence

>40%

NSAID discontinuation rate

1 in 7

Australian women are affected by endometriosis

USD 10.9B

Global addressable market (2024)

90%

Aus women/girls with dysmenorrhoea

USD 18.5B

Market size projection (2034)

MEN'S HEALTH

~50%

Global ED prevalence (age 40+)

50%

Patients stop purchasing PDE5Is

322m

Men globally affected by ED (2025)

USD 5.3B

Global ED market size (2025)

3m

Australian men impacted by ED

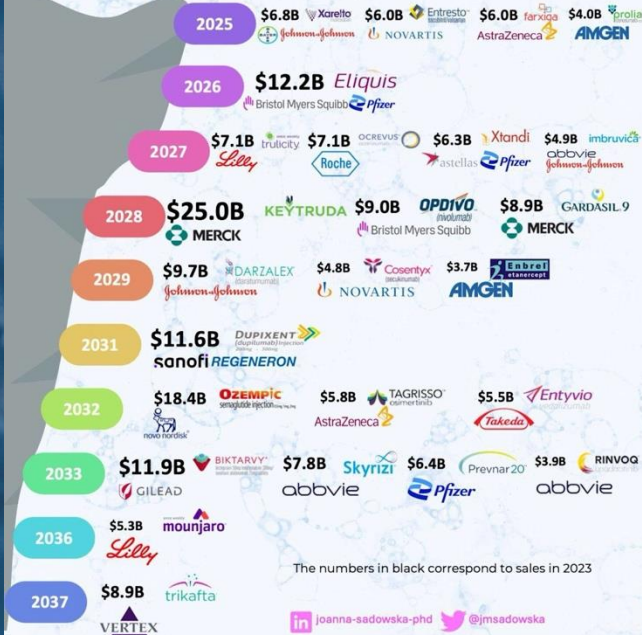
7.6%

Market CAGR 2025-2032

R&D Pipeline Underway

PHARMA PATENT CLIFF

Which drugs will lose exclusivity in the coming years?



Future EVE Drug Reformulation Targets

Name	Sale	Expiry
Eliquis (Apixaban)	\$12.2B	2026
Biktaryv (Bictegravir)	\$11.9B	2033
Xarelto (Rivaroxaban)	\$6.8B	2025
Xtandi (Enzalutamide)	\$6.3B	2027
Farxiga (Dapagliflozin)	\$6.0B	2025
Imbruvica (Ibrutinib)	\$4.9B	2027
Total Market Value	\$48.1B	

Source: Dr Joanna Sadowska (PhD)

Key Milestones & Catalysts

Near-term value drivers over next 12 months

Upcoming Milestones

Q2 2026

Commencement of BE Study for Libbo which is an integral requirement of ARTG registration.

First Licensing and marketing partners for Libbo and Dyspro secured.

Q3 2026

Small Batch manufacture for BE Study of PE and Combo PE/ED products commences.

Small Batch manufacture for BE study of Apixaban product commences.

Q4 2026

Completion of BE study for Libbo and submission to TGA of ARTG registration application

BE Study for PE, Combo PD/ED and Apixaban product commences.

First Licensing partners for PE and Combo PD/ED products secured.

Q1 2027

TGA decision on registration of Libbo to the ARTG expected.

Completion of BE studies for PE, Combo PD/ED and Apixaban products.

First licensing partners for Apixaban product secured.

Strategic Timeline to Scalable Revenue

From Pipeline to Commercialisation — translating validated reformulation candidates into licensing and supply partnerships.

1



Reformulation Engine

Continuously identify, reformulate and improve high-value pharmaceutical compounds.

2



Regulatory Advancement

Progress products from SAS-B through to full registration across target geographies.

3



Regulatory Advancement

Deploy registered products into established pharmaceutical distribution networks.

4



Demand Validation

Partner platforms demonstrate real-world demand and validate prescriber workflows.

Current · Near-Term

0-18 months · Mid-Term

18-36 months · Long-Term

Corporate Snapshot

Streamlined structure, experienced leadership

Snapshot

ASX Ticker	EVE
Share Price (Mar 2026)	A\$0.020
Shares on Issue	352m (83.33m escrowed until 12 June 2026)
Market Capitalisation (23 Sept 2025)	A\$7.04m
Cash	A\$1.9m
Enterprise Value	A\$8.94m

Board

Rodney Hannington

Role

Non-Executive Chairman

Bill Fry

Non-Executive Director

Dr Stuart Gunzburg

Executive Director & Chief Scientific Officer

Management

Damian Wood

Role

Chief Executive Officer

Ben Rohr

Chief Operating Officer

Steven Jackson

Chief Financial Officer & Company Secretary

Patient & Societal Impact

Making a difference where it matters



Improved Access

Telehealth distribution increases treatment accessibility across underserved populations and removes barriers to care.



Faster Relief

Rapid-onset formulations dramatically improve patient experience and compliance versus slower traditional treatments.



Better Quality of Life

Addressing widespread dissatisfaction with current treatment options in both women's and men's health.

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All product-related statements reflect formulation design intent, or anecdotal user-reported outcomes from early-stage evaluations. These statements are not intended to imply proven clinical efficacy or therapeutic equivalence to existing products. Clinical trials and regulatory assessments are ongoing or pending.

Authorised for release by Stuart Gunzburg, Executive Director.



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