



OZZ Resources Limited | ACN 643 844 544

26 March 2026

Dear Shareholder,

NOTICE TO ELIGIBLE SHAREHOLDERS OF PRO-RATA NON-RENOUNCEABLE ENTITLEMENT ISSUE TO RAISE UP TO APPROXIMATELY \$1,065,498

On behalf of the Directors, I am pleased to invite you to participate in Ozz Resources Limited (ASX: OZZ) (**Ozz Resources** or **the Company**) pro-rata non-renounceable entitlement issue of 19 new Shares for every 66 Shares held on the Record Date, at an issue price of \$0.04 per Share, to raise up to approximately \$1,065,498 (based on the number of Shares on issue as at the date of this Prospectus) (**Offer**).

Under the Offer, Eligible Shareholders are entitled to subscribe for 19 Shares for every 66 existing Shares held at 4.00pm (AWST) on 23 March 2026 (**Record Date**). Eligible Shareholders may also apply for additional Shares in excess of their Entitlement under the Shortfall Offer, at the same issue price, subject to availability.

The Prospectus for the Offer has been lodged with ASX and is available on the ASX website and the Company's website at <https://www.ozzresources.com.au/investor-centre/prospectus/>. Additional details regarding the Offer have also been announced to ASX and are available on the ASX website.

The Company will not be dispatching hard copies of the Prospectus or Entitlement and Acceptance Forms. Instead, an electronic copy of the Prospectus and your personalised Entitlement and Acceptance Form is available via Automic's Investor Portal at <https://portal.automic.com.au/investor/home>.

You can access the Investor Portal using your Securityholder Reference Number (SRN) or Holder Identification Number (HIN) (as shown on your latest holding statement) together with your postcode.

Shareholders should read the Prospectus in full prior to making an application under the Offer. Applications must be made by making payment in accordance with the personalised payment instructions on your personalised Entitlement and Acceptance Form.

Accessing the Offer:

1. **ONLINE** - The Entitlement Issue Prospectus and your personalised Entitlement and Acceptance Form can be accessed via: <https://portal.automic.com.au/investor/home>.
2. **PAPER** - Request a paper copy of the Prospectus and your personalised Entitlement and Acceptance Form by contacting the Company's Share Registry, Automic on 1300 288 664 (within Australia) or +61 2 9698 5414 (international).

To download your personalised Entitlement and Acceptance Form, you have the following 3 choices:

I already have an online account with Automic	I do not have an online account and wish to register	I do not have an account but wish to access this Offer only
<ul style="list-style-type: none"> • Access the Investor Portal at: https://portal.automic.com.au/investor/home • Select "Existing Users Sign In" and log in to your account. • Navigate to "Documents and Statements". • Download the Prospectus and your Entitlement and Acceptance Form. • Submit your application by making payment in accordance with the personalised payment instructions on your Entitlement and Acceptance Form. <p>Do not return your Entitlement and Acceptance Form.</p>	<ul style="list-style-type: none"> • Register via: https://singleholding.automic.com.au/signup • Select "Ozz Resources Limited" from the Issuer dropdown. • Enter your SRN/HIN (from your latest holding statement). • Enter a single identifying word from your holder name. • Enter your postcode (Australia) or country of residence (overseas). • Complete the verification and follow the prompts to register. <p>Once registered:</p> <ul style="list-style-type: none"> • Log in and go to "Documents and Statements". • Download the Prospectus and your Entitlement and Acceptance Form. • Submit your application by making payment in accordance with the personalised payment instructions on your Entitlement and Acceptance Form. <p>Do not return your Entitlement and Acceptance Form.</p>	<ul style="list-style-type: none"> • Register via: https://singleholding.automic.com.au/login • Select "Ozz Resources Limited" from the Issuer dropdown. • Enter your SRN/HIN (from your latest holding statement). • Enter a single identifying word from your holder name. • Enter your postcode (Australia) or country of residence (overseas). • Complete the verification and follow the prompts. <p>Once logged in:</p> <ul style="list-style-type: none"> • Navigate to "Documents and Statements". • Download the Prospectus and your Entitlement and Acceptance Form. • Submit your application by making payment in accordance with the personalised payment instructions on your Entitlement and Acceptance Form. <p>Do not return your Entitlement and Acceptance Form.</p>

If you are unable to access the Investor Portal online at <https://portal.automic.com.au/investor/home>, you may obtain a copy of the Prospectus and your Entitlement and Acceptance Form by contacting Automic.

The Offer closes at 5.00pm (AWST) on 10 April 2026.

Indicative Timetable

Lodgement of Prospectus with the ASIC	Tuesday, 17 March 2026
Lodgement of Prospectus and Appendix 3B with ASX	Tuesday, 17 March 2026
Ex date	Friday, 20 March 2026
Record Date for determining Entitlements	Monday, 23 March 2026
Offer opening date, Prospectus sent out to Shareholders and Company announces this has been completed	Thursday, 26 March 2026
Last day to extend the Closing Date	Tuesday, 7 April 2026
Closing Date as at 5:00pm*	Friday, 10 April 2026
Shares quoted on a deferred settlement basis	Monday, 13 April 2026
ASX and Underwriter notified of under subscriptions	Friday, 17 April 2026
Underwriter subscribes for Shortfall under terms of Underwriting	Friday, 17 April 2026
Issue date and lodgement of Appendix 2A with ASX applying for quotation of the Shares	Friday, 17 April 2026

*The Directors may extend the Closing Date by giving at least 3 Business Days' notice to ASX prior to the Closing Date. On 20 June 2024, the Company entered voluntary suspension under ASX Listing Rule 17.2. As announced on 12 September 2025, the Company's securities continued to remain suspended from quotation in accordance with ASX Listing Rule 17.3 until ASX is satisfied that the Company is in compliance with the ASX Listing Rules, including ASX Listing Rule 3.1, and that it is otherwise appropriate for the Company's securities to be reinstated to quotation. Accordingly, the date the Shares are expected to commence trading on the ASX may vary.

For further information about how to participate in the Offer, please contact Automic.

Email: corporate.actions@automicgroup.com.au

Phone: 1300 288 664 (within Australia), or +61 2 9698 5414 (international) between 8.30 am and 7.00pm (Sydney time) Monday to Friday.



Tim Slate
Director and Company Secretary
Ozz Resources Limited

Elect to receive communications electronically
You have received this letter by post, as you have not provided your email address or elected to receive all communications electronically. We encourage you to elect to receive shareholder communications electronically, to update your communication preference scan the QR code to visit <https://investor.automic.com.au>

